

# PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES. THIS IS NOT A PROSPECTUS AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE SME PLATFORM OF NSE ("NSE EMERGE") IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED.



## RFBL FLEXI PACK LIMITED

Corporate Identity Number: U25202GJ2005PLC046403

(Please scan the QR to view the Prospectus)

Our Company was incorporated as private limited Company under the name "Sabar Flexi Pack Private Limited", under the provisions of the Companies Act, 1956 and Certificate of Incorporation was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli on July 11, 2005. Subsequently, the name of our Company was changed to "RFBL Flexi Pack Private Limited", pursuant to shareholders resolution passed at the general meeting of our Company held on December 28, 2022 and a fresh certificate of incorporation dated December 30, 2022 was issued to our Company by the Registrar of Companies, Ahmedabad, Subsequently, our Company was converted into a public limited company pursuant to shareholders resolution passed at the general meeting of our Company held on July 13, 2023, and the name of our Company was changed to "RFBL Flexi Pack Limited" and a fresh certificate of incorporation dated July 28, 2023, was issued by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U25202GJ2005PLC046403. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" and "History and Certain Corporate Matters" beginning on page 77 and 209 respectively of the Prospectus.

Registered office: Survey No 32, Plot No 15, Behind Marutinandan Temple Dhandha, Himatnagar, Sabarkantha, Himatnagar, Gujarat-383001, India;  
Tel: +91 9998825511; E-mail: info@rblflexi.com; Website: www.rblflexi.com; Contact Person: Uday Misal, Company Secretary and Compliance Officer

### PROMOTERS OF OUR COMPANY: KUNJIT MAHESHBHAI PATEL, ROOPYAA TRADEBIZZ LIMITED

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES). THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") AND THE TRADING IS EXPECTED TO COMMENCE ON MAY 19, 2026. OUR COMPANY HAS FILED THE PROSPECTUS DATED MAY 15, 2026, WITH THE REGISTRAR OF THE COMPANIES.

### BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Our company is primarily engaged in the business of manufacturing and trading of printed multilayer flexible packaging material such as plastic film rolls and pouches which are predominantly used for packaging applications across various industries. Our company also deals in trading of Woven Fabric Packaging Material and Polyester Laminated and other types of films. Scrap generated from business operations is further sold to business entities for their further processing and use. We operate under a Business to Business (B2B) model, catering to needs of clients who require high quality, customized packaging solutions. We specialize in the production of multilayer plastic films, by using manufacturing techniques to meet diverse packaging requirements. The key raw materials used in our production process include Cast Polypropylene (CPP) films, Cast Polyethylene (CPE) films, BOPP Films, metallized films, laminated films etc., specialized adhesives, and inks, which are sourced from a network of reliable and reputed suppliers. Our products are engineered to issue durability, moisture resistance, barrier properties, making them highly suitable for a wide range of packaging applications.

### BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 70,65,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") RFBL FLEXI PACK LIMITED ("RFBL" OR "THE COMPANY") AT AN ISSUE PRICE OF ₹ 50/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 40/- PER EQUITY SHARE) FOR CASH, AGGREGATING TO ₹ 3,532.50 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 3,54,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 50/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 177 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 67,11,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 50/- PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 3,355.5 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 30.30% AND 28.78% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10 EACH AND THE ISSUE PRICE IS ₹50/- THE ISSUE PRICE IS 5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

### ISSUE PERIOD

BID/ISSUE OPENED ON: TUESDAY, MAY 12, 2026  
BID/ISSUE CLOSED ON: THURSDAY, MAY 14, 2026  
ON OR ABOUT, TUESDAY, MAY 19, 2026\*  
(Commencement of Trading of Equity Shares on the Stock Exchange / Listing Date (T + 3 Days))

### RISKS TO INVESTORS

Top 10 Risk Factors. For details refer to section titled "Risk Factors" on page 32 of the Prospectus.

- Our Company, our Promoters and Directors are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- Our company is significantly dependent on few customers for our revenue. The loss of any one or more of such customers may have a material effect on our business operations and profitability. We derive a significant portion of our revenue from sales to our top 1, 5 and 10 customers. Any failure to maintain relationships with such customers could adversely affect our revenue and financial condition.
- Under-utilization of our manufacturing capacity and an inability to effectively utilize our expanded manufacturing capacity could have an adverse effect on our business, future prospects, and financial performance, and the information on installed capacities, historical production, and capacity utilization included in this Prospectus is based on estimates.
- Our Company has not paid Self-Assessment Tax for AY 2025-26 and has not filed Income Tax Return for AY 2025-26. Such failure may result in interest, penalties or other regulatory actions under applicable tax laws, which could adversely affect our financial condition and reputation.
- Extensive government regulation and the impact of plastics on the environment could have a severe impact on our ability to continue our business operations, which could adversely affect our business, results of operations and financial condition.
- Inadequate or uninterrupted supply and price fluctuation in our products could adversely affect our business, results of operations, cash flows, profitability and financial condition
- We are dependent on our top suppliers for uninterrupted supply of Raw-Materials and purchase stock in trade. Any shortfall in the supply, or an increase in costs and other input costs, may adversely affect the pricing and supply of our products with subsequently having an adverse effect on the business, results of operations and financial conditions of our company
- Our success largely depends upon the knowledge and experience of our Key Managerial Personnel, Senior Managerial Personnel and Promoters of our company. Loss of such KMP, SMP and promoter and our ability to attract and retain them could adversely affect our business, operations and financial condition
- The land proposed to be acquired for the purposes of establishing new manufacturing facility from the proceeds of the Issue is not currently registered in the name of our Company
- The land proposed to be acquired by our Company from the erstwhile promoters is currently mortgaged in favour of Canara Bank for a loan availed by our Company and will continue to remain mortgaged after the proposed acquisition, which may expose us to certain risks.

### A. The average cost of acquisition per Equity Share by our Promoter is set forth in the table below:

Sr. No.	Name of Promoters	No. of Equity Shares held	Average Cost of Acquisition per equity share (in ₹)†
1.	Roopyaa Tradebizz Limited	1,62,50,000 <sup>A</sup>	1.08

<sup>A</sup>Includes 78 Equity Shares held by Kunjit Maheshbhai Patel, Kushang Surendrakumar Thakkar, Amit Punambhai Parmar, Kanaiyalal Harishankar Mehta, Rupesh Kumar Mittal, and Jitesh Joitaram Patel, jointly with Roopyaa Tradebizz Limited in the capacity of nominee shareholders of Roopyaa Tradebizz Limited.

<sup>B</sup>As certified by M/s. B.S. Thakker & Co., Chartered Accountants, by way of their certificate dated February 27, 2026.

### B. Weighted Average Cost of Acquisition for all the Equity Shares transacted in one year, eighteen months and three years preceding the date of the Prospectus by all the shareholders:

Period	Weighted Average Cost of Acquisition (in ₹)†	Upper end of the price band (₹ 50 is 'X' times the Weighted Average Cost of Acquisition)	Range of acquisition price: Lowest price - Highest price (in ₹)
Last 1 year	NA	NA	NA
Last 18 months	NA	NA	NA
Last 3 years	NA	NA	NA

<sup>#</sup>This excludes shares issued under bonus shares, during the one year/ eighteen months/ three years preceding the date of filing of the Prospectus.

C. The Price/Earnings ratio based on diluted EPS for fiscal 2025 for our Company at the upper end of the price band (i.e. ₹ 50 per Equity share) is 9.76 times.

D. Weighted Average Return on Net Worth for fiscals 2025, 2024 and 2023 is 62.16%.

E. Weighted average cost of acquisition compared to floor price and cap price:

Past Transactions	Weighted average cost of acquisition (₹ per Equity Shares of face value of Rs. 10/-)	Floor Price (i.e. ₹ 47)	Cap Price (i.e. ₹ 50)
Weighted average cost of acquisition (WACA) of Primary issuances	NA <sup>(1)</sup>	NA <sup>(1)</sup>	NA <sup>(1)</sup>
Weighted average cost of acquisition (WACA) of secondary transactions	NA <sup>(1)</sup>	NA <sup>(1)</sup>	NA <sup>(1)</sup>
Weighted average cost of acquisition (WACA) based on the Primary issuances/ Secondary Transactions for the last 3 years	NA <sup>(1)</sup>	NA <sup>(1)</sup>	NA <sup>(1)</sup>

(1) There are no Primary or Secondary Transactions during the last 18 months preceding the date of filing of Prospectus.

(2) There are no Primary or Secondary Transactions during the last 3 years preceding the date of filing of Prospectus.

### PROPOSED LISTING ON NSE EMERGE: TUESDAY, MAY 19, 2026\*

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 5.37% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"). Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to all QIBs. Further, not less than 31.78% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders ("Non-Institutional Portion") out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 2.00 lakhs and up to ₹ 10.00 lakhs; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹ 10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 62.85% of the Net Issue shall be available for allocation to Individual bidders who applies for minimum application size ("Individual Investor Portion") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RBIs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on 311, copy of Prospectus will be filed with the Registrar of Companies as required under Section 32 and Section 26 of the Companies Act, 2013.

The Equity Shares offered through the Prospectus are proposed to be listed on SME Platform of National Stock Exchange of India Limited ("NSE Emerge") in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI (ICDR) regulations"), as amended read with rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended. Our Company has received in Principle approval letter dated April 24, 2026, from National Stock Exchange of India Limited ("NSE") for using its name in the Issue Document for listing of our shares on Emerge Platform of NSE. It is to be distinctly understood that the permission given by NSE should not in any way be deemed of construed that the contents of the Issue Document or the price at which the equity shares are offered has been cleared, solicited or approved by NSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Issue Document. The investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the Designated Stock Exchange will be SME Platform of National Stock Exchange of India Limited ("NSE"). The trading is expected to commence from May 19, 2026.

\*Subject to the listing and trading approval from SME Platform of National Stock Exchange of India Limited.

### SUBSCRIPTION DETAILS

All applicants were allowed to participate in the Issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") or through UPI Mechanism.

The Issue has received 11,194 valid applications (before rejections & withdrawal) for 14,52,06,000 equity shares, resulting in subscription of 20.55 times (including reserved portion of Market Maker). The details of the applications received in the Issue from various categories are as under:

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed (Times)	Amount (Rs)
1.	Market maker	1	3,54,000	3,54,000	1.00	1,77,00,000
2.	Qualified Institutional Bidders	16	4,45,98,000	3,60,000	123.88	2,22,99,00,000
3.	Non-Institutional Investors 1 (More than 2 lots to 1,000,000/-)	1,132	1,04,79,000	7,11,000	14.74	52,39,32,000
4.	Non-Institutional Investors 2 (More than 1,000,000/-)	1,964	4,12,86,000	14,22,000	29.03	2,06,41,11,000
5.	Individual Investor	8,081	4,84,89,000	42,18,000	11.50	2,42,38,89,000
	<b>TOTAL</b>	<b>11,194</b>	<b>14,52,06,000</b>	<b>70,65,000</b>	<b>20.55</b>	<b>7,25,95,32,000</b>

Final Demand: The summary of final demand as per NSE as on Bid closing date at different bid prices are provided below:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1.	47	4,77,000	0.29	4,77,000	0.29
2.	48	1,47,000	0.09	6,24,000	0.37
3.	49	93,000	0.06	7,17,000	0.43
4.	50	16,60,26,000	99.57	16,67,43,000	100.00
	<b>Total</b>	<b>16,67,43,000</b>	<b>100.00</b>		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE Emerge on Friday, May 15, 2026.

### A. Allocation to Market Maker (After Rejections & Withdrawal):

The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 50/- per Equity Share, was finalized in consultation with BRLM and Stock Exchange. The category was subscribed by 1.0 time. The total number of shares allotted in this category is 3,54,000 Equity shares. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of Equity Shares Allotted per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1	3,54,000	1	100.00	3,54,000	100.00	3,54,000	1:1	3,54,000
	<b>TOTAL</b>	<b>1</b>	<b>100.00</b>	<b>3,54,000</b>	<b>100.00</b>			<b>3,54,000</b>

### B. Allocation to Individual Investors (After Rejections & Withdrawal):

The Basis of Allotment to the Individual Investors, at the Issue price of ₹ 50/- per Equity Share, was finalized in consultation with BRLM and Stock Exchange. The category was subscribed 11.34708 times i.e. for 4,78,62,000 Equity Shares. The total number of shares allotted in this category is 42,18,000 Equity Shares to 703 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	No. of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/allotted
1	6,000	7,977	100.00	4,78,62,000	100.00	6,000	49 : 556	42,18,000
	<b>TOTAL</b>	<b>7,977</b>	<b>100.00</b>	<b>4,78,62,000</b>	<b>100.00</b>			<b>42,18,000</b>

### C. Allocation to NII category (More than 2 lots to ₹ 10,00,000/-) (After Rejections & Withdrawal):

The Basis of Allotment to NII category (More than 2 lots to 10,00,000/-), at the Issue price of ₹ 50/- per Equity Share, was finalized in consultation with BRLM and Stock Exchange. The category was subscribed by 14.66245 times i.e. application received for 1,04,25,000 equity shares & the total number of shares allotted in this category is 711,000 Equity Shares to 79 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of Equity Shares Allotted per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1	9,000	1,070	95.03	96,30,000	92.37	9,000	15 : 214	6,75,000
2	12,000	16	1.42	1,92,000	1.84	9,000	1 : 16	9,000
3	15,000	39	3.46	5,85,000	5.61	9,000	3 : 39	27,000
4	18,000	1	0.09	18,000	0.17	9,000	0 : 1	0
	<b>Total</b>	<b>1,126</b>	<b>100.00</b>	<b>1,04,25,000</b>	<b>100.00</b>			<b>7,11,000</b>

### D. Allocation to NII category (above ₹ 10,00,000/-) (After Rejections & Withdrawal):

The Basis of Allotment to NII category (above ₹ 10,00,000/-), at the Issue Price of ₹ 50/- per Equity Share, was finalized in consultation with BRLM and Stock Exchange. The category was subscribed 28.93038 times i.e. application received for 4,11,39,000 equity shares & the total number of shares allotted in this category is 14,22,000 Equity Shares to 158 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of Equity Shares Allotted per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1	21,000	1,948	99.54	4,09,08,000	99.44	9,000	157 : 1948	14,13,000
2	24,000	7	0.36	1,68,000	0.41	9,000	1 : 7	9,000
3	27,000	1	0.05	27,000	0.07	9,000	0 : 1	0
4	36,000	1	0.05	36,000	0.09	9,000	0 : 1	0
	<b>TOTAL</b>	<b>1,957</b>	<b>100.00</b>	<b>4,11,39,000</b>	<b>100.00</b>			<b>14,22,000</b>

### E. Allocation to QIBs Category - Mutual Fund and other (Excluding Anchor Investor) (After Rejections & Withdrawal):

The Basis of Allotment to the Qualified Institutional Buyers, at the Issue price of ₹ 50/- per Equity Share, was finalized in consultation with BRLM. The category received 16 applications for 4,49,58,000 Equity Shares. The total number of shares allotted in this category is 3,60,000 Equity Shares (i.e., Includes spilled over of 18,000 Equity Shares from QIB MF Category) to 12 successful applicants. The details of the Basis of Allotment of the said category are as under:

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FII/FPI	OTHERS	TOTAL
Allotment	-	-	-	-	-	27,000	3,33,000	3,60,000

The Board of Directors of our Company at its meeting held on May 15, 2026 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation have been mailed to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before May 15, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on May 18, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence on May 19, 2026. \*Subject to the listing and trading approval from SME Platform of NSE.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated May 15, 2026 filed with the Registrar of Companies, Ahmedabad, Gujarat.

### CORRIGENDUM TO PROSPECTUS

1. On page 95 of the Prospectus, under Point 15 titled – "Our Company will file the shareholding pattern in the form prescribed under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, one day prior to the Listing of the Equity Shares. The Shareholding Pattern will be uploaded on the Website of the NSE before commencement of trading of such Equity Shares.", the extract of the table appearing therein, shall be read as under:

Sr. No.	Particulars	Yes/No	Promoters and Promoter Group	Public Shareholder	Non-Promoter- Non-Public
5.	Whether the Company has any shares in locked-in?*	Yes	Yes	No	No

2. On page 96 of the Prospectus, the extract of the table setting out the shareholding pattern of our Company in accordance with Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be read as under:

Category	Category of shareholders	Nos. of shareholders	No. of fully paid-up equity shares held	No. of Partly paid-up equity shares held	Total No. of shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities*	No. of Shares Underlying Outstanding Convertible Securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C)	Number of Locked in shares?		
							No. of Voting Rights Class Y Total	Total as a % of (A+B+C)		No. (a) As a % of total Shares held (b)		
I	II	III	IV	V	VI	VII=IV+V+VI	VIII	IX	X	XI=VII+X	XII	
(A)	Promoters & Promoter Group	7	1,62,50,000 <sup>o</sup>	-	-	1,62,50,000	100.00	1,62,50,000 <sup>o</sup>	100.00	-	1,62,50,000	100.00%

### INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Kfin Technologies Limited at [www.kfintech.com](http://www.kfintech.com). All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

Kfin Technologies Limited  
Address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai – 400070, Maharashtra, India.  
Telephone: +91-40-67162222/18003094001; Email: [rbl ipo@kfintech.com](mailto:rbl ipo@kfintech.com)  
Investor Grievance Email: [enward.ris@kfintech.com](mailto:enward.ris@kfintech.com); Contact Person: M Murali Krishna; Website: [www.kfintech.com](http://www.kfintech.com)  
SEBI Registration Number: INR00000221; CIN: L72400MH2017PLC444072

On Behalf of the Board of Directors  
For, RFBL Flexi Pack Limited  
Sd/-  
Kunjit Maheshbhai Patel  
Managing Director  
DIN: 06719295

Place: Himatnagar  
Date: May 19, 2026  
THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF RFBL FLEXI PACK LIMITED.  
Note: All capitalized terms used and not defined herein shall have same meanings assigned to them in the Prospectus.  
Disclaimer: RFBL Flexi Pack Limited has filed the Prospectus with ROC on May 15, 2026, and thereafter with SEBI and Stock Exchanges. The Prospectus is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and website of BRLM, Grow House Wealth Management Private Limited at [www.growhousewealth.com](http://www.growhousewealth.com). Investors should note that investment in Equity Shares involve a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 32 of the Prospectus.

The Equity Shares have not been and will not be registered under U.S. Securities Act of 1933, as amended ("the Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulations under Securities Act and the applicable laws of each jurisdiction where such offers and sales were made. There will be no public offering in the United States.