AVI POLYMERS LIMITED

CIN No.: L27204JH1993PLC005233

Registered Office: Ambica & Co., Old H.B. Road, Ranchi – 834009, Jharkhand Contact No: +91 7048360390 Email Id: avipolymer@gmail.com Website: https://avipolymers.com

OPEN OFFER FOR ACQUISITION OF UP TO 10,63,582 (TEN LAKHS SIXTY THREE THOUSAND FIVE HUNDRED AND EIGHTY TWO) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- (INDIAN RUPEES TEN) EACH ("EQUITY SHARES") REPRESENTING 26.00% (TWENTY SIX PERCENT) OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF THE AVI POLYMERS LIMITED ("AVI" OR THE "TARGET COMPANY" OR "TC") FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF AVI POLYMERS LIMITED ("AVI" OR THE "TARGET COMPANY" OR "TC"), BY M/S ROOTSPARKLE TRADING PRIVATE LIMITED ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF REGULATION 3(1) & 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") (THE "OPEN OFFER" OR "OFFER")

This detailed public statement ("DPS") is being issued by Grow House Wealth Management Private Limited ("Manager to the Offer"), for and on behalf of the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulations 3(1) and Regulation 4 read with 13(4), 14(3) and 15(2), and other applicable regulations of the SEBI (SAST) Regulations, 2011 pursuant to the public announcement ("PA") dated March 06, 2025 submitted with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and the Target Company at its registered office in terms of Regulations 3(1) and 4 read with Regulation 14 of the SEBI (SAST) Regulations, 2011.

"Equity Shares" means the fully paid-up and diluted equity shares of the Target Company of face value of Rs.10/- (Rupees Ten Only) Each.

'Manager' refers to Grow House Wealth Management Private Limited, the Manager to the Open Offer "Offer" or "Open Offer" means the open offer for acquisition of up to 10,63,582 (Ten Lakhs Sixty-Three Thousand Five

Hundred and Eighty Two) Equity Shares, representing 26.00% of the Fully Paid-up Equity Share Capital of the Target Company. "Offer Price" "means ₹13/- (Rupees Thirteen Only) Per Share.

"Offer Size" has the meaning described to such term under paragraph 1.

"Public Shareholders" means Shareholders of Target Company other than Parties to the Agreement.

"SPA" or "Agreement" means the share purchase agreement dated March 06, 2025 executed between the Acquirer and the Sellers for the sale of the Sale Shares by the Sellers to the Acquirer.

"Target Company" or "TC" or "AVI" refers to M/s AVI Polymers Limited.

"Underlying Transaction" refers to the transaction for sale and purchase of the Sale Shares as contemplated under the Share Purchase Agreement.

"Voting Share Capital" means total voting equity capital of the Target Company on a fully diluted basis expected as of tenth (10th) working day from the closure of the tendering period of the Offer.

"Working Day" means any working day of SEBI.

- ACQUIRER, SELLERS, TARGET COMPANY AND OFFER
- (A) DETAILS OF ACQUIRER:

ACQUIRER - ROOTSPARKLE TRADING PRIVATE LIMITED

- Rootsparkle Trading Private Limited ("Acquirer"/" RTPL") is a private limited company incorporated under the provisions of the Companies Act, 2013 (CIN: U46909GJ2024PTC154682) on August 28, 2024 with the name and style of "Rootsparkle Trading Private Limited" registered with the Registrar of Companies, Gujarat, India. The registered office of RTPL is presently situated at S2, Shreejala Prime, Near Priyan Heritage, Opp. Prajapita Bhramakumari, Ishwariya Vishwa Vidyalaya, Sardar Ganj, Anand-388001, Gujarat, India, Tel. No.: +91-7990058460, Email: rootsparkle@rediffmail.com. There has been no change in the name of Acquirer since its incorporation.
- Acquirer is primarily engaged in the business of trading of agriculture products by way as providers of wholesale of cereals & pulses to undertake commercial agriculture activities including, agricultural and related activities, deal in retail trading, wholesale trading, export, import of such agricultural products and commodities including grains, cereals, seeds, plants, flowers, vegetables, fruits, corn, hay, straw or animal feed and Activities Related to Agriculture.
- The Equity Shares tendered in this Offer will be acquired solely by Acquirer and there is no person acting in concert with Acquirer in this Open Offer
- The Acquirer is Private Limited and is not listed on any stock exchanges in India or outside India.
- The Acquirer is promoted by Mr. Chintan Patel and Mr. Pankaj Thakkar. The present authorised share capital of Acquirer is Rs. 1,00,00,000/- (Rupees One Crore Only) representing 10,00,000 (Ten Lakhs) equity shares of Rs. 10/- (Rupees Ten Only) each. The equity shares of RTPL are not listed on any stock exchange.
 - The paid-up equity share capital of Acquirer is Rs. 1,00,00,000/- (Rupees One Crore Only) comprising of 10,00,000 (Ten Lakhs) equity shares of Rs.10/- (Rupees Ten Only) each, fully paid up as under:

99.50
0.50
100.00
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Name of the Director Mr. Chintan Y. Patel

Mr. Pankaj D. Thakkar	10896082	03/01/2025				
None of the Directors of RTPL are director on the board of the Target Company.						
RTPL is not forming part of the present Promoter Group of the Target Company. The Acquirer does not have any relation						
with the Target Company nor have any interest in the Target Company prior to the	e date of the F	PA. Further, no nominee(s)				

representing RTPL is/are on the Board of Directors of the Target Company. None of the directors of RTPL hold any

ownership / interest / relationship / directorship / shares in the Target Company. The key financial information of RTPL based on the unaudited financial statements for the period ended February 28,

Sr. No.	Particulars	Period ended February 28, 2025
1	Total Revenue	752.37
2	Net Income (Profit/(Loss) After Tax)	17.81
3	Earnings Per Share (in Rs.)	1.78
4	Net Worth/Shareholders' Funds	513.81

(Source: as certified by Mr. Shivam K Bhavsar (Membership No. 180566), Proprietor of S K Bhavsar & Co., Chartered Accountants (FRN No. 145880W) having its Office at Sun Gravitas, 1047, nr. Shyamal Cross Road, Rajmani Society, Satellite, Ahmedabad, Gujarat 380015, Ph.: +91-94299 06707, E-mail: cashivambhavsar@gmail.com vide certificate dated March 06, 2025 bearing Unique Document Identification Number (UDIN) - 25180566BMHTRD6233

- The Acquirer does not hold any Equity Shares of the Target Company as on the date of this DPS. Further, the Acquirer has not acquired any equity shares after the date of the PA. The directors of the Acquirer do not hold any Equity Shares of or voting rights in the Target Company. None of the directors of the Acquirer are on the board of directors of the Target
- The Acquirer has not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any other regulation made under
- consortium thereof in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India, in terms of Regulation 2(1) (ze) of the SEBI (SAST) Regulations.

The Acquirer has not been categorized or declared as (i) "wilful defaulter" by any bank or financial institution or

- The Acquirer and directors of the Acquirer have not been categorized as a "fugitive economic offender" under Section 12 of Fugitive Economic Offender Act, 2018, in terms of Regulation 2(1) (ja) of the SEBI (SAST) Regulations.
- The Net Worth of the Acquirer as on February 28, 2025 is ₹5,13,80,962 (Rupees Five Crore Thirteen Lakhs Eighty Thousand Nine Hundred Sixty-Two Only) and the same is certified through Mr. Shivam K Bhavsar, (Membership No. 180566), Chartered Accountants, having his office at Sun Gravitas, 1047, nr. Shyamal Cross Road, Rajmani Society, Satellite, Ahmedabad, Gujarat 380015, Email id: cashivambhavsar@gmail.com; vide certificate dated 06th March, 2025, bearing Unique Document Identification Number (UDIN) -25180566BMHTRA8161.

DETAILS OF SELLERS:

	Name of Sellers	Part of	Details of shares held by the Sellers			
Sr.		Promoter and	Pre-Transaction		Post Transaction	
No.		Promoter Group (Yes / No)	Number of Equity Shares	% of Equity Share Capital of the Target Company	Number of Equity Shares	% of Equity Share Capital of the Target Company
1	Mansukh Patel PAN: ABEPP4574H Address: Plot 3-A-1 Ashokvatika, Ambli Bopal Road, Bodakdev, Ahmedabad 380058, Gujarat	Yes	8,000	0.20%	Nil	Nil
2	Mansukh Patel HUF PAN: AADHP7863H Address: Plot 3-A-1 Ashokvatika, Ambli Bopal Road, Bodakdev, Ahmedabad 380058, Gujarat	Yes	10,21,500	24.97%	Nil	Nil
	Total		10,29,500	25.17%	Nil	Nil

- The Sellers have entered into the Share Purchase Agreement dated March 06, 2025 with the Acquirer.
- The Sellers have not been prohibited by SEBI from dealing in securities in terms of direction issued under Section 11B of the SEBI Act, or under any of the regulations made under the SEBI Act.
- Pursuant to this Offer and the transactions contemplated in the SPA, the Sellers shall relinquish the control and management over the Target Company in favor of the Acquirer, in accordance and compliance with the provisions of Regulation 31A of SEBI (LODR) Regulations, and shall be reclassified from the 'promoter and promoter group' category to 'public category' of the Target Company subject to receipt of necessary approvals required in terms of Regulation 31A(10) of the SEBI (LODR) Regulations and the satisfaction of conditions prescribed therein.

DETAILS OF TARGET COMPANY - AVI POLYMERS LIMITED

- The Target Company was incorporated as "AVI Polymers Limited" under the provisions of the Companies Act, 1956 on March 01, 1993 and registered with the Registrar of Companies, in Jharkhand.
- The registered office of the Target Company is situated at Ambica & Co. Old H.B. Roadranchi., Ranchi., Jharkhand, India - 834009, Tel: +91 7048360390; Email: avipolymer@gmail.com; Website: https://avipolymers.com CIN No.: L27204JH1993PLC005233
- The Target Company is a public limited Company engaged in the business of Specialty Chemicals and Other Products. The Equity Shares (as defined hereinafter) of the Company are listed on the Stock Exchange (as defined hereinafter) in The Authorized Share Capital of the Company is ₹6,50,00,000/- (Rupees Six Crores Fifty Lakhs Only) divided into
- 65,00,000 (Sixty-Five Lakhs) Equity Shares of ₹10/- each. As on date, the issued, subscribed and paid-up capital of the Target Company is ₹4,09,07,000/- (Rupees Four Crore Nine Lakhs Seven Thousand only) divided into 40,90,700 (Forty Lakhs Ninety Thousand Seven Hundred) Equity Shares of ₹10/- each.
- The entire issued, subscribed, paid up and voting equity capital of the Target Company is listed at BSE Limited ("BSE")
- The Equity Shares of the Target Company are frequently traded on BSE within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations.
- As on the date of this DPS, there are no partly paid-up shares and no outstanding instruments in the nature of warrants/ fully convertible debentures/partly convertible debentures etc. which are convertible into equity at any later date in the Target Company.

Particulars	31-Dec-24 (Unaudited)	31-Mar-24 (Audited)	31-Mar-23 (Audited)	31-Mar-22 (Audited)
Total Revenue	34.19	87.73	403.22	522.14
Profit After Tax (PAT) including Other Comprehensive Income	7.36	2.36	11.80	48.06
Earnings Per Share (₹)	0.18	0.06	0.29	1.17
Networth / Shareholder's Fund	492.31	484.95	482.59	470.79

- (D) DETAILS OF THE OFFER
- This is a Triggered Offer, being made by the Acquirer in accordance with Regulations 3(1) & 4 of the SEBI (SAST)
- The Acquirer are giving this Open Offer to acquire up to 10,63,582 (Ten Lakhs Sixty Three Thousand Five Hundred and Eighty Two) fully paid-up equity shares having face value of ₹10 (Rupees Ten Only) each, representing 26.00% of the Voting Share Capital of the Target Company at a price of ₹13/- (Rupees Thirteen Only) per Equity Share ("Offer Price") aggregating to ₹1,38,26,566/- (Rupees One Crore Thirty Eight Lakhs Twenty Six Thousand Five Hundred Sixty Six only), payable in cash, subject to the terms and conditions set out in the Public Announcement ("PA"), this Detailed Public Statement ("DPS") and the Letter of Offer ("LoF"), which will be sent to the Eligible Equity Shareholders of the Target Company.
- All owners of the Equity Shares of the Target Company registered or unregistered except the Acquirer, existing Promoters/ Promoter Group and Deemed PACs with the Acquirer and the parties to the SPA, are eligible to participate in the Offer in terms of Regulation 7(6) of the SEBI (SAST) Regulations, 2011
- The Offer Price will be paid in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST)
- The payment of consideration shall be made to all the shareholders, who have tendered their equity shares in acceptance of the Open Offer, within ten working days of the expiry of the Tendering Period as per secondary market pay out
- As on date, there are no statutory approvals required to acquire the equity shares tendered pursuant to this Offer. If any other statutory approvals are required or become applicable at a later date before the completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations, 2011.
- As on date, there are no instruments pending for conversion into Equity Shares.
- The Equity Shares of the Target Company will be acquired by the Acquirer as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof
- The Acquirer intend to retain the listing status of the Target Company and no delisting offer is proposed to be made.
- This Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations, 2011.
- This Open Offer is not a competing offer in terms of Regulations 20 of SEBI (SAST) Regulations, 2011.
- This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of shares of the Target Company. In terms of Regulation 23 (1) (c) of the SEBI (SAST) Regulations, 2011, in the event that, for reasons outside the reasonable control of the Acquirer, the approvals specified in this DPS as set out in this part or those which become applicable prior
- to completion of the Open Offer are not received or refused, and, or any other condition stipulated in the SPA for acquisition attracting the obligation to make the Open Offer is not met for reasons outside the reasonable control of the Acquirer, and such agreement is rescinded then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer, through the Manager to the Open Offer, shall, within 2 (Two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2)(a) of the SEBI (SAST) Regulations, 2011.
- The Manager to the Offer, Grow House Wealth Management Private Limited does not hold any Equity Shares in the Target Company as on the date of the Public Announcement and this Detailed Public Statement. The Manager to the Offer further declares and undertakes that they will not deal on their own account in the equity shares of the Target Company during
- The Acquirer do not have any plans to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business of the Target Company. Target Company's future policy for disposal of its assets, if any, for two years from the completion of Offer will be decided by its Board of Directors, subject to the applicable provisions of the law and subject to the approval of the shareholders through special resolution passed by way of postal ballot in terms of Regulation 25(2) of the SEBI (SAST)
- As per Regulation 38 of the SEBI (LODR) Regulations, read with Rule 19A of the SCRR, the Target Company is required to maintain at least 25.00% of the public shareholding, on continuous basis for listing. Pursuant to completion of this Offer, assuming full acceptance, the public shareholding in the Target Company shall not fall below the minimum level required as per the listing agreement entered into by the Target Company with the BSE Limited read with Rule 19A of
- **BACKGROUND TO THE OFFER**

Date of appointment

08/11/2024

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- On March 06, 2025 the Acquirer entered into a Share Purchase Agreement with the Sellers ('SPA'), to which the Acquirer have agreed to acquire 10,29,500 Equity Shares constituting 25.17% of the Equity Share Capital of the Target Company at a negotiated price of ₹13.00/- (Rupees Thirteen Only) per Equity Share aggregating to ₹1,33,83,500/- (Rupees One Crore Thirty Three Lakhs Eighty Three Thousand Five Hundred only), payable in cash subject to the terms and conditions as set out in the SPA.
- (B) At present, The Acquirer is engaged in the business of Trading of Agricultural products and Activities Related to Agriculture and Promoter as well as Directors of Acquirer are young, dynamic and enthusiastic business entrepreneur.
- The Object of the acquisition is to acquire substantial Equity Shares and Voting Share Capital accompanied by control over the Target Company in due compliance of SEBI (SAST) Regulations, 2011. The Acquirer intend to continue the existing line of business of Target Company and may diversify into other business if the company comes across lucrative business opportunities after successful completion of present open offer in accordance with the laws applicable. The Acquirer reserve the right to modify the present structure of the business in a manner which is useful to the larger interest of the shareholders. Any change in the structure that may be carried out, will be in accordance with applicable
- (D) Through the SPA, the Acquirer is making this Open Offer in terms of Regulations 3(1) and 4 of the SEBI (SAST) Regulations. 2011 to acquire up to 10,63,582 equity shares having face value of ₹10 each, representing 26.00% of the Voting Share Capital of the Target Company at a price of ₹13/-per equity share ("Offer Price"), aggregating to ₹1,38,26,566/-, payable in cash, subject to the terms and conditions set out in the Public Announcement ("PA"), this Detailed Public Statement ("DPS") and the Letter of Offer ("LoF"), which will be sent to the Eligible Equity Shareholders of the Target Company. Pursuant to the Underlying Transaction and upon completion of the Open Offer, the Acquirer shall have control over the Target Company and become the Promoter of the Target Company. Further the Promoters/Promoter Group Shareholders shall cease to be Promoter and Promoter Group of the Target Company and shall be classified as public shareholders in accordance with the provisions of Regulation 31A (10) of the SEBI (LODR) Regulations, 2015.
- (E) The consideration payable, for the shares accepted under the Open Offer to the respective shareholders, shall be paid
- (F) Silent Features of the SPA are as follows:
 - The Sellers agree to sell and transfer to the Acquirer a total of 10,29,500 (Ten Lakhs Twenty Nine Thousand Five Hundred) Equity Shares having face value of ₹10/- each at an offer price of ₹13.00/- (Rupees Thirteen Only) per fully paid-up Equity Shares of the said Target Company along with the control of the Target Company in terms of the Takeover
- It is agreed that sale proceeds of ₹1,33,83,500 (Rupees One Crore Thirty Three Lakhs Eighty Three Thousand Five Hundred Only) shall be the full and final consideration payable by the Purchaser to the sellers for the purchase of sale
- The Sale Shares held by the Sellers are in dematerialised form and are free from any lien, claim, pledge, charge, mortgage, and encumbrance as on the date of the Agreement.
- The sale and purchase of the Sale Shares shall be subject to compliance with the provisions of SEBI (SAST) Regulations
- The Sellers and Acquirer shall cause the Company to comply with the with the provisions of SEBI (SAST) Regulations
- SHAREHOLDING AND ACQUISITION DETAILS The current and proposed shareholding of the Acquirer in Target Company and the details of their acquisition are as

Sr. No	Particulars	ACQUIRE	R
		No. Of Shares	%
i.	Shareholding as on PA date	Nil	Nil
ii.	Shares agreed to be acquired under SPA	10,29,500	25.17%
iii.	Shares acquired between the PA date and the DPS date	Nil	Nil
iv.	Shares to be acquired in the Open Offer (assuming full acceptances	10,63,582	26.00%
V.	Post Offer shareholding [assuming full acceptance] (As on 10th working day after closing of tendering period)	20,93,082	51.17%

*Assuming full acceptance

OFFER PRICE

below:

- (A) The equity shares of the Target Company are listed on BSE Limited ("BSE") only, having a Scrip ID of "AVI" & Scrip Code of 539288 and is currently underlying in Group "XT" on BSE Limited.
- (B) The annualized trading turnover in the equity shares of the Target Company on BSE based on trading volume during the 12 (twelve) calendar months prior to the month of Public Announcement (March 01, 2024 to February 28, 2025) is as given

Name of the Stock	Total number of Equity Shares traded	Total Number	Annualized Trading
Exchange	during the 12 (Twelve) calendar months	of Listed	Turnover (in terms of % to
	prior to the month of PA	Shares	Total Listed Shares)
BSE Limited	11,27,661	40,90,700	27.57%
(Source: www.bseindi	a.com)		

(C) Based on the information available on the website of BSE, the equity shares of the Target Company are frequently traded on the BSE (within the meaning of explanation provided in 2(j) of the SEBI (SAST) Regulations). Hence, the Offer Price of ₹13/- (Rupees Thirteen Only) per fully paid up Equity Share has been determined as per the parameters as set out in terms of Regulation 8(1) and 8(2) of the SEBI (SAST) Regulations, being highest of the followings:

(a)	The highest negotiated price per Equity Share of the Target Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer	₹13.00/-
(b)	The volume-weighted average price paid or payable for acquisition during the 52 (Fifty-Two) weeks immediately preceding the date of PA	NA
(c)	The highest price paid or payable for any acquisition during 26 (Twenty-Six) weeks period immediately preceding the date of PA	NA
(d)	In case of frequently traded shares, the volume-weighted average market price for a period of 60 trading days immediately preceding the date of PA on BSE	₹12.99/-
(e)	Where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	NA ⁽¹⁾
(f)	The per Equity Share value computed under Regulation 8(5) of the SEBI (SAST) Regulations, if applicable	NA (2)

Source: Valuation report dated March 06, 2025 issued by Manish Santosh Buchasia Registered Valuer (RV Reg No.: IBBI/RV/03/2019/12235), Proprietor of Manish Santosh Buchasia (IBBI Registered Valuer).

(1) Not applicable as the Equity Shares are frequently traded. (2) Not applicable since the acquisition is not an indirect acquisition.

In view of the parameters considered and presented in table above, in the opinion of the Acquirer and Manager to the Offer. the Offer Price of ₹13/- (Rupees Thirteen Only) per fully paid up Equity Share is justified in terms of Regulation 8 of the SEBI (SAST) Regulations, 2011.

- (D) Pursuant to regulation 8 (17) of the SEBI (SAST) Regulations, there has been no confirmation for any reported event or information provided by the Target Company due to any material price movement as per the framework specified under sub-regulation (11) of Regulation 30 of the SEBI (LODR) Regulations and thus no exclusion or adjustment has been made for determination of offer price under the SEBI (SAST) Regulations.
- There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations.
- In the event of any acquisition of Equity Shares by the Acquirer during the Offer period, at a price higher than the Offer Price, then the Offer Price will be revised upwards to be equal to the highest price paid for such acquisition in terms of Regulation 8(8) of the SEBI (SAST) Regulations. However, the Acquirer shall not acquire any Equity Shares after the 3rd Working Day prior to the commencement of the tendering period of this Offer and until the expiry of the tendering period
- (G) As on date, there is no revision in open offer price or open offer size. In case of any revision in the open offer price or open offer size, the Acquirer shall (i) make corresponding increases to the escrow amounts; (ii) make a public announcement in the same newspapers in which DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, Stock Exchange and the Target Company at its registered office of such revision. The revised Offer Price would be paid to all the Public Shareholders whose Equity Shares are accepted under the Open Offer.
- In terms of Regulations 18(4) and 18(5) of the SEBI (SAST) Regulations, the Offer Price or the Offer Size may be revised, on account of competing offers or otherwise, at any time prior to the commencement of the last one Working Day before the commencement of the Tendering Period. In the event of such revision: (a) the Acquirer shall make corresponding increase to the Escrow Amount (as defined below); (b) make a public announcement in the same newspapers in which this Detailed Public Statement has been published; and (c) simultaneously with the issue of such public announcement, inform SEBI, the Stock Exchanges and the Target Company at its registered office of such revision.
- If the Acquirer acquire Equity Shares during the period of twenty-six weeks after the closure of tendering period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all the Public Shareholders whose Equity Shares have been accepted in this Open Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021 or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares in any form.
- FINANCIAL ARRANGEMENTS
- The total funding requirement for the Offer (assuming full acceptances) i.e. for the acquisition of 10,63,582 Equity Shares of ₹10/- each from the public shareholders of the Target Company at Offer Price of ₹13/- (Rupees Thirteen Only) per Equity Share is ₹1,38,26,566/- (Rupees One Crore Thirty Eight Lakhs Twenty Six Thousand Five Hundred Sixty Six only) (the "Offer Consideration").
- The Acquirer have adequate resources and have made firm financial arrangements for financing the acquisition of the Equity Shares under the Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations. The acquisition will be financed through internal resources and no funds are borrowed from banks or financial institution for the purpose of this Open Offer. The Acquirer hereby declares and confirms that it has adequate and firm financial resources to fulfil the total financial obligation under the Open Offer.
- After considering the aforementioned, as well as liquid securities available with the Acquirer, CA Shivam k Bhavsar (Membership No. 180566), Proprietor of M/s Shivam K Bhavsar & Co., Chartered Accountants (Firm Registration Number: 0145880W) has certified that the Acquirer has sufficient resources to make the fund requirement for fulfilling all the obligations under the Offer.
- Based on the above, the Manager is satisfied about the following: (i) the adequacy of resources to meet the financial requirements of the Open Offer and the ability of the Acquirer to implement the Open Offer in accordance with SEBI (SAST) Regulations, and (ii) that firm financial arrangements for the payments through verifiable means are in place to fulfill the obligations under the Open Offer.
- (E) The Acquirer shall be solely acquiring the Equity Shares tendered in this Open Offer.
- (F) The Acquirer, the Manager to the Offer and IndusInd Bank Limited, a banking corporation incorporated under the laws of India, have entered into an escrow agreement for the purpose of the Offer (the "Escrow Agreement") in accordance with regulation 17 of the SEBI (SAST) Regulations, 2011. Pursuant to the Escrow Agreement, the Acquirer on March 11 2025 have deposited cash of an amount of ₹1,38,26,566 in an escrow account opened with ICICI Bank Limited, which is 100% of the Offer Consideration. The cash deposit has been confirmed by the Escrow Agent by way of a confirmation
- The Manager to the Offer has been duly authorized by the Acquirer to realize the value of Escrow Account in terms of the SEBI (SAST) Regulations, 2011.
- (H) In case of any upward revision in the Offer Price or the size of the Open Offer, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.
- VI. STATUTORY AND OTHER APPROVALS
- (A) To the best of knowledge and belief of the Acquirer, as of the date of this DPS, there are no statutory approvals required for this Offer. However, if any statutory approval that become applicable prior to completion of this Offer, this Offer would be subject to the receipt of such other statutory approvals that may become applicable at a later date
- The Acquirer will not proceed with the Open Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations, 2011. This Open Offer is subject to all other statutory approvals that may become applicable at a later date before the completion of the Open Offer. In the event of withdrawal, a public announcement will be made within 2 (Two) working days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to SEBI, BSE and the registered office of the Target Company
- Shareholders of the Target Company who are either non-resident Indians ("NRIs") or overseas corporate bodies ("OCBs") and wish to tender their equity shareholding in this Open Offer shall be required to submit all the applicable approvals of RBI which have been obtained at the time of acquisition of Equity Shares of the Target Company. In the event such RBI approvals are not submitted, the Acquirer reserve the sole right to reject the Equity Shares tendered by such shareholders in the Open Offer. This Open Offer is subject to receipt of the requisite RBI approvals, if any, for acquisition of Equity Shares by the Acquirer from NRIs and OCBs.

Subject to the receipt of the statutory approval, if applicable, and other approvals set out herein, the Acquirer shall

complete payment of consideration within 10 (ten) Working Days from the closure of the tendering period to those Public

- Shareholders whose documents are found valid and in order and are approved for acquisition by the Acquirer in accordance with Regulation 21(2) of the SEBI (SAST) Regulations. Where statutory or other approval(s) extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approval(s) are required in order to complete this Open Offer. In case of delay in receipt of any statutory approvals as disclosed above or which may be required by the Acquirer at a later date, as per Regulation 18(11) of the SEBI (SAST) Regulations, SEBI may, if satisfied, that non-receipt of approvals
- was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals, grant an extension of time for the purpose of completion of this Open Offer subject to the Acquirer agreeing to pay interest to the Public Shareholders for the delay. Provided where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirer have the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete this Open Offer. In Accordance with the provisions of Regulation 18(11A) of the SEBI (SAST) Regulations, if there any delay in making payment to the public shareholders who have accepted this offer, the Acquirer will be liable to pay interest at the rate
- of 10.00% per annum for the period of delay. This obligation to pay interest is without prejudice to any action that the SEBI may take under Regulation 32 of the SEBI (SAST) Regulations. However, it is important to note that if the delay in payment is not attributable to any act of omission or commission by the Acquirer, or if it arises due to reasons or circumstances beyond the control of the Acquirer, SEBI may grant a waiver from the obligation to pay interest. Public Shareholders should be aware that while such waivers are possible, there is no certainty that they will be granted, and as such, there is a potential risk of delayed payment along with the associated interest. In terms of Regulation 23 (1) (c) of the SEBI (SAST) Regulations, 2011, in the event that, for reasons outside the reasonable
- control of the Acquirer, the approvals specified in this DPS as set out in this part or those which become applicable prior to completion of the Open Offer are not received or refused, and, or any other condition stipulated in the SPA for acquisition attracting the obligation to make the Open Offer is not met for reasons outside the reasonable control of the Acquirer, and such agreement is rescinded then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer, through the Manager to the Open Offer, shall, within 2 (Two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2)(a) of the SEBI (SAST) Regulations, 2011There are no conditions stipulated in the SPA between the Acquirer and the Sellers, the meeting of which would be outside the reasonable control of the Acquirer and in view of which the Offer might be withdrawn under Regulation 23 of the SEBI (SAST) Regulations.
- VII. TENTATIVE SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OFFER Major Activities

Major Activities	Schedule (1)
Public Announcement	Thursday, March 06, 2025
Publication of Detailed Public Statement	Thursday, March 13, 2025
Filing of Draft Letter of Offer with SEBI	Friday, March 21, 2025
Last Date for a public announcement for competing offer(s)	Monday, April 07, 2025
Last date for receipt of Comments from SEBI on Draft Letter of Offer	Wednesday, April 16, 2025
Identified Date ⁽²⁾	Monday, April 21, 2025
Date by which Letter of Offer will be dispatched to the Shareholder	Monday, April 28, 2025
Last date by which a Committee of Independent Directors constituted by the BODs of the Target Company shall give its recommendations	Wednesday, April 30, 2025
Last Day of Revision of Offer Price / Share	Monday, May 05, 2025
Issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers	Monday, May 05, 2025
Date of commencement of tendering period	Tuesday, May 06, 2025
Date of Closing of tendering period	Tuesday, May 20, 2025
Date of communicating the rejection / acceptance and payment of consideration for the acquired share	Tuesday, June 03, 2025
Post Offer Advertisement	Tuesday, June 10, 2025

(1) The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST)Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations. (2) Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom the Letter of Offer would be sent. All owner (registered or unregistered) of equity shares of the Target Company (except Acquirer and the Sellers of the Target Company) are eligible to participate in the offer anytime before the closure of the Offer.

- VIII. PROCEDURE FOR TENDERING THE SHARES
- The Open Offer will be implemented by the Acquirer through stock exchange mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI and as amended vide SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 as amended from time to time, and SEBI Circular bearing number SEBI/HO/ CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021. As per SEBI Circular bearing number SEBI/HO/ CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, a lien shall be marked against the shares of the shareholders participating in the tender offer. Upon finalisation of the entitlement, only accepted quantity of shares shall be debited from the demat account of the shareholders. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism will be available in the Letter of offer which shall also be made available on the website of SEBI - www.sebi.gov.in
- All owners of Equity Shares (except the Acquirer and Promoters Sellers) whether holding Equity Shares in dematerialized form or physical form, registered or unregistered, are eligible to participate in the Offer any time before closure of the

Ahmedabad

Page 01 of 02



FINANCIAL EXPRESS

COMPANIES 13

JAL lenders transfer debt to NARCL

JAIPRAKASH ASSOCIATES, WHICH is undergoing an insolvency process, on Wednesday said a consortium of lenders has transferred its outstanding loans to National Asset Reconstruction Company (NARCL).

Jaiprakash Associates (JAL) in a regulatory filing said the consortium of lenders of the company has "assigned/transferred their outstanding debt/financial assets along with underlying securities interest, pledge of shares, guarantees, receivables, etc. charged for financial assistance granted by them to JAL in favour of NARCL".

According to the filing, the consortium comprises SBI, ICICI Bank, IDBI Bank, Axis Bank, LIC, Canara Bank, Bank of Maharashtra, IFCI, PNB, UCO Bank, South Indian Bank, Punjab & Sind Bank, Jammu & Kashmir Bank, SIDBI, Standard Chartered Bank, Karur Vysya Bank, EXIM Bank, Bank of India, Indian

Overseas Bank, Indian Bank, IndusInd Bank, Bank of Baroda, Union Bank of India, Central Bank of India and SREI Equipment Finance.

The total amount of the debt transferred to the NARCL was not disclosed.

Earlier this month, JAL informed that its total outstanding loans from banks and financial institutions stood at ₹55,493.43 crore as of February 20, 2025.

FROM THE FRONT PAGE

Blackstone aims to double India exposure

GOING FORWARD, THE PE major plans to launch its infrastructure investing and credit business in the country, though neither Schwarzman nor the Blackstone India officials gave a timeline on the launch for either. "We would like to invest in physical as well as digital infrastructure projects. Transportation could be a key focus

area, including ports, airports

and roads," Schwarzman said. On the digital infrastructure side, the investment firm has already committed \$6 billion towards developing data centres in the country. It will also look at opportunities in areas like telecom towers. Schwarzman also said that India is well placed to tackle the

impact of US tariffs consider-

ing how the meeting between

the countries' premiers ended in the signing of a trade agreement. He also said that one should not lean into the slowdown in growth rate to under 6% too heavily (against 9% when the firm entered India), since it is the fastest growing economy in the world.

Blackstone Private Equity's Asia head Amit Dixit said its credit business will be focused on performing corporate credit where it will support an entity oran individual in specific situations like acquisitions or stake buy where the banking system

is not able to deliver. Dixit also said that compared to as recently as three years back, the disinvestment environment in the country has improved, reiterating the firm's

confidence in India as a market.

Equity inflows...

VENKAT CHALASANI, CEO, Amfi, noted that the number of folios stood at 826 million in February against 834 million last month. Chalasani attributed this reduction to fewer number of days last month and market volatility, leading to some investors going into the 'wait-and-watch' mode. "Having said that, we are communicating that markets are subject to volatility," he said.

FROM THE FRONT PAGE

Feb inflation falls below 4%

MOREOVER, WITH THE inflation trending lower than expected, the average CPI for the January-March quarter is now expected to fall below the RBI's initial projection of 4.4%, say economists. However, the core inflation

shot up to a 15-month high of 4% in February from 3.7%, mainly due to higher raw material prices, feeding into prices of personal care products and health. In the near-term, too, the core inflation is seen around 4%.

Analysts also see upside risks to inflation stemming from depreciation of the rupee and a possible spike in prices of many commodities due to the global tariff war triggered by the US. Additionally, prices of wheat, edible oils and key vegetables are likely to rise in the near term owing to above-normal temperatures.

"The RBI, which cut the repo rate by 25 bps (in February) and implemented liquidity measures to address the system's deficit, is likely to maintain its (rate) easing cycle for the next monetary policy meeting," said Sujan Hajra, chief economist,

HOWEVER, WITH THESE Star-

link partnerships, the industry

is unlikely to see further oppo-

sition or litigation that could

delay progress. Jio Platforms'

agreement with SpaceX is sim-

ilar to Airtel's pact, subject to

Jio to offer Starlink solutions

through its extensive retail and

online distribution network.

This downstream distribution

agreement suggests both tele-

com majors aim to leverage

Starlink primarily for enter-

will provide Starlink equip-

ment through its retail outlets

and establish a dedicated sup-

port mechanism for installa-

tion and activation. The move

complements JioAirFiber and

JioFiber by extending high-

speed Internet to underserved

regions quickly and affordably,

players were at odds with

SpaceX over the method of

satellite spectrum allocation

and licensing rules. Jio had ear-

lier urged Trai to reconsider an

auction-based allocation for

satellite spectrum, fearing that

will not invalidate the Offer in any way.

Tel.: 079-40396993

E-mail ID: compliance@sunflowerbroking.com

So far, the two telecom

the company stated.

Under the agreement, Jio

prise customers.

The partnership will enable

regulatory approvals.



Anand Rathi Group. "However, given some rise in the core inflation and the expected consumption boost, the central bank will take a calibrated and data-backed approach," Hajra

Upasna Bhardwaj, chief economist, Kotak Mahindra Bank, said, "We expect a 25 bps rate cut each in April and June policy along with a shift in the stance to accommodative. Beyond June, we continue to monitor the downside risks to growth to decipher room for an additional rate easing."

Vegetable inflation, carrying a weight of 6.04% in the CPI basket, turned negative in February at (-)1.07% for the first

Jio will provide Starlink

equipment through its

retail outlets, and

establish a dedicated

support mechanism for

installation and activation

urban customer base. How-

ever, with both Jio and Airtel

nowembracing Starlink, resis-

tance to the administrative

allocation of spectrum seems

to be over, clearing the way for

evaluating Starlink's applica-

tion for a licence, including

security clearances. Sources

indicate that Starlink has

accepted key conditions such

as local data storage, a prereq-

uisite for launching satellite

broadband services in India.

Additionally, the ministry of

home affairs and security

agencies are currently review-

The government is still

swift regulatory approvals.

After Airtel, Jio ties up

with Musk's Starlink

time in 20 months. This was primarily due to the statistical effect of a high base. In February 2024, vegetable inflation was at 30.25%.

Economists at Acuite Ratings & Research said, "Despite a good rabi sowing season, we expect the vegetable prices to revert, starting in March, as the declines in categories will be less pronounced." They expect the headline inflation to inch up close to 4% in March.

In February, price pressures, within food, persisted in some categories, such as fruits (14.82%) and oils & fats (16.36%). Cereals inflation also remained elevated at 6.1% in February, with the rising wheat prices hinting at lingering supply-side constraints.

CareEdge Ratings expects CPI inflation to stay around the 4% levels supported by comfortable core inflation and moderating food inflation going forward. "The trajectory of global commodity prices remains a monitorable given the overhang of uncertain trade policies and geopolitical tensions," said Rajani Sinha, chief economist, CareEdge.

SpaceX comes despite its existing joint venture with Luxem-

bourg-based SES for satellite

Internet services. While SES

operates over 70 satellites.

Starlink boasts a constellation

of more than 7,000, giving Jio

access to a more competitive

offering in the satcom market.

SpaceX to bring Starlink to

India strengthens our com-

mitment and marks a trans-

formative step toward seam-

less broadband connectivity

for all," Mathew Oommen,

group CEO of Reliance Jio, said.

Jio's broadband ecosystem, the

company aims to enhance

accessibility and reliability in

an AI-driven era, empowering

businesses and communities

across India, Oommen added. "We are looking forward to

working with Jio and receiving

authorisation from the gov-

ernment to provide more peo-

ple, organisations and busi-

nesses with access to Starlink's

high-speed internet services,"

Gwynne Shotwell, president

initial regulatory resistance.

the Jio and Airtel partnerships

with Starlink are strategically

Analysts said that despite

and COO of SpaceX, said.

beneficial.

By integrating Starlink into

"Our collaboration with

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF NDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



indicosmic

(Please scan the QR Code to view the Draft Prospectus)

INDICOSMIC INFOTECH LIMITED

Corporate Identification Number: U65900MH2016PLC288689

Our Company was incorporated as "Indicosmic Capital Private Limited", a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated December 20, 2016, issued by the Registrar of Companies, Mumbai, Subsequently, the name of our Company was changed from "Indicosmic Capital Private Limited" to "Indicosmic Capital Limited", pursuant to conversion from private to public company and a fresh certificate of incorporation dated October 26, 2023, issued by the Registrar of Companies, Mumbai. Subsequently, the name of the company was changed to "Indicosmic Infotech Limited" and a fresh certificate of incorporation dated December 27, 2023, was issued by the Registrar of Companies, Mumbai, For further details, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 141 of the Draft Prospectus.

Registered Office: 101, Baba House, 86, M.V. Road, Opp. Cine Magic Cinema, W.E Highway, Andheri East, Chakala MIDC, Mumbai – 400093, Maharashtra. Tel. No.: + 91 97029 17888; Email: contact@indicosmic.com; Website: www.indicosmic.com Contact Person: Ms. Channama N. Hulle, Company Secretary & Compliance Officer

PROMOTERS: MR. ARCHIS SUDHAKAR PATANKAR AND MR. ABHAY DEEIP

INITIAL PUBLIC ISSUE* OF UPTO 32,00,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF INDICOSMIC INFOTECH LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [+] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [+] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [+] LAKHS (THE "ISSUE"). [+] EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREINAFTER REFERRED TO AS THE NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [.] % AND [.] % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS PLEASE REFER THE CHAPTER TITLED "TERMS OF ISSUE" ON PAGE 224 OF THE DRAFT PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 209 OF THE DRAFT PROSPECTUS.

All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the irrespective bank accounts and / or UPI IDs, in case of UPI Applicants (Individual investors) applying through UPI mechanism, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. A copy will be delivered for registration to the Registrar of Companies as under Section 26 and Section 28 of the Companies Act, 2013. For details in this regard, specific attention is invited to "Offer Procedure" on page 235. This public announcement is being made in compliance with and in accordance SEBI press release no. PR No.36/2024 dated December 18, 2024 (208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies) to inform the public that our Company is proposing, subject to applicable statutory

and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus dated March 06, 2025 which has been filed with the Emerge Platform of NSE India Limited (NSE) In relation to above, the Draft Prospectus filed with BSE shall be made available to the public for comments, if any, for a period of at least 21 days, from the date mentioned below by hosting it on the respective websites of the Stock Exchange i.e., NSE at www.nseindia.com, website of the Company at www.indicosmic.com and the websites of the Lead Manager to the Issue at www.comfortsecurities.co.in

Our Company hereby invites the members of the public to give comments on the Draft Prospectus filed with NSE with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to NSE and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day, i.e. March 27, 2025 from the below mentioned date

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Prospectus. Specific attention of the

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be made after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus.

The Equity Shares, when offered, through the Prospectus, are proposed to be listed on the EMERGE Platform of NSE India Ltd.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 141 of the Draft Prospectus.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 67 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE COMFORT

SECURITIES COMFORT SECURITIES LIMITED Address: A - 301, Hetal Arch, Malad West,

Mumbai - 400 064, Maharashtra, India Telephone Number: 91 22 6894 8500 Email Id: compliance@comfortsecurities.co.in Website: www.comfortsecurities.co.in Contact Person: Mr. Alok Prasad

Investors Grievance Id: merchantbanking@comfortsecurities.co.in CIN: U67120MH2002PLC136562 SEBI Registration Number: INM000011328

Contact Person: Mr. M Murali Krishna Investor Grievance Id: einward.ris@kfintech.com CIN: L72400TG2017TLC117649 SEBI Registration Number: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus dated March 06, 2025.

REGISTAR TO THE ISSUE

KFINTECH KFIN TECHNOLOGIES LIMITED

Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India. Telephone Number: +91 40671 62222 E-mail: indicosmic.ipo@kfintech.com Website: www.kfintech.com

Place: Mumbai Date: March 12, 2025

INDICOSMIC INFOTECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public Issue of its Equity Shares and has filed the Draft Prospectus dated March 06, 2025 with NSE. The Draft Prospectus shall be available on the website of the Stock Exchange i.e., NSE at www.nseindia.com, website of the Company at www.indicosmic.com and the websites of the Lead Manager to the Issue i.e., COMFORT SECURITIES LIMITED at www.inventuremerchantbanker.com ("LM"). Potential investors should note that investment in equity shares nvolves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 22 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with the Stock Exchanges for making any investment decision, and should instead rely on the Prospectus, for making investment decision

'he Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial tatements. There will be no public offering of the Equity Shares in the United States.

INDICOSMIC INFOTECH LIMITED

On behalf of the Board of Directors

Abhay Deeip

Managing Director

ing the application. firms like Starlink could Jio's partnership with encroach on their premium Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e., the date falling on the 10th Working Day prior to the commencement of Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have

(D) The Public Shareholders who tender their Equity Shares in this Offer shall ensure that the Equity Shares are fully paid up and are free from all liens, charges and encumbrances. The Acquirer shall acquire the Equity Shares that are validly tendered and accepted in this Offer, together with all rights attached thereto, including the rights to dividends, bonuses and rights offers declared thereof in accordance with the applicable law and the terms set out in the PA, this DPS and the Letter of Offer.

not received the Letter of Offer, may also participate in this Open Offer. Accidental omission to send the Letter of Offer

to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person

The Public Shareholders may also download the Letter of Offer from SEBI's website or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.

In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager to the Offer.

(G) BSE Limited shall be the Designated Stock Exchange for the purpose of tendering shares in the Open Offer. The Acquirer have appointed Buying Broker for the Open Offer through whom the purchases and the settlement of the Open Offer shall be made during the tendering period. The contact details of the Buying Broker are as mentioned below:

Name: Sunflower Broking Private Limited Address: "Sunflower House" 5th Floor, Nr. Bhakti Nagar Circle, 80 Feet Road, Rajkot-360002 (Gujarat) India Contact Person: Mr. Bhavik Vora Website: www.sunflowerbroking.com

Investor Grievance Email ID: complaints@sunflowerbroking.com SEBI Reg. No.: INZ000195131 All the shareholders who desire to tender their shares under the open Offer would have to intimate their respective stock

The Acquisition Window will be provided by the Designated Stock Exchange to facilitate placing of sell orders. The Selling Broker would be required to place an order / bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of BSE. Before placing the order / bid, the Selling Broker will be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account of the Public Shareholders shall be provided by the depository to the BSE Clearing Limited.

broker (Selling Broker) during the normal trading hours of the secondary market during tendering period.

(K) In terms of the Master Circular, a lien shall be marked against the Equity Shares tendered in the Open Offer

In the event the Selling Broker of a Public Shareholder is not registered with the BSE, then the Public Shareholders can

approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Public Shareholders are unable to register using UCC facility through any other BSE registered broker, Public Shareholders may approach Buying Broker i.e., Sunflower Broking Private Limited for guidance to place their Bids. The requirement of documents and procedures may vary from broker to

broker (M) As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations, 2015 and SEBI's press release dated December 03, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations, 2011.

(N) The cumulative quantity tendered shall be made available on BSE's website i.e., www.bseindia.com, throughout the trading session at specific intervals during the Tendering Period.

(O) As per the provisions of Regulation 40(1) of the Listing Regulations and SEBI's press release dated December 03, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are

eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations. (P) Equity Shares should not be submitted/ tendered to the Manager, the Acquirer or the Target Company

IX. THE DETAILED PROCEDURE FOR TENDERING THE SHARES IN THE OPEN OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE MAILED TO THE SHAREHOLDERS OF THE TARGET COMPANY AS ON THE IDENTIFIED DATE AND WHICH SHALL ALSO BE MADE AVAILABLE ON THE WEBSITE OF SEBI -WWW.SEBI.GOV.IN

X. OTHER INFORMATION

(A) The Acquirer, its directors accepts full responsibility for the information contained in the Public Announcement and this Detailed Public Statement (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company and/or the Sellers), and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Open Offer.

The information pertaining to the Target Company and/or the Sellers contained in the Public Announcement or this Detailed Public Statement or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company or the Sellers, as the case may be, or publicly available sources which has not been independently verified by the Acquirer or the PAC or the Manager. The Acquirer, the PAC and the Manager do not accept any responsibility with respect to such information relating to the Target Company and/or the Sellers.

The Acquirer and the PAC accept full responsibility for their obligations under the Open Offer and shall be jointly and

severally responsible for the fulfillment of obligation under the SEBI (SAST) Regulations in respect of this Open Offer. (D) Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer have appointed Grow House Wealth Management Private Limited, Ahmedabad as Manager to the Open Offer and the Manager to the Offer issues this Detailed Public

(E) The Acquirer have appointed Skyline Financial Services Private Limited as the Registrar to the Open Offer, details are

Name: Skyline Financial Services Private Limited Address: D-153A, 1st floor, Phase I, Okhla Industrial Area, Delhi -110020 Tel: +91-11-26812683, 011-40450193-97 Email: ipo@skylinerta.com

Investor Grievance Email: grievances@skylinerta.com Website: www.skylinerta.com Contact Person: Mr. Anui Rana

SEBI Registration No.: INR000003241 (F) In this DPS, any discrepancy in any table between the total and sums of the amount listed are due to rounding off and/

(G) This Detailed Public Statement would also be available at SEBI's website i.e. www.sebi.gov.in THIS DETAILED PUBLIC STATEMENT ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER



Place: Ahmedabad

Date: March 13, 2025

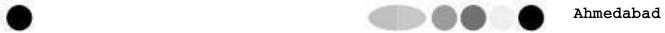
Grow House Wealth Management Private Limited

(CIN: U67100GJ2022PTC133630) A-606, Privilon, B/H. Iscon Temple, Ambli-Bopal Road, S.G. Highway, Ahmedabad-380054, Gujarat, India **Tel:** +91 79353 33132 / +91-79-35333682

E-mail: takeover@growhousewealth.com Website: www.growhousewealth.com Contact Person: Mr. Hill Shah **SEBI Reg. No:** INM000013262 Validity: Permanent

> For and on behalf of the Acquirer: Chintan Patel Director

> > Rootsparkle Trading Private Limited



financialexp.epapr.in

AVI POLYMERS LIMITED

CIN No.: L27204JH1993PLC005233

Registered Office: Ambica & Co., Old H.B. Road, Ranchi – 834009, Jharkhand

Contact No: +91 7048360390 Email Id: avipolymer@gmail.com Website: https://avipolymers.com

OPEN OFFER FOR ACQUISITION OF UP TO 10,63,582 (TEN LAKHS SIXTY THREE THOUSAND FIVE HUNDRED AND EIGHTY TWO) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- (INDIAN RUPEES TEN) EACH ("EQUITY SHARES") REPRESENTING 26.00% (TWENTY SIX PERCENT) OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF THE AVI POLYMERS LIMITED ("AVI" OR THE "TARGET COMPANY" OR "TC") FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF AVI POLYMERS LIMITED ("AVI" OR THE "TARGET COMPANY" OR "TC"), BY M/S ROOTSPARKLE TRADING PRIVATE LIMITED ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF REGULATION 3(1) & 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") (THE "OPEN OFFER" OR "OFFER")

This detailed public statement ("DPS") is being issued by Grow House Wealth Management Private Limited ("Manager to the Offer"), for and on behalf of the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulations 3(1) and Regulation 4 read with 13(4), 14(3) and 15(2), and other applicable regulations of the SEBI (SAST) Regulations, 2011 pursuant to the public announcement ("PA") dated March 06, 2025 submitted with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and the Target Company at its registered office in terms of Regulations 3(1) and 4 read with Regulation 14 of the SEBI (SAST) Regulations, 2011.

Definitions:

"Equity Shares" means the fully paid-up and diluted equity shares of the Target Company of face value of Rs.10/- (Rupees

'Manager' refers to Grow House Wealth Management Private Limited, the Manager to the Open Offer

"Offer" or "Open Offer" means the open offer for acquisition of up to 10.63.582 (Ten Lakhs Sixty-Three Thousand Five Hundred and Eighty Two) Equity Shares, representing 26.00% of the Fully Paid-up Equity Share Capital of the Target Company. "Offer Price" "means ₹13/- (Rupees Thirteen Only) Per Share.

"Offer Size" has the meaning described to such term under paragraph 1

"Public Shareholders" means Shareholders of Target Company other than Parties to the Agreement.

"SPA" or "Agreement" means the share purchase agreement dated March 06, 2025 executed between the Acquirer and the Sellers for the sale of the Sale Shares by the Sellers to the Acquirer.

"Target Company" or "TC" or "AVI" refers to M/s AVI Polymers Limited. "Underlying Transaction" refers to the transaction for sale and purchase of the Sale Shares as contemplated under the Share Purchase Agreement.

"Voting Share Capital" means total voting equity capital of the Target Company on a fully diluted basis expected as of tenth

(10th) working day from the closure of the tendering period of the Offer.

"Working Day" means any working day of SEBI.

ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

(A) DETAILS OF ACQUIRER:

ACQUIRER - ROOTSPARKLE TRADING PRIVATE LIMITED

Rootsparkle Trading Private Limited ("Acquirer"/" RTPL") is a private limited company incorporated under the provisions of the Companies Act, 2013 (CIN: U46909GJ2024PTC154682) on August 28, 2024 with the name and style of "Rootsparkle Trading Private Limited" registered with the Registrar of Companies, Gujarat, India. The registered office of RTPL is presently situated at S2, Shreejala Prime, Near Priyan Heritage, Opp. Prajapita Bhramakumari, Ishwariya Vishwa Vidyalaya, Sardar Gani, Anand-388001, Gujarat, India, Tel. No.: +91-7990058460, Email: rootsparkle@rediffmail.com. There has been no change in the name of Acquirer since its incorporation.

Acquirer is primarily engaged in the business of trading of agriculture products by way as providers of wholesale of cereals & pulses to undertake commercial agriculture activities including, agricultural and related activities, deal in retail trading, wholesale trading, export, import of such agricultural products and commodities including grains, cereals, seeds, plants, flowers, vegetables, fruits, corn, hay, straw or animal feed and Activities Related to Agriculture.

The Equity Shares tendered in this Offer will be acquired solely by Acquirer and there is no person acting in concert with Acquirer in this Open Offer.

The Acquirer is Private Limited and is not listed on any stock exchanges in India or outside India

The Acquirer is promoted by Mr. Chintan Patel and Mr. Pankaj Thakkar. The present authorised share capital of Acquirer is Rs. 1.00.00.000/- (Rupees One Crore Only) representing 10.00.000 (Ten Lakhs) equity shares of Rs. 10/- (Rupees Ten Only) each. The equity shares of RTPL are not listed on any stock exchange.

The paid-up equity share capital of Acquirer is Rs. 1,00,00,000/- (Rupees One Crore Only) comprising of 10,00,000 (Ten Lakhs) equity shares of Rs.10/- (Rupees Ten Only) each, fully paid up as under:

Sr. No.	Name of the Shareholders	No. of Shares held	% of Shareholding
1	Chintan Yashwantbhai Patel	9,95,000	99.50
2	Pankaj Dilipbhai Thakkar	5,000	0.50
(Total	10,00,000	100.00

Mr. Chintan Y. Patel Mr. Pankaj D. Thakkar

ownership / interest / relationship / directorship / shares in the Target Company.

Name of the Director

None of the Directors of RTPL are director on the board of the Target Company. RTPL is not forming part of the present Promoter Group of the Target Company. The Acquirer does not have any relation with the Target Company nor have any interest in the Target Company prior to the date of the PA. Further, no nominee(s) representing RTPL is/are on the Board of Directors of the Target Company. None of the directors of RTPL hold any

The key financial information of RTPL based on the unaudited financial statements for the period ended February 28,

Particulars	Period ended February 28, 2025
Total Revenue	752.37
Net Income (Profit/(Loss) After Tax)	17.81
Earnings Per Share (in Rs.)	1.78
Net Worth/Shareholders' Funds	513.81
	Total Revenue Net Income (Profit/(Loss) After Tax) Earnings Per Share (in Rs.)

(Source: as certified by Mr. Shivam K Bhavsar (Membership No. 180566), Proprietor of S K Bhavsar & Co., Chartered Accountants (FRN No. 145880W) having its Office at Sun Gravitas, 1047, nr. Shyamal Cross Road, Rajmani Society, Satellite, Ahmedabad, Gujarat 380015, Ph.: +91-94299 06707, E-mail: cashivambhavsar@gmail.com vide certificate dated March 06, 2025 bearing Unique Document Identification Number (UDIN) - 25180566BMHTRD6233

The Acquirer does not hold any Equity Shares of the Target Company as on the date of this DPS. Further, the Acquirer has not acquired any equity shares after the date of the PA. The directors of the Acquirer do not hold any Equity Shares of or voting rights in the Target Company. None of the directors of the Acquirer are on the board of directors of the Target

The Acquirer has not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any other regulation made under

The Acquirer has not been categorized or declared as (i) "wilful defaulter" by any bank or financial institution or consortium thereof in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India, in terms of Regulation 2(1) (ze) of the SEBI (SAST) Regulations.

The Acquirer and directors of the Acquirer have not been categorized as a "fugitive economic offender" under Section 12 of Fugitive Economic Offender Act, 2018, in terms of Regulation 2(1) (ja) of the SEBI (SAST) Regulations.

The Net Worth of the Acquirer as on February 28, 2025 is ₹5,13,80,962 (Rupees Five Crore Thirteen Lakhs Eighty Thousand Nine Hundred Sixty-Two Only) and the same is certified through Mr. Shivam K Bhavsar, (Membership No. 180566), Chartered Accountants, having his office at Sun Gravitas, 1047, nr. Shyamal Cross Road, Rajmani Society, Satellite, Ahmedabad, Gujarat 380015, Email id: cashivambhavsar@gmail.com; vide certificate dated 06th March, 2025, bearing Unique Document Identification Number (UDIN) -25180566BMHTRA8161.

DETAILS OF SELLERS:

111	Name of Sellers	Part of	Details of shares held by the Sellers			
Sr.		Promoter and Promoter Group (Yes / No)	Pre-Transaction		Post Transaction	
No.			Number of Equity Shares	% of Equity Share Capital of the Target Company	Number of Equity Shares	% of Equity Share Capita of the Target Company
1	Mansukh Patel PAN: ABEPP4574H Address: Plot 3-A-1 Ashokvatika, Ambli Bopal Road, Bodakdev, Ahmedabad 380058, Gujarat	Yes	8,000	0.20%	Nil	Nil
2	Mansukh Patel HUF PAN: AADHP7863H Address: Plot 3-A-1 Ashokvatika, Ambli Bopal Road, Bodakdev, Ahmedabad 380058, Gujarat	Yes	10,21,500	24.97%	Nil	Nil
	Total		10,29,500	25.17%	Nil	Nil

The Sellers have not been prohibited by SEBI from dealing in securities in terms of direction issued under Section 11B of the SEBI Act, or under any of the regulations made under the SEBI Act.

Pursuant to this Offer and the transactions contemplated in the SPA, the Sellers shall relinquish the control and management over the Target Company in favor of the Acquirer, in accordance and compliance with the provisions of Regulation 31A of SEBI (LODR) Regulations, and shall be reclassified from the 'promoter and promoter group' category to 'public category' of the Target Company subject to receipt of necessary approvals required in terms of Regulation 31A(10) of the SEBI (LODR) Regulations and the satisfaction of conditions prescribed therein.

DETAILS OF TARGET COMPANY - AVI POLYMERS LIMITED

The Target Company was incorporated as "AVI Polymers Limited" under the provisions of the Companies Act, 1956 on March 01, 1993 and registered with the Registrar of Companies, in Jharkhand.

The registered office of the Target Company is situated at Ambica & Co. Old H.B. Roadranchi., Ranchi., Jharkhand, India - 834009, Tel: +91 7048360390; Email: avipolymer@gmail.com; Website: https://avipolymers.com CIN No.:

The Target Company is a public limited Company engaged in the business of Specialty Chemicals and Other Products. The Equity Shares (as defined hereinafter) of the Company are listed on the Stock Exchange (as defined hereinafter) in

The Authorized Share Capital of the Company is ₹6,50,00,000/- (Rupees Six Crores Fifty Lakhs Only) divided into 65,00,000 (Sixty-Five Lakhs) Equity Shares of ₹10/- each. As on date, the issued, subscribed and paid-up capital of the Target Company is ₹4,09,07,000/- (Rupees Four Crore Nine Lakhs Seven Thousand only) divided into 40,90,700 (Forty Lakhs Ninety Thousand Seven Hundred) Equity Shares of ₹10/- each.

The entire issued, subscribed, paid up and voting equity capital of the Target Company is listed at BSE Limited ("BSE")

The Equity Shares of the Target Company are frequently traded on BSE within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations.

As on the date of this DPS, there are no partly paid-up shares and no outstanding instruments in the nature of warrants/ fully convertible debentures/partly convertible debentures etc. which are convertible into equity at any later date in the Target Company.

Particulars	31-Dec-24 (Unaudited)	31-Mar-24 (Audited)	(₹in Lakhs e 31-Mar-23 (Audited)	
Total Revenue	34.19	87.73	403.22	522.14
Profit After Tax (PAT) including Other Comprehensive Income	7.36	2.36	11.80	48.06
Earnings Per Share (₹)	0.18	0.06	0.29	1.17
Networth / Shareholder's Fund	492.31	484.95	482.59	470.79

Certificate dated March 06, 2025 issued by CA Ajay Sharma (Membership No. 035075), Partner of Jain Kedia & Sharma,

Chartered Accountants (Firm Registration No: 103920W) having UDIN 25035075BMILCA7765.

- DETAILS OF THE OFFER
- This is a Triggered Offer, being made by the Acquirer in accordance with Regulations 3(1) & 4 of the SEBI (SAST)
- The Acquirer are giving this Open Offer to acquire up to 10,63,582 (Ten Lakhs Sixty Three Thousand Five Hundred and Eighty Two) fully paid-up equity shares having face value of ₹10 (Rupees Ten Only) each, representing 26.00% of the Voting Share Capital of the Target Company at a price of ₹13/- (Rupees Thirteen Only) per Equity Share ("Offer Price") aggregating to ₹1,38,26,566/- (Rupees One Crore Thirty Eight Lakhs Twenty Six Thousand Five Hundred Sixty Six only), payable in cash, subject to the terms and conditions set out in the Public Announcement ("PA"), this Detailed Public Statement ("DPS") and the Letter of Offer ("LoF"), which will be sent to the Eligible Equity Shareholders of the
- All owners of the Equity Shares of the Target Company registered or unregistered except the Acquirer, existing Promoters/ Promoter Group and Deemed PACs with the Acquirer and the parties to the SPA, are eligible to participate in the Offer in terms of Regulation 7(6) of the SEBI (SAST) Regulations, 2011
- The Offer Price will be paid in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST)
- The payment of consideration shall be made to all the shareholders, who have tendered their equity shares in acceptance of the Open Offer, within ten working days of the expiry of the Tendering Period as per secondary market pay out
- As on date, there are no statutory approvals required to acquire the equity shares tendered pursuant to this Offer. If any other statutory approvals are required or become applicable at a later date before the completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations, 2011.
- As on date, there are no instruments pending for conversion into Equity Shares.
- The Equity Shares of the Target Company will be acquired by the Acquirer as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof.
- The Acquirer intend to retain the listing status of the Target Company and no delisting offer is proposed to be made
- This Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations, 2011.
- This Open Offer is not a competing offer in terms of Regulations 20 of SEBI (SAST) Regulations, 2011. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of shares of the Target Company
- In terms of Regulation 23 (1) (c) of the SEBI (SAST) Regulations, 2011, in the event that, for reasons outside the reasonable control of the Acquirer, the approvals specified in this DPS as set out in this part or those which become applicable prior to completion of the Open Offer are not received or refused, and, or any other condition stipulated in the SPA for acquisition attracting the obligation to make the Open Offer is not met for reasons outside the reasonable control of the Acquirer, and such agreement is rescinded then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer, through the Manager to the Open Offer, shall, within 2 (Two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2)(a) of the SEBI (SAST) Regulations, 2011.
- The Manager to the Offer, Grow House Wealth Management Private Limited does not hold any Equity Shares in the Target Company as on the date of the Public Announcement and this Detailed Public Statement. The Manager to the Offer further declares and undertakes that they will not deal on their own account in the equity shares of the Target Company during
- The Acquirer do not have any plans to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business of the Target Company. Target Company's future policy for disposal of its assets, if any, for two years from the completion of Offer will be decided by its Board of Directors, subject to the applicable provisions of the law and subject to the approval of the shareholders through special resolution passed by way of postal ballot in terms of Regulation 25(2) of the SEBI (SAST)
- As per Regulation 38 of the SEBI (LODR) Regulations, read with Rule 19A of the SCRR, the Target Company is required to maintain at least 25.00% of the public shareholding, on continuous basis for listing. Pursuant to completion of this Offer, assuming full acceptance, the public shareholding in the Target Company shall not fall below the minimum level required as per the listing agreement entered into by the Target Company with the BSE Limited read with Rule 19A of
- BACKGROUND TO THE OFFER

Date of appointment

08/11/2024

03/01/2025

10774473

10896082

- On March 06, 2025 the Acquirer entered into a Share Purchase Agreement with the Sellers ('SPA'), to which the Acquirer have agreed to acquire 10,29,500 Equity Shares constituting 25.17% of the Equity Share Capital of the Target Company at a negotiated price of ₹13.00/- (Rupees Thirteen Only) per Equity Share aggregating to ₹1,33,83,500/- (Rupees One Crore Thirty Three Lakhs Eighty Three Thousand Five Hundred only), payable in cash subject to the terms and conditions as set out in the SPA.
- At present, The Acquirer is engaged in the business of Trading of Agricultural products and Activities Related to Agriculture and Promoter as well as Directors of Acquirer are young, dynamic and enthusiastic business entrepreneur. The Object of the acquisition is to acquire substantial Equity Shares and Voting Share Capital accompanied by control
- over the Target Company in due compliance of SEBI (SAST) Regulations, 2011. The Acquirer intend to continue the existing line of business of Target Company and may diversify into other business if the company comes across lucrative business opportunities after successful completion of present open offer in accordance with the laws applicable. The Acquirer reserve the right to modify the present structure of the business in a manner which is useful to the larger interest of the shareholders. Any change in the structure that may be carried out, will be in accordance with applicable Through the SPA, the Acquirer is making this Open Offer in terms of Regulations 3(1) and 4 of the SEBI (SAST) Regulations.
- 2011 to acquire up to 10,63,582 equity shares having face value of ₹10 each, representing 26.00% of the Voting Share Capital of the Target Company at a price of ₹13/-per equity share ("Offer Price"), aggregating to ₹1,38,26,566/-, payable in cash, subject to the terms and conditions set out in the Public Announcement ("PA"), this Detailed Public Statement ("DPS") and the Letter of Offer ("LoF"), which will be sent to the Eligible Equity Shareholders of the Target Company. Pursuant to the Underlying Transaction and upon completion of the Open Offer, the Acquirer shall have control over the Target Company and become the Promoter of the Target Company. Further the Promoters/Promoter Group Shareholders shall cease to be Promoter and Promoter Group of the Target Company and shall be classified as public shareholders in accordance with the provisions of Regulation 31A (10) of the SEBI (LODR) Regulations, 2015.
- The consideration payable, for the shares accepted under the Open Offer to the respective shareholders, shall be paid in cash.
- Silent Features of the SPA are as follows:
- The Sellers agree to sell and transfer to the Acquirer a total of 10,29,500 (Ten Lakhs Twenty Nine Thousand Five Hundred) Equity Shares having face value of ₹10/- each at an offer price of ₹13.00/- (Rupees Thirteen Only) per fully paid-up Equity Shares of the said Target Company along with the control of the Target Company in terms of the Takeover
- It is agreed that sale proceeds of ₹1,33,83,500 (Rupees One Crore Thirty Three Lakhs Eighty Three Thousand Five Hundred Only) shall be the full and final consideration payable by the Purchaser to the sellers for the purchase of sale
- The Sale Shares held by the Sellers are in dematerialised form and are free from any lien, claim, pledge, charge, mortgage, and encumbrance as on the date of the Agreement. The sale and purchase of the Sale Shares shall be subject to compliance with the provisions of SEBI (SAST) Regulations
- The Sellers and Acquirer shall cause the Company to comply with the with the provisions of SEBI (SAST) Regulations
- SHAREHOLDING AND ACQUISITION DETAILS The current and proposed shareholding of the Acquirer in Target Company and the details of their acquisition are as
- Sr. No Particulars **ACQUIRER** No. Of Shares Nil Shareholding as on PA date Shares agreed to be acquired under SPA 10,29,500 25.17% Shares acquired between the PA date and the DPS date Nil Nil Shares to be acquired in the Open Offer (assuming full acceptances 10,63,582 26.00% Post Offer shareholding [assuming full acceptance] (As on 10th working day after closing of tendering period) 20,93,082 51.17%

*Assuming full acceptance OFFER PRICE

- (A) The equity shares of the Target Company are listed on BSE Limited ("BSE") only, having a Scrip ID of "AVI" & Scrip Code of 539288 and is currently underlying in Group "XT" on BSE Limited
- The annualized trading turnover in the equity shares of the Target Company on BSE based on trading volume during the 12 (twelve) calendar months prior to the month of Public Announcement (March 01, 2024 to February 28, 2025) is as given

Name of the Stock	Total number of Equity Shares traded	Total Number	Annualized Trading
Exchange	during the 12 (Twelve) calendar months	of Listed	Turnover (in terms of % to
	prior to the month of PA	Shares	Total Listed Shares)
BSE Limited	11,27,661	40,90,700	27.57%
(Source: www.bseindi	a.com)		

Based on the information available on the website of BSE, the equity shares of the Target Company are frequently traded on the BSE (within the meaning of explanation provided in 2(j) of the SEBI (SAST) Regulations). Hence, the Offer Price of ₹13/- (Rupees Thirteen Only) per fully paid up Equity Share has been determined as per the parameters as set out in terms of Regulation 8(1) and 8(2) of the SEBI (SAST) Regulations, being highest of the followings:

(a) The highest negotiated price per Equity Share of the Target Company for any acquisition under

the agreement attracting the obligation to make a public announcement of an open offer	
The volume-weighted average price paid or payable for acquisition during the 52 (Fifty-Two) weeks immediately preceding the date of PA	NA
The highest price paid or payable for any acquisition during 26 (Twenty-Six) weeks period immediately preceding the date of PA	NA
In case of frequently traded shares, the volume-weighted average market price for a period of 60 trading days immediately preceding the date of PA on BSE	₹12.99/-
Where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	NA ⁽¹⁾
The per Equity Share value computed under Regulation 8(5) of the SEBI (SAST) Regulations, if applicable	NA (2)
	The volume-weighted average price paid or payable for acquisition during the 52 (Fifty-Two) weeks immediately preceding the date of PA The highest price paid or payable for any acquisition during 26 (Twenty-Six) weeks period immediately preceding the date of PA In case of frequently traded shares, the volume-weighted average market price for a period of 60 trading days immediately preceding the date of PA on BSE Where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies The per Equity Share value computed under Regulation 8(5) of the SEBI (SAST) Regulations,

Source: Valuation report dated March 06, 2025 issued by Manish Santosh Buchasia Registered Valuer (RV Reg No.: IBBI/RV/03/2019/12235), Proprietor of Manish Santosh Buchasia (IBBI Registered Valuer).

(1) Not applicable as the Equity Shares are frequently traded.

(2) Not applicable since the acquisition is not an indirect acquisition.

In view of the parameters considered and presented in table above, in the opinion of the Acquirer and Manager to the Offer, the Offer Price of ₹13/- (Rupees Thirteen Only) per fully paid up Equity Share is justified in terms of Regulation 8 of the SEBI (SAST) Regulations, 2011.

www.readwhere.com

- (D) Pursuant to regulation 8 (17) of the SEBI (SAST) Regulations, there has been no confirmation for any reported event or information provided by the Target Company due to any material price movement as per the framework specified under sub-regulation (11) of Regulation 30 of the SEBI (LODR) Regulations and thus no exclusion or adjustment has been made for determination of offer price under the SEBI (SAST) Regulations.
- There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations.
- (F) In the event of any acquisition of Equity Shares by the Acquirer during the Offer period, at a price higher than the Offer Price, then the Offer Price will be revised upwards to be equal to the highest price paid for such acquisition in terms of Regulation 8(8) of the SEBI (SAST) Regulations. However, the Acquirer shall not acquire any Equity Shares after the 3rd Working Day prior to the commencement of the tendering period of this Offer and until the expiry of the tendering period of this Offer.
- As on date, there is no revision in open offer price or open offer size. In case of any revision in the open offer price or open offer size, the Acquirer shall (i) make corresponding increases to the escrow amounts; (ii) make a public announcement in the same newspapers in which DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, Stock Exchange and the Target Company at its registered office of such revision. The revised Offer Price would be paid to all the Public Shareholders whose Equity Shares are accepted under the Open Offer.

In terms of Regulations 18(4) and 18(5) of the SEBI (SAST) Regulations, the Offer Price or the Offer Size may be revised,

- on account of competing offers or otherwise, at any time prior to the commencement of the last one Working Day before the commencement of the Tendering Period. In the event of such revision: (a) the Acquirer shall make corresponding increase to the Escrow Amount (as defined below); (b) make a public announcement in the same newspapers in which this Detailed Public Statement has been published; and (c) simultaneously with the issue of such public announcement, inform SEBI, the Stock Exchanges and the Target Company at its registered office of such revision. If the Acquirer acquire Equity Shares during the period of twenty-six weeks after the closure of tendering period at a price
- higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all the Public Shareholders whose Equity Shares have been accepted in this Open Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021 or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares in any form.
- V. FINANCIAL ARRANGEMENTS
- The total funding requirement for the Offer (assuming full acceptances) i.e. for the acquisition of 10,63,582 Equity Shares of ₹10/- each from the public shareholders of the Target Company at Offer Price of ₹13/- (Rupees Thirteen Only) per Equity Share is ₹1,38,26,566/- (Rupees One Crore Thirty Eight Lakhs Twenty Six Thousand Five Hundred Sixty Six only) (the "Offer Consideration").
- The Acquirer have adequate resources and have made firm financial arrangements for financing the acquisition of the Equity Shares under the Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations. The acquisition will be financed through internal resources and no funds are borrowed from banks or financial institution for the purpose of this Open Offer. The Acquirer hereby declares and confirms that it has adequate and firm financial resources to fulfil the total financial obligation under the Open Offer.
- After considering the aforementioned, as well as liquid securities available with the Acquirer, CA Shivam k Bhavsar (Membership No. 180566), Proprietor of M/s Shivam K Bhavsar & Co., Chartered Accountants (Firm Registration Number: 0145880W) has certified that the Acquirer has sufficient resources to make the fund requirement for fulfilling all the obligations under the Offer.
- Based on the above, the Manager is satisfied about the following: (i) the adequacy of resources to meet the financial requirements of the Open Offer and the ability of the Acquirer to implement the Open Offer in accordance with SEBI (SAST) Regulations, and (ii) that firm financial arrangements for the payments through verifiable means are in place to fulfill the obligations under the Open Offer.
- The Acquirer shall be solely acquiring the Equity Shares tendered in this Open Offer.
- The Acquirer, the Manager to the Offer and IndusInd Bank Limited, a banking corporation incorporated under the laws of India, have entered into an escrow agreement for the purpose of the Offer (the "Escrow Agreement") in accordance with regulation 17 of the SEBI (SAST) Regulations, 2011. Pursuant to the Escrow Agreement, the Acquirer on March 11, 2025 have deposited cash of an amount of ₹1,38,26,566 in an escrow account opened with ICICI Bank Limited, which is 100% of the Offer Consideration. The cash deposit has been confirmed by the Escrow Agent by way of a confirmation
- The Manager to the Offer has been duly authorized by the Acquirer to realize the value of Escrow Account in terms of the SEBI (SAST) Regulations, 2011.
- In case of any upward revision in the Offer Price or the size of the Open Offer, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations prior to effecting such revision.
- VI. STATUTORY AND OTHER APPROVALS
- To the best of knowledge and belief of the Acquirer, as of the date of this DPS, there are no statutory approvals required for this Offer. However, if any statutory approval that become applicable prior to completion of this Offer, this Offer would be subject to the receipt of such other statutory approvals that may become applicable at a later date.
- The Acquirer will not proceed with the Open Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations, 2011. This Open Offer is subject to all other statutory approvals that may become applicable at a later date before the completion of the Open Offer. In the event of withdrawal, a public announcement will be made within 2 (Two) working days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to SEBI, BSE and the registered office of the Target Company. Shareholders of the Target Company who are either non-resident Indians ("NRIs") or overseas corporate bodies ("OCBs")
- of RBI which have been obtained at the time of acquisition of Equity Shares of the Target Company. In the event such RBI approvals are not submitted, the Acquirer reserve the sole right to reject the Equity Shares tendered by such shareholders in the Open Offer. This Open Offer is subject to receipt of the requisite RBI approvals, if any, for acquisition of Equity Shares by the Acquirer from NRIs and OCBs. Subject to the receipt of the statutory approval, if applicable, and other approvals set out herein, the Acquirer shall complete payment of consideration within 10 (ten) Working Days from the closure of the tendering period to those Public

and wish to tender their equity shareholding in this Open Offer shall be required to submit all the applicable approvals

- Shareholders whose documents are found valid and in order and are approved for acquisition by the Acquirer in accordance with Regulation 21(2) of the SEBI (SAST) Regulations. Where statutory or other approval(s) extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approval(s) are required in order to complete this Open Offer. (E) In case of delay in receipt of any statutory approvals as disclosed above or which may be required by the Acquirer at
- a later date, as per Regulation 18(11) of the SEBI (SAST) Regulations, SEBI may, if satisfied, that non-receipt of approvals was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals, grant an extension of time for the purpose of completion of this Open Offer subject to the Acquirer agreeing to pay interest to the Public Shareholders for the delay. Provided where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirer have the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete this Open Offer. In Accordance with the provisions of Regulation 18(11A) of the SEBI (SAST) Regulations, if there any delay in making
- payment to the public shareholders who have accepted this offer, the Acquirer will be liable to pay interest at the rate of 10.00% per annum for the period of delay. This obligation to pay interest is without prejudice to any action that the SEBI may take under Regulation 32 of the SEBI (SAST) Regulations. However, it is important to note that if the delay in payment is not attributable to any act of omission or commission by the Acquirer, or if it arises due to reasons or circumstances beyond the control of the Acquirer, SEBI may grant a waiver from the obligation to pay interest. Public Shareholders should be aware that while such waivers are possible, there is no certainty that they will be granted, and as such, there is a potential risk of delayed payment along with the associated interest.
- In terms of Regulation 23 (1) (c) of the SEBI (SAST) Regulations, 2011, in the event that, for reasons outside the reasonable control of the Acquirer, the approvals specified in this DPS as set out in this part or those which become applicable prior to completion of the Open Offer are not received or refused, and, or any other condition stipulated in the SPA for acquisition attracting the obligation to make the Open Offer is not met for reasons outside the reasonable control of the Acquirer, and such agreement is rescinded then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer, through the Manager to the Open Offer, shall, within 2 (Two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2)(a) of the SEBI (SAST) Regulations, 2011There are no conditions stipulated in the SPA between the Acquirer and the Sellers, the meeting of which would be outside the reasonable control of the Acquirer and in view of which the Offer might be withdrawn under Regulation 23 of the SEBI (SAST) Regulations.

TENTATIVE SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OFFER **Major Activities**

Thursday, March 06, 2025 Publication of Detailed Public Statement Thursday, March 13, 2025 Filing of Draft Letter of Offer with SEBI Friday, March 21, 2025 Last Date for a public announcement for competing offer(s) Monday, April 07, 2025 Last date for receipt of Comments from SEBI on Draft Letter of Offer Wednesday, April 16, 2025 Identified Date(2) Monday, April 21, 2025 Date by which Letter of Offer will be dispatched to the Shareholder Monday, April 28, 2025 Last date by which a Committee of Independent Directors constituted by the BODs Wednesday, April 30, 2025 of the Target Company shall give its recommendations Last Day of Revision of Offer Price / Share Monday, May 05, 2025 Monday, May 05, 2025 Issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers Date of commencement of tendering period Tuesday, May 06, 2025 Date of Closing of tendering period Tuesday, May 20, 2025 Tuesday, June 03, 2025 Date of communicating the rejection / acceptance and payment of consideration for the acquired share Post Offer Advertisement Tuesday, June 10, 2025 (1) The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST)Regulations) and are

subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations. (2) Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom the Letter of Offer would be sent. All owner (registered or unregistered) of equity shares of the Target Company (except Acquirer and the Sellers of the Target Company) are eligible to participate in the offer anytime before the closure of the Offer.

VIII. PROCEDURE FOR TENDERING THE SHARES

₹13.00/-

- The Open Offer will be implemented by the Acquirer through stock exchange mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI and as amended vide SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 as amended from time to time, and SEBI Circular bearing number SEBI/HO/ CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021. As per SEBI Circular bearing number SEBI/HO/ CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, a lien shall be marked against the shares of the shareholders participating in the tender offer. Upon finalisation of the entitlement, only accepted quantity of shares shall be debited from the demat account of the shareholders. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism will be available in the Letter of offer which shall also be made available on the website of SEBI - www.sebi.gov.in
- All owners of Equity Shares (except the Acquirer and Promoters Sellers) whether holding Equity Shares in dematerialized form or physical form, registered or unregistered, are eligible to participate in the Offer any time before closure of the tendering period.

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Schedule (1)

- Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e., the date falling on the 10th Working Day prior to the commencement of Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Open Offer. Accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.
- The Public Shareholders who tender their Equity Shares in this Offer shall ensure that the Equity Shares are fully paid up and are free from all liens, charges and encumbrances. The Acquirer shall acquire the Equity Shares that are validly tendered and accepted in this Offer, together with all rights attached thereto, including the rights to dividends, bonuses and rights offers declared thereof in accordance with the applicable law and the terms set out in the PA, this DPS and the Letter of Offer.
- The Public Shareholders may also download the Letter of Offer from SEBI's website or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.
- (F) In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager to the Offer.

BSE Limited shall be the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.

Open Offer shall be made during the tendering period. The contact details of the Buying Broker are as mentioned below: Name: Sunflower Broking Private Limited

The Acquirer have appointed Buying Broker for the Open Offer through whom the purchases and the settlement of the

Address: "Sunflower House" 5th Floor, Nr. Bhakti Nagar Circle, 80 Feet Road, Raikot-360002 (Gujarat) India Contact Person: Mr. Bhavik Vora

Website: www.sunflowerbroking.com **Tel.:** 079-40396993

E-mail ID: compliance@sunflowerbroking.com

Investor Grievance Email ID: complaints@sunflowerbroking.com SEBI Reg. No.: INZ000195131

- All the shareholders who desire to tender their shares under the open Offer would have to intimate their respective stock broker (Selling Broker) during the normal trading hours of the secondary market during tendering period.
- The Acquisition Window will be provided by the Designated Stock Exchange to facilitate placing of sell orders. The Selling Broker would be required to place an order / bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of BSE. Before placing the order / bid, the Selling Broker will be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account
- of the Public Shareholders shall be provided by the depository to the BSE Clearing Limited. (K) In terms of the Master Circular, a lien shall be marked against the Equity Shares tendered in the Open Offer
- In the event the Selling Broker of a Public Shareholder is not registered with the BSE, then the Public Shareholders can

- approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Public Shareholders are unable to register using UCC facility through any other BSE registered broker, Public Shareholders may approach Buying Broker i.e., Sunflower Broking Private Limited for guidance to place their Bids. The requirement of documents and procedures may vary from broker to
- As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations, 2015 and SEBI's press release dated December 03, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations, 2011.
- The cumulative quantity tendered shall be made available on BSE's website i.e., www.bseindia.com, throughout the trading session at specific intervals during the Tendering Period.
- As per the provisions of Regulation 40(1) of the Listing Regulations and SEBI's press release dated December 03, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations.
- (P) Equity Shares should not be submitted/ tendered to the Manager, the Acquirer or the Target Company THE DETAILED PROCEDURE FOR TENDERING THE SHARES IN THE OPEN OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE MAILED TO THE SHAREHOLDERS OF THE TARGET COMPANY AS ON

THE IDENTIFIED DATE AND WHICH SHALL ALSO BE MADE AVAILABLE ON THE WEBSITE OF SEBI -

- WWW.SEBI.GOV.IN X. OTHER INFORMATION
- The Acquirer, its directors accepts full responsibility for the information contained in the Public Announcement and this Detailed Public Statement (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company and/or the Sellers), and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Open Offer.
- The information pertaining to the Target Company and/or the Sellers contained in the Public Announcement or this Detailed Public Statement or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company or the Sellers, as the case may be, or publicly available sources which has not been independently verified by the Acquirer or the PAC or the Manager. The Acquirer, the PAC and the Manager do not accept any responsibility with respect to such information relating to the Target Company and/or the Sellers.

ताबा सूचना

(परिशिष्ट IV) नियम 8(1) के तहत

- (C) The Acquirer and the PAC accept full responsibility for their obligations under the Open Offer and shall be jointly and severally responsible for the fulfillment of obligation under the SEBI (SAST) Regulations in respect of this Open Offer.
- (D) Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer have appointed Grow House Wealth Management Private Limited, Ahmedabad as Manager to the Open Offer and the Manager to the Offer issues this Detailed Public Statement on behalf of the Acquirer.
- (E) The Acquirer have appointed Skyline Financial Services Private Limited as the Registrar to the Open Offer, details are

Name: Skyline Financial Services Private Limited Address: D-153A, 1st floor, Phase I, Okhla Industrial Area, Delhi -110020

Tel: +91-11-26812683, 011-40450193-97

Email: ipo@skylinerta.com

Contact Person: Mr. Anuj Rana

SEBI Registration No.: INR000003241

Investor Grievance Email: grievances@skylinerta.com Website: www.skylinerta.com

- (F) In this DPS, any discrepancy in any table between the total and sums of the amount listed are due to rounding off and/
- (G) This Detailed Public Statement would also be available at SEBI's website i.e. www.sebi.gov.in THIS DETAILED PUBLIC STATEMENT ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER



Grow House Wealth Management Private Limited (CIN: U67100GJ2022PTC133630) A-606, Privilon, B/H. Iscon Temple, Ambli-Bopal Road, S.G. Highway, Ahmedabad-380054, Gujarat, India Tel: +91 79353 33132 / +91-79-35333682 E-mail: takeover@growhousewealth.com Website: www.growhousewealth.com Contact Person: Mr. Hill Shah

For and on behalf of the Acquirer:

Rootsparkle Trading Private Limited

Director

Chintan Patel

Place: Ahmedabad Date: March 13, 2025

Validity: Permanent

SEBI Reg. No: INM000013262

एसएमएफजी इंडिया होम फाइनेंस कंपनी लिमिटेड SMFG (पूर्ववर्ती फुलरटन इंडिया डोम फाइनेंस कंपनी लिमिटेड) निगमित कार्यालय : 503 एवं 504, 5वां तल, जी—ब्लॉक, इंसाइप्रि बीकंसी, बीकंसी मेन रोड, बांडा कुर्ला कॉम्प्लेक्स, बांडा (पू.), बुंबई— 400 051, Grihashakti महा पंजीकृत कार्यालय : कॉमरजोन आईटी पार्क, टॉवर बी, प्रथम तल, सं 111, माउंट पूनामल्ली रोड, पोरूर, बेन्नई- 600 116, तमिलनाडु अचल संपत्तियों के विक्रयार्थ विक्रय सूचना

प्रतिभृति हित (प्रवर्तन) नियमावली 2002 के नियम 9(1) के प्रावधान के साथ पठित वित्तीय परिसंपत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 के अंतर्गत अचल परिसंपत्तियों के विक्रयार्थ 15 दिवसीय ई-नीलामी विक्रय सूचना। (तदहारा सर्वेसाधारण को तथा विशेष रूप में उधारकर्ता(ऑ) एवं गारंटर(रों) को सुचित किया जाता है कि प्रतिभृत ऋणदाता के पास बंधककृत 🗸 प्रभारित निम्न सचीबद्ध अचल संपत्तियों ("प्रतिमृत परिसंपत्तियों"), जिनका अधिग्रहण, एसएमएफजी इंडिया होम फाइनेंस कंपनी लिमिटेड (पूर्ववर्ती फलरटन इंडिया होम फाइनेंस कंपनी लिमिटेड) (यहां इसमें इसके पश्चात एसएमएचएफसी के रूप में संदर्भित) के प्राधिकत अधिकारी ("प्रतिभत ऋणदाता") द्वारा कर लिया गया है, जनका विक्रय यहां इसमें निम्नांकित तिथि एवं समय पर "जैसी है जहां है", "जैसी है जो है" तथा "वहां जो कुछ भी है" आधार पर किया जायेगा, जो कि यहां इसमें निम्न तालिका में उल्लिखित उधारकर्ता(ओं) एवं गारंटर(रों) की ओर से एसएमएचएफसी प्रतिभूत ऋणदाता को देय, यहां इसमें निम्नांकित बकाया राशियों तथा वसुलीकरण की तिथि तक इन राशियों पर नियत मावी ब्याज एवं अन्य व्ययों की वसुली हेत् किया जायेगा।

उधारकर्ता (ओं) / गारंटर (रों) के	संपत्तियाँ का विवरण	आरक्षित मृत्य (रु. में)	ई-नीलामी की तिथि	घराज जमा की तिथि
नाम / एलएएन		धरोहर राशि जमा (रु. में)	एवं समय	STORY ASSE
लैन नं. 611239210973345	संपत्ति क्षेत्र माप 60 वर्ग गज अर्थात् 2 मरला, 120 वर्ग गज में से, लगभग अर्थात 4 मरला जो 1 कनाल 18 मरला में से 4.38 वें अंश	15,70,000/-	29.03.2025 को मध्या	
1. सुखदेव सिंह के रू	के रूप में खेवट सं. 905 खसरा सं. 1584 (1-18) में समाविष्ट तथा ग्राम असंम में स्थित है।	1,57,000/-	11.00 से अप. 01.00 बजे	28.03.2025

विक्रय के विस्तृत नियम तथा शर्ते निम्नानुसार हैं और विवरण, निम्नलिखित लिंक 🗸 वेबसाइट के पते पर हमारी 🗸 प्रतिभूत ऋणदाता की वेबसाइट (https://BidDeal.in) और https://www.grihashakti.com/pdf/E-Auction.pdf) पर भी उपलब्ध कराए गये हैं। इच्छक बोलीदातागण श्री आशीय कीशल से उनके मोबाइल नवर 8527134222, ई-मेल : Ashish.Kaushal@grihashakti.com और श्री निलीय है से उनके मोबाइल नंबर 9920697801, ई-मेल : Niloy.Dey@grihashakti.com पर भी संपर्क कर सकते हैं।

विनॉक : 11-03-2025

स्थान : करनाल, हरियाणा

(प्रॉस्पेक्ट नं.

की स्थिति में आईआईएफएल-एचएफएल के एओ का निर्णय अंतिम होगा।

प्राधिकृत अधिकारी, एसएमएफजी इंडिया होन फाइनेंस कंपनी लिमिटेड (पूर्ववर्त्ती फुलरटन इंडिया होम फाइनेंस कंपनी लिमिटेड)

अचल संपत्तियों के विक्रयार्थ ई-नीलामी की सार्वजनिक सूचन वित्तीय परिसम्पत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 (यहां इसमें इसके उपरान्त ''अधिनियम'') के अंतर्गत, आईआईएफएल होम आईआईएफएल–एचएफएल की देयराषियों की वसूली हेतु, निम्नलिखित सम्पत्ति / यों का ''जैसी हैं जहां हैं आधार एवं जैसी हैं जो हैं आधार'' पर विक्रय करने के एकाधिकार के साथ

लिमिटेड (पूर्व में इंडिया इन्फोलाइन हाउसिंग फाइनेंस लि. के रूप में अभिज्ञात) (आईआईएफएल–एचएफएल) निगमित कार्यालय : भुखंड सं. 98, उद्योग विहार, फेज–4, गुड़गांव, हरियाणा-122015 (हरियाणा) तथा और शाखा कार्यालय "कार्यालय संख्या 1, प्रथम तल, महालक्ष्मी मेट्रो टॉवर, प्लॉट संख्या सी —1, सेक्टर — 4, वैशाली, गाजियाबाद, उत्तर प्रदेश— 201010" "30 / 30", ऊपरी भृतल, शिवाजी मार्ग, नई दिल्ली— 110015" के पास बंधककृत अचल सम्पत्ति का विक्रय। जबकि आईआईएफएल–एचएफएल के प्राधिकृत अधिकारी ("एओ") निम्नलिखित ऋण खातों / प्रोस्पेक्ट नंबरों के तहत अधिनियम की धारा 13(2) के अंतर्गत निर्गत सचना के अनुपालन में उनका अधिग्रहण कर लिया था। विक्रय जो है, वह अधोहस्ताक्षरकत द्वारा वेबसाइट : www.iiflonehome.com पर उपलब्ध ई-नीलामी मंच के माध्यम से किया जाएगा। आरक्षित मूल्य ऋणकर्ता(ओं) / माँग सूचना तिथि एवं राशि अचल संपत्ति / प्रतिभूत परिसंपत्ति का विवरण भौतिक अधिग्रहण की तिथि सह-ऋणकर्ता (ओं) / ₹. 13,28,000 /-गारंटर(रों) के नाम संपत्ति का वह हिस्सा जिसमें फ्लैट नं. जी2, ग्राउंड फ्लोर बैक

गारटर(रा) क नाम	14-014-2024	सपात्त का वह हिस्सा जिसम फ्लट न. जा2, ग्राउड फ्लार बक	21—474941—2025	(रुपये तेरह लाख
 श्री मुबीन श्री जीमल अहमद श्रीमती चम्मो (प्रॉस्पेक्ट नं. 772785) 	रु. 1174720 / — (रुपये ग्यारह लाख चौवहत्तर हजार सात सौ बीस मात्र) बोली वृद्धि राशि रु. 25,000 / — (रुपये पच्चीस हजार मात्र)	साइड लिग, प्लॉट नं. बी1/115, डीएलएफ दिलशाद एक्सटेंशन—।।, गांव—ब्रह्मपुर, उर्फ भोपुरा परगना लोनी, तह और जिलाः गाजियाबाद, उत्तर प्रदेश, भारत, 201006 क्षेत्र माप (वर्ग फीट में)ः संपत्ति का प्रकारः कार्पेट—एरिया, सुपर—बिल्ट—अप संपत्ति क्षेत्रफलः 315.00, 350.0. (क्षेत्रफल 418 वर्ग फीट)	दिनांक 07-मार्च-2025 तक कुल बकाया राशि रु. 13,27,614/- (रुपये तेरह लाख सत्ताईस हजार छह स्रो चौदह मात्र)	अड्डाईस हजार मात्र) बयाना राशि जमा (ईएमडी) रू. 1,32,800/— (रुपये एक लाख बत्तीस हजार आठ सौ मात्र)
 श्रीमती कविता श्री दिनेश कुमार वत्स दिनेश कुमार वत्स 	11—जुलाई—2024, रु. 2168324 /— (रुपये इक्कीस लाख अड़सठ हजार तीन सौ चौबीस मात्र)	संपत्ति का वह सारा हिस्सा तीसरी मंजिल, छत / छज्जा के अधिकार के साथ निर्मित संपत्ति संख्या आरजेड48 और 49, आयत नं. 24, किला नं. 18/2, 23/2 और 19 में से, दिल्ली के पोसंगीपुर गांव की राजस्व संपदा राज्य दिल्ली, कॉलोनी इंद्र	19-फरवरी-2025 दिनांक 08-मार्च-2025 तक कुल बकाया राशि रु. 23,95,308/-	रू. 20,40,000 / — (रुपये बीस लाख चालीस हजार मात्र) बयाना राशि जमा
 कविता (प्रॉस्पेक्ट नं. आईएल10372871) 	बोली वृद्धि राशि रु. 25,000/— (रुपये पच्चीस हजार मात्र)	पार्क एक्सटेंशन, उत्तम नगर, नई दिल्ली—110059 के नाम से जानी जाने वाली आबादी का क्षेत्र में स्थित है। क्षेत्र माप (वर्ग फीट में) : संपत्ति का प्रकार: भूमि—क्षेत्र, सुपर—बिल्ट—अप—क्षेत्र, कारपेट—क्षेत्र, संपत्ति क्षेत्र : 522.00, 418.00, 380.00	(रुपये तेईस लाख पिचानबे हजार तीन सौ आठ मात्र)	(ईएमडी) रू. 2,04,000/— (रुपये दो लाख चार हजार मात्र)
 श्री देवजीत सिंह ओम साई प्रॉपर्टीज श्रीमती पूनम 	20—दिसंबर—2022 रू. 36,94,775 / — (रुपये छत्तीस लाख चौरानबे हजार सात सौ पिचहत्तर मात्र)	संपत्ति का वह पूरा हिस्सा जिसमें संपत्ति 1: मकान संख्या—421, पहली मंजिल, ख.सं.—94/18, 900 वर्ग फीट क्षेत्रफल, खसरा संख्या 94/18 का हिस्सा, गली संख्या—3, बी—ब्लॉक, बाबा कॉलोनी, बुराड़ी, दिल्ली, 110084, दिल्ली,	24 फरवरी 2025 07 मार्च 2025 तक कुल बकाया रू. 34,21,911/- (रुपये चौंतीस लाख इक्कीस	रू. 30,46,000/— (रुपये तीस लाख छियालीस हजार मात्र) बयाना राशि जमा (ईएमडी) रू. 3,04,600/— (रुपये तीन लाख चार हजार
(प्रॉस्पेक्ट नं. 943977, 899281, 934187, 946072)	बोली वृद्धि राशि रू. 40,000/- (रुपये चालीस हजार मात्र) (संपत्ति 1 के लिए) बोली वृद्धि राशि रू. 25,000/- (रुपये पच्चीस हजार मात्र) (संपत्ति 2 के लिए)	भारत (810 वर्ग फीट क्षेत्रफल) (प्रॉस्पेक्ट नं. 943977, 946072 के लिए) संपति 2: फ्लैट प्राइवेट संख्या 3, पहली मंजिल पर, 62.6 वर्ग फीट क्षेत्रफल गज, पश्चिमी भाग, खसरा संख्या 844 और 845 में से, बुराड़ी गांव के क्षेत्र में स्थित, विस्तारित लाल डोरा के नाम से जानी जाने वाली आबादी, दिल्ली—110084 में स्थित (प्रॉस्पेक्ट नं. 899281, 934187 के लिए)	हजार नौ सौ ग्यारह मात्र)	छह सौ मात्र) (संपत्ति 1 हेतु) आरक्षित मूल्य रू. 14,86,000/= (रुपये चौदह लाख छियासी छह हजार मात्र) बयाना राशि जमा (ईएमडी) रू. 1,48,600/= (रुपये एक लाख अड़तालीस हजार छह सौ मात्र) (संपत्ति 2 हेतु)
ऋणकर्ता(ओं) / सह—ऋणकर्ता (ओं) / गारंटर(रों) के नाम	माँग सूचना तिथि एवं राशि	अचल संपत्ति / प्रतिभूत परिसंपत्ति का विवरण संपत्ति का वह हिस्सा जिसमें बिल्ट अप बैक साइड एलएचएस	साँकेतिक अधिग्रहण की तिथि 19—नवंबर—2024	आरक्षित मूल्य रु. 20,43,000/-
1. श्रीमती निर्मला देवी मीना 2. कुमारी सुनीता रानी मीना 3. मोबाइल किंग (प्रॉस्पेक्ट नं. आईएल10187126)	17 अगस्त 2024 रू. 26,40,560 / – (रुपये छब्बीस लाख चालीस हजार पांच सौ साठ मात्र) बोली वृद्धि राशि रू. 25,000 / – (रुपये पच्चीस हजार मात्र)	अपर ग्राउंड फ्लोर बिना छत / टेरेस के संपत्ति का अधिकार है खसरा संख्या 454 में से ई–69, बिंदापुर गांव के क्षेत्र में स्थित है और कॉलोनी जिसे प्रताप गार्डन के नाम से जाना जाता है, ब्लॉक ई में, उत्तम नगर, नई दिल्ली, 110059 में स्थित, क्षेत्र मापन (वर्ग फीट में): संपत्ति का प्रकार: बिक्री योग्य –क्षेत्र, कारपेट–क्षेत्र संपत्ति क्षेत्र: 450.00, 360.00	दिनांक 07—मार्च–2025 को कुल बकाया रू. 27,45,518/— (रुपये सत्ताईस लाख पैंतालीस हजार पांच सौ अड्डारह मात्र)	(रुपये बीस लाख तैंतालिस हजार मात्र) बयाना राशि जमा (ईएमडी) रु. 2,04,300/ – (रुपये दो लाख चार हजार तीन सौ मात्र)
 श्री राहुल कुमार श्रीमती अमृता कुमारी (प्रॉस्पेक्ट नं आईएल10227063) 	11–अक्टूबर–2023 रू. 21,39,690/– (रुपये इक्षीस लाख उनतालिस हजार छह सौ नब्बे मात्र) बोली वृद्धि राशि	संपत्ति का वह हिस्सा जिसमें प्रथम तल हो, बिना छत / टेरेस अधिकार के निर्मित संपत्ति से बाहर प्लॉट संख्या 2 हो, ख. सं. 11/9 में से मटियाला गांव, कॉलोनी जिसे मनसा राम पार्क के नाम से जाना जाता है, ब्लॉक डी–1 एक्सटेंशन, उत्तम नगर नई दिल्ली–110059 में स्थित है। क्षेत्रफल माप (वर्ग फीट में): संपत्ति का प्रकार: बिक्री योग्य–क्षेत्र, कारपेट–क्षेत्र, संपत्ति	10-अप्रैल-2024 दिनांक 08-मार्च-2025 तक कुल बकाया रू. 20,78,898/- (रुपये बीस लाख अड्डहत्तर	रू. 18,71,000 / – (रूपये अट्ठारह लाख इकहत्तर हजार मात्र) बयाना राशि जमा (ईएमडी) रू. 1,87,100 / –
 श्रीमती शांति भट्ट श्री राजेश भट्ट 	रू. 25,000 /— (रुपये पच्चीस हजार मात्र) 09—अक्टूबर—2024 रू. 16,61,219 /— (रुपये सोलह लाख इकसठ हजार दो सौ उन्नीस मात्र)	वह सब हिस्सा और पार्सल फ्लैट संख्या— बी—53—01, ग्राउंड फ्लोर, बिना छत के अधिकार वाली संपत्ति का, आसरा टाइप—2, सेक्टर—4—ए, मंडोला विहार, आवास विकास योजना, लोनी, गाजियाबाद, उत्तर प्रदेश, 201102 क्षेत्रफल माप	हजार आठ सौ अद्वानबे मात्र) 07—जनवरी—2025 तिथि 08—मार्च—2025 तक कुल बकाया	(रुपये एक लाख सत्तासी हजार एक सौ मात्र) रु. 10,62,000 / — (रुपये दस लाख बासठ हजार मात्र)
(प्रॉस्पेक्ट नं.	(גוף אווייט ווז	(वर्ग किट में) संगत्ति का गुकार निर्मित श्रेताकत कार्योट	₹. 17,44,801 /-	बयाना राशि जमा (ईएमडी)

बोली वृद्धि राशि (रुपये सत्रह लाख चौवालीस आईएल10614524) (रुपये एक लाख छह क्षेत्रफल संपत्ति का क्षेत्रफलः 514.00, 436.90 ₹. 20,000/-हजार आठ सौ एक मात्र) (रुपये बीस हजार मात्र) महत्वपूर्ण जानकारी : यह नीलामी सरफेसी अधिनियम की धारा 13 (4) के तहत कब्जे के आधार पर प्रकाशित की गई है। भौतिक कब्जे की पेशकश सरफेसी अधिनियम के तहत निर्धारित प्रक्रिया के अनुसार धारा–14 के आदेश प्राप्त होने के बाद, और जब भी भौतिक कब्जा लिया जाएगा, तब की जाएगी। बोलीदाता नीलामी कार्यवाही में भाग लेने से पहले दस्तावेजों और वैधता के संबंध में आवश्यक सावधानी बरतेगा।

(वर्ग फीट में): संपत्ति का प्रकार: निर्मित क्षेत्रफल, कारपेट

ईएमडी की अंतिम तिथि ई-नीलामी की तिथि / समय संपत्ति के निरीक्षण की तिथि 11-अप्रैल-2025 को 1100 बजे से -1400 बजे 21-अप्रैल-2025 को 1100 बजे से - 1300 बजे 16-अप्रैल-2025 का 5 बजे तक भुगतान का माध्यम ! धराज भुगतानों को मात्र ऑनलाइन विधि द्वारा किया जाना है। भुगतान करने के लिये आपको https://www.iiflonehome.com पर विजिट करना होगा और मात्र संपत्ति / प्रतिभूत परिसंपत्ति हेतु उपलब्ध लिंक के माध्यम से ही भुगतान करना होगा। टिप्पणी : प्रत्येक संपत्ति / प्रतिभृत परिसंपत्ति के लिये भुगतान लिंक पृथक है। सुनिश्चित करें कि आप उसी संपत्ति / प्रतिभृत परिसंपत्ति के लिंक का उपयोग कर रहे हैं, जिसे आपने

सार्वजनिक नीलामी के माध्यम से खरीदने का इरादा किया है। शेष भूगतान के लिये - यहाँ लॉगिन करें - https://www.iiflonehome.com >My Bid >Pay Balance Amount. नियम एवं शर्ते :-

ई-नीलामी में प्रतिभागिता करने के लिए इच्छुक बोलीदाताओं से अपेक्षा है कि वे अपने विवरणों को पर्याप्त समय पूर्व सेवा प्रदाता की वेबसाइट https://www.iiflonehome.com के साथ पंजीकृत कर लें और उन्हें इस हेतु लॉगिन खाता, लॉगिन आईडी व पासवर्ड सृजित करना होगा। इच्छुक बोलीदाताओं को अपने ''निविदा प्रपत्र'', धराज के भुगतान विवरणों, केवाईसी एवं पैन कार्ड की प्रतियों के साथ ऊपर वर्णित

बोलीदाताओं को अपने प्रस्ताव को, स्तंभ "बोली वृद्धि राषि" के अंतर्गत अंकित राषि के गुणक में बढ़ाना होगा। यदि नीलामी के समापन समय के अंतिम 5 मिनटों में बोलीदान किया जाता है तो समापन समय 5 मिनटों के लिए स्वतः ही बढ़ जाएगा। . सफल बोलीदाता को बोली राषि की 25 प्रतिषत राषि (धराज का समायोजन करने के उपरान्त) एओ द्वारा बोली मूल्य की स्वीकृति के 24 घंटों के अंदर जमा करनी होगी तथा बोली राषि की शेष 75 प्रतिषत रकम

प्रतिभूत लेनदार द्वारा विक्रय की अभिपुष्टि किए जाने की तिथि से 15 दिवसों के अंदर जमा करनी होगी। समस्त जमाएं तथा भुगतान जो हैं, वो भुगतान के निर्धारित प्रारूप के तहत किए जाएंगे। . क्रेता को सम्पत्ति से संबंधित समस्त करों एवं दरों लागतों सहित उपकर, लागू स्टांप शुल्क, शुल्कों एवं किसी अन्य संवैधानिक देयराषि अथवा अन्य देयताओं जैसे नगर निगम कर, विद्युत प्रभारों, भूमि एवं समस्त अन्य आकस्मिक लागतों, प्रभारों का भुगतान वहन करना होगा।

क्रेता को लेनदेन की टीडीएस एप्लिकेशन का भृगतान /विक्रय राशि का भृगतान करना होगा तथा टीडीएस प्रमाणपत्र आईआईएफएल एचएफएल के पास प्रस्तुत करना होगा। बोलीदाताओं को सलाह है कि वे ई-नीलामी विक्रय कार्यवाहियों में भाग लेने के लिए अपनी बोलियां जमा करने से पहले नीलामी विक्रय के विस्तृत नियमों एवं शर्तों तथा नीलामी आवेदन प्रपत्र हेतु वेबसाइट

https://www.iiflonehome.com and https://www.iifl.com/home-loans/properties-for-auction देख लें।

विवरणों, सहायता प्रक्रिया तथा ई—नीलामी पर ऑनलाइन प्रविक्षण के लिए प्रस्तावित बोलीदातागण जो हैं, वे सेवा प्रदाता से ई—मेल आईडी बंतम / पपसिवदमीवजमण्बवजए सहायता हेल्पलाइन नंबर्स रू 1800 2672 . सम्पत्ति विवरणों, संपत्ति के निरीक्षण तथा ऑनलाइन बोली इल्यादि से संबंधित किसी भी प्रश्न/पूछताछ के लिए आईआईएफएल एचएफएल को टोल फ्री नं 1800 2672 499 पर सोमवार से शुक्रवार प्रात: 9.30

बजे से लेकर के सायं 18.00 बजे के मध्य कॉल करें अथवा ई-मेल : बंतम/प्रपसिवदमीवउमण्बवउ पर मेल लिखें। । एतद्द्वारा उपरोक्त ऋणकर्ताओं को सूचित किया जाता है कि वे उन घरेलू वस्तुओं को 7 दिवसों के अंदर एकत्र कर लें, जो भौतिक अधिग्रहण किये जाने के समय पर प्रतिभूत परिसम्पत्ति स्थल पर पड़ी हुई होंगी, अन्यथा आईआईएफएल-एचएफएल किसी भी परिस्थिति में सम्पत्ति की किसी हानि हेतु उत्तरदायी नहीं होगी।

10. एतदद्वारा उधारकर्ता/ओं को आगे यह सूचित किया जाता है कि यदि वे उक्त वस्तुओं को उठाने/समेटने में विफल रहते हैं तो उन्हें विधि–व्यवस्था के अनुसार बेच दिया जायेगा। 11. उपरोक्त अनुबंधित समय के अंदर सफल बोलीदाता / नीलामी क्रेता द्वारा किसी भी चरण में भुगतान में चुक किए जाने की स्थिति में, विक्रय निरस्त कर दिया जाएगा तथा पहले चुकता की गई राषि (धराज सहित) को जब्त कर लिया जाएगा तथा सम्पत्ति को फिर से बेचने के लिए रख दिया जाएगा। 12. एओ के पास यह अधिकार सुरक्षित है कि वे बिना कोई कारण बताए ही निविदा / नीलामी के नियमों एवं शर्तों को स्थगित / निरस्त कर सकते हैं अथवा उन्हें बदल सकते हैं। निविदा / नीलामी में किसी विवाद

सरफॉएसि अधिनियम 2002 के नियम 8(6) के अंतर्गत 30 दिवसीय साँविधिक विक्रय सूचना

ऋणकर्ता को एतद्द्वारा अधिसूचित किया जाता है कि वे निविदा / नीलामी की तिथि से पूर्व ऊपर अंकितानुसार राषि का अद्यतनीकृत ब्याज एवं आनुषंगिक व्ययों के साथ भुगतान कर दें। भुगतान करने में विफल रहने पर. सम्पत्ति की नीलामी की जाएगी/उसे बेच दिया जाएगा तथा शेष देयराषियों, यदि कोई निकलती हों, की वसली ब्याज एवं लागत के साथ की जाएगी। स्थान : दिल्ली, दिनाँक : 13-03-2025 हस्ता. /- प्राधिकृत अधिकारी, आईआईएफएल होम फाइनेंस लिमिटेड

भारतीय कंटेनर निगम लिमिटेड Container Corporation of India Ltd.

हॉनकॉर एकल बॉली प्रणाली में ऑनलाइन खुली ई-निविधा आमंत्रित करता है.-CON/CO/ZONAL/ELECT/AMC/AHMD-Cluster/A-II/2025 निविधा संस्था अद्यमदाबाय कलस्टर के खोडियार (आईसीकी+डीसीटी), एमएमएलपी-बर्मामा, गरंबीधाम (ढीसीटी क्रिकेश्वर, दाहेज और रक्त्यगंज में सब-उटेशमां और विद्युत प्रतिष्टामां से संबंधित सेवाओं सिए जोनज वार्षिक रखरसाव अनुबंध (एएनसी)।

फ. 3.03.46.402.00 /- (सभी को शामिल करते हुए) श. ६,००,०००,०० / - म्-म्यालाल को माध्यम से। घरोहर जमा राहि निविदा दस्तावेज की लागत (अप्रतिदेय) र. 1.120.00 / — (ई—मगतान के माध्यम से सभी करों औ निविदा प्रसंस्करण शलक (अप्रतिदेश) उ.540.00/- (ई-मुगतान के मध्यम से सभी कर्नो औ करनार साहित। निविद्या की बिक्री की तिथि (ऑनलाइन) 13.03.2025 के बाद (11.30 क्रेंग) से 02.04.2025 (17.00 क्रेंगे सक) सक निविदा जमा करने की अंतिन तिथि और समय | 05.04.2025 से 17.00 बजे तक। (केवल ई-टेंटरिंग मीड)।

04.04.2025 की 11.30 बजे।

विलीय पांचला मानदंत्र, समान प्रकृति के कार्य के संबंध में अनुमय आदि www.concorindia.co.in वेबसाइट पर उपलब्ध विस्तृत निविदा सूचना देखें. लेकिन पूरा निविदा केवल www.tenderwizard.com/CCIL वेबसाइट से ही जाउनलोड़ किया जा सकता इसके अलावा, इस निविधा के लिए शुद्धिपत्र / परिशिष्ट, यदि कोई हो, केवल www.concorindia. co.in, www.tenderwizard.com/CCIL और कंदीन व्यशेन पोर्टल (CPP) पर प्रकाशित राएगा। इसके लिए समाचार पत्र प्रेस विज्ञापन जारी नहीं किया जाएगा रामुझ महाप्रबंधक (परियोजना एवं रोवा) दोज-॥ | फोन नं: 011- 41222554

सेव फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड **कॉर्पोरेट और पंजीकत कार्यालय:** - युनिट नंबर 782.7 वी मंजिल. वेगास मॉल, प्लॉट नैंबर ६, सेक्टर १४, द्वारका, नई दिल्ली ११००७५

त्बकिः अपोदस्ताक्षरी सेव फादर्नेशियल सर्विसेज पाइवेट लिमिटेड (पूर्व में ज्ञात कर्मधोगी फाइनेंस इंडिया प्राइवेट लिमिटेड) का प्रापिकृत अधिकारी होने के नाते विजी परिसंपत्तियों के प्रतिभृतिकरण और पुनर्निर्माण और सुरक्षा हिंत प्रवर्तन अधिनियम, 2002 (2002 का 54) के तहत, और सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित्त बारा 13 (12) के तहत प्रदत्त शक्तियों ने उक अधिनियम की धारा 13 (2) के तहत नीचे उल्लिखित डिमांड नीटिस जारी किया है. जिसमें आपसे उधारकर्ता होने का आइवान किया गया है (नाम और पते नीचे दिए गए हैं) उक्त नोटिस में उल्लिखित राशि और उस पर ब्याज उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के शीतर चुकाना होगा। नीचे उल्लिखित उधारकर्ता शशि चकाने में विफल रहे हैं. इसलिए नीचे उल्लिखित उधारकर्ताओं और आम जनता को नोटिस दिया जाता है कि नीचे हस्ताक्षरकर्ता -सरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 3 के लाथ पठित अधिनियम की धारा 13 का उप धारा (4) के तहत प्रदात शक्तियों का प्रयोग करते हुए नीचे वर्णित संपत्ति पर प्रतीकात्मक कब्जा कर लिया है। ऊपर उल्लिखित उधारकर्ताओं को विशेष रूप से और सामान्य रूप से जनता को इसके द्वारा आगाह किया जाता है कि वे उक्त संपत्ति और इसके साथ कोई भी लेन-देन न करें। सपत्ति नीचे उल्लिखित राशि और उस पर ब्याज के लिए सेव फाइनींशेयल सर्विसेज प्राइवेट लिमिटेड (पूर्व में ज्ञात कर्मयोगी फाइनेंस इंडिया प्राइवेट लिमिटेड) के शुल्क के अधीन होगी। सुरक्षित सप्तियों को धुनाने के लिए उपलब्ध समय के संबंध में, उधारकर्ता का व्यान अधिनियम की धारा 13 की उप धारा के प्रावधानों की ओर आकर्षित किया जाता है।

प्रतीकात्म मांग नोटिस की उधारकर्ता, गारंटर का नाम मांग सूचना क कब्जे तारीख को ऋण स. - INTERVAR0006172, 1. अनिल कुमार पाल राजेंद्र कुमार पाल के पुत्र, वेनीपुर, गणेशपुर, वाराणसी, उत्तर की तिथि प्रदेश-221307, **इसके अलावा:** गणेश बेइपुर रौड, ईपुर गैस एकेंसी के निकट, मिर्जोमुराद गणेशपुर, बनारसी सहोदर नंदन), स्कूल, वाराणसी, उत्तर प्रदेश-221307, **2. लीलावती राजेंद्र पाल पत्नी राजेंद्र पाल,** 550, वेनीपुर रोड, मुबारकपुर, वेनीपु गेस एजेसी के निकट, मुबारकपुर, वाराणसी, उत्तर प्रदेश-221307. **3. राजेंद्र सूरज बाली पाल पुत्र सूरज बाली पाल,18.02.2024 10.03.2025 20,35,523.28**/ 12.12.2024 and मुबारकपुर जाराणसी, उत्तर प्रदेश-221307 **अचल संपत्ति का विवरण** - फ्रीहोल्ड आवासीय भूमि अधिकार दोनों संपत्ति आराज़ी सख्या 1100 क्षेत्र 121.38 वर्ग मीटर, गाँव कल्लीपुर, परगना कसवर राजी तहसील राजतालाब जिला वाराणसी। सीमाए इस प्रकार हैं उत्तर: बढ़ी का घर, दक्षिण, बसांती और अन्य की भूमि, पूर्व, बैजनाथ का घर, पश्चिम: सड़क (साध कृटिया से बेनीपुर) अधिकारित अधिकारी, सेव फाइनेंशियल सर्विसेज प्राडवेट लिमिटेड तारीख - 10.03.2025, स्थान - बेनीपुर, वाराणसी

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INDICOSMIC INFOTECH LIMITED

Corporate Identification Number: U65900MH2016PLC288689

of Companies, Mumbai. Subsequently, the name of our Company was changed from "Indicosmic Capital Private Limited" to "Indicosmic Capital Limited", pursuant to conversion from private to public company and a fresh certificate of incorporation dated October 26, 2023, issued by the Registrar of Companies, Mumbai. Subsequently, the name of the company was changed to "Indicosmic Infotech Limited" and a fresh certificate of incorporation dated December 27, 2023, was issued by the Registrar of Companies, Mumbai. For further details, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 141 of the Draft Prospectus.

Our Company was incorporated as "Indicosmic Capital Private Limited", a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated December 20, 2016, issued by the Registrar

Registered Office: 101, Baba House, 86, M.V. Road, Opp. Cine Magic Cinema, W.E Highway, Andheri East, Chakala MIDC, Mumbai - 400093, Maharashtra. Tel. No.: + 91 97029 17888; Email: contact@indicosmic.com : Website: www.indicosmic.com Contact Person: Ms. Channama N. Hulle, Company Secretary & Compliance Officer

PROMOTERS: MR. ARCHIS SUDHAKAR PATANKAR AND MR. ABHAY DEEIP

INITIAL PUBLIC ISSUE* OF UPTO 32,00,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF INDICOSMIC INFOTECH LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [●] LAKHS (THE "ISSUE"). [●] EQUITY SHARES AGGREGATING TO ₹ [.] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER THE CHAPTER TITLED "TERMS OF ISSUE" ON PAGE 224 OF THE DRAFT PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 209 OF THE DRAFT PROSPECTUS.

All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the irrespective bank accounts and / or UPI IDs, in case of UPI Applicants (Individual investors) applying through UPI mechanism, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. A copy will be delivered for registration to the Registrar of Companies as under Section 26 and Section 28 of the Companies Act, 2013. For details in this regard, specific attention is invited to "Offer Procedure" on page 235.

This public announcement is being made in compliance with and in accordance SEBI press release no. PR No.36/2024 dated December 18, 2024 (208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies) to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus dated March 06, 2025 which has been filed with the Emerge Platform of NSE India Limited (NSE).

In relation to above, the Draft Prospectus filed with BSE shall be made available to the public for comments, if any, for a period of at least 21 days, from the date mentioned below by hosting it on the respective websites of the

Stock Exchange i.e., NSE at www.nseindia.com, website of the Company at www.indicosmic.com and the websites of the Lead Manager to the Issue at www.comfortsecurities.co.in Our Company hereby invites the members of the public to give comments on the Draft Prospectus filed with NSE with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to NSE and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day, i.e. March 27, 2025 from the below mentioned date.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 22.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be made after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be

material changes in the Prospectus from the Draft Prospectus, The Equity Shares, when offered, through the Prospectus, are proposed to be listed on the EMERGE Platform of NSE India Ltd.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 141 of the Draft Prospectus.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 67 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE COMFORT SECURITIES COMFORT SECURITIES LIMITED

CIN: U67120MH2002PLC136562

SEBI Registration Number: INM000011328

Address: A - 301, Hetal Arch, Malad West, Mumbai - 400 064, Maharashtra, India. Telephone Number: 91 22 6894 8500 Email Id: compliance@comfortsecurities.co.in Website: www.comfortsecurities.co.in Contact Person: Mr. Alok Prasad Investors Grievance Id: merchantbanking@comfortsecurities.co.in

statements. There will be no public offering of the Equity Shares in the United States.

KFIN TECHNOLOGIES LIMITED

CIN: L72400TG2017TLC117649

SEBI Registration Number: INR000000221

Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India. Telephone Number: +91 40671 62222 E-mail: indicosmic.ipo@kfintech.com Website: www.kfintech.com Contact Person: Mr. M Murali Krishna Investor Grievance Id: einward.ris@kfintech.com

REGISTAR TO THE ISSUE

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus dated March 06, 2025.

INDICOSMIC INFOTECH LIMITED On behalf of the Board of Directors Abhay Deeip

Managing Director

DIN: 07662041

Place: Mumbai Date: March 12, 2025

INDICOSMIC INFOTECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public Issue of its Equity Shares and has filed the Draft Prospectus dated March 06, 2025 with NSE. The Draft Prospectus shall be available on the website of the Stock Exchange i.e., NSE at www.nseindia.com, website of the Company at www.indicosmic.com and the websites of the Lead Manager to the Issue i.e., COMFORT SECURITIES LIMITED at www.inventuremerchantbanker.com ("LM"). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 22 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with the Stock Exchanges for making any investment decision, and should instead rely on the Prospectus, for making investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold

within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial

CONCEPT

www.readwhere.com

Chandigarh

₹. 1,06,200/-

AVI POLYMERS LIMITED

CIN No.: L27204JH1993PLC005233

Registered Office: Ambica & Co., Old H.B. Road, Ranchi – 834009, Jharkhand Contact No: +91 7048360390 Email Id: avipolymer@gmail.com Website: https://avipolymers.com

OPEN OFFER FOR ACQUISITION OF UP TO 10,63,582 (TEN LAKHS SIXTY THREE THOUSAND FIVE HUNDRED AND EIGHTY TWO) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- (INDIAN RUPEES TEN) EACH ("EQUITY SHARES") REPRESENTING 26.00% (TWENTY SIX PERCENT) OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF THE AVI POLYMERS LIMITED ("AVI" OR THE "TARGET COMPANY" OR "TC") FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF AVI POLYMERS LIMITED ("AVI" OR THE "TARGET COMPANY" OR "TC"), BY M/S ROOTSPARKLE TRADING PRIVATE LIMITED ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF REGULATION 3(1) & 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") (THE "OPEN OFFER" OR "OFFER"

This detailed public statement ("DPS") is being issued by Grow House Wealth Management Private Limited ("Manager to the Offer"), for and on behalf of the Acquirer to the Public Shareholders of the Target Company, to and in compliance with Regulations 3(1) and Regulation 4 read with 13(4), 14(3) and 15(2), and other applicable regulations of the SEBI (SAST) Regulations, 2011 pursuant to the public announcement ("PA") dated March 06, 2025 submitted with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and the Target Company at its registered office in terms of Regulations 3(1) and 4 read with Regulation 14 of the SEBI (SAST) Regulations, 2011.

"Equity Shares" means the fully paid-up and diluted equity shares of the Target Company of face value of Rs.10/- (Rupees

'Manager' refers to Grow House Wealth Management Private Limited, the Manager to the Open Offer

"Offer" or "Open Offer" means the open offer for acquisition of up to 10,63,582 (Ten Lakhs Sixty-Three Thousand Five Hundred and Eighty Two) Equity Shares, representing 26.00% of the Fully Paid-up Equity Share Capital of the Target Company. "Offer Price" "means ₹13/- (Rupees Thirteen Only) Per Share

"Offer Size" has the meaning described to such term under paragraph 1.

"Public Shareholders" means Shareholders of Target Company other than Parties to the Agreement

"SPA" or "Agreement" means the share purchase agreement dated March 06, 2025 executed between the Acquirer and the Sellers for the sale of the Sale Shares by the Sellers to the Acquirer

"Target Company" or "TC" or "AVI" refers to M/s AVI Polymers Limited

"Underlying Transaction" refers to the transaction for sale and purchase of the Sale Shares as contemplated under the

"Voting Share Capital" means total voting equity capital of the Target Company on a fully diluted basis expected as of tenth (10th) working day from the closure of the tendering period of the Offer. "Working Day" means any working day of SEBI.

ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

(A) DETAILS OF ACQUIRER:

Definitions:

ACQUIRER - ROOTSPARKLE TRADING PRIVATE LIMITED

- Rootsparkle Trading Private Limited ("Acquirer"/" RTPL") is a private limited company incorporated under the provisions of the Companies Act, 2013 (CIN: U46909GJ2024PTC154682) on August 28, 2024 with the name and style of "Rootsparkle Trading Private Limited" registered with the Registrar of Companies Guiarat India The registered office of RTPL is presently situated at S2, Shreejala Prime, Near Priyan Heritage, Opp. Prajapita Bhramakumari, Ishwariya Vishwa Vidyalaya, Sardar Ganj, Anand-388001, Gujarat, India, Tel. No.: +91-7990058460, Email: rootsparkle@rediffmail.com. There has been no change in the name of Acquirer since its incorporation.
- Acquirer is primarily engaged in the business of trading of agriculture products by way as providers of wholesale of cereals & pulses to undertake commercial agriculture activities including, agricultural and related activities, deal in retail trading, wholesale trading, export, import of such agricultural products and commodities including grains, cereals, seeds, plants, flowers, vegetables, fruits, corn, hay, straw or animal feed and Activities Related to Agriculture
- The Equity Shares tendered in this Offer will be acquired solely by Acquirer and there is no person acting in concert with Acquirer in this Open Offer
- The Acquirer is Private Limited and is not listed on any stock exchanges in India or outside India.
- The Acquirer is promoted by Mr. Chintan Patel and Mr. Pankaj Thakkar. The present authorised share capital of Acquirer is Rs. 1,00,00,000/- (Rupees One Crore Only) representing 10,00,000 (Ten Lakhs) equity shares of Rs. 10/- (Rupees Ten Only) each. The equity shares of RTPL are not listed on any stock exchange.

The paid-up equity share capital of Acquirer is Rs. 1,00,00,000/- (Rupees One Crore Only) comprising of 10,00,000 (Ten Lakhs) equity shares of Rs.10/- (Rupees Ten Only) each, fully paid up as under

Sr. No.	Name of the Shareholders	No. of Shares held	% of Shareholding
1	Chintan Yashwantbhai Patel	9,95,000	99.50
2	Pankaj Dilipbhai Thakkar	5,000	0.50
	Total	10,00,000	100.00

The details of the present board of directors of Acquirer are tabled below

Name of the Director	DIN	Date of appointment
Mr. Chintan Y. Patel	10774473	08/11/2024
Mr. Pankaj D. Thakkar	10896082	03/01/2025
None of the Directors of DTDL are director on the heard of the Target Company		

RTPL is not forming part of the present Promoter Group of the Target Company. The Acquirer does not have any relation with the Target Company prior to the date of the PA. Further, no nominee(s) representing RTPL is/are on the Board of Directors of the Target Company. None of the directors of RTPL hold any ownership / interest / relationship / directorship / shares in the Target Company.

The key financial information of RTPL based on the unaudited financial statements for the period ended February 28,

Sr. No.	Particulars	Period ended February 28, 2025
1	Total Revenue	752.37
2	Net Income (Profit/(Loss) After Tax)	17.81
3	Earnings Per Share (in Rs.)	1.78
4	Net Worth/Shareholders' Funds	513.81

(Source: as certified by Mr. Shivam K Bhavsar (Membership No. 180566), Proprietor of S K Bhavsar & Co., Chartered Accountants (FRN No. 145880W) having its Office at Sun Gravitas, 1047, nr. Shyamal Cross Road, Rajmani Society, Satellite, Ahmedabad, Gujarat 380015, Ph.: +91-94299 06707, E-mail: cashivambhavsar@gmail.com vide certificate dated March 06, 2025 bearing Unique Document Identification Number (UDIN) - 25180566BMHTRD6233

The Acquirer does not hold any Equity Shares of the Target Company as on the date of this DPS. Further, the Acquirer has not acquired any equity shares after the date of the PA. The directors of the Acquirer do not hold any Equity Shares of or voting rights in the Target Company. None of the directors of the Acquirer are on the board of directors of the Target

The Acquirer has not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any other regulation made under the SEBI Act

The Acquirer has not been categorized or declared as (i) "wilful defaulter" by any bank or financial institution or consortium thereof in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India, in terms of Regulation 2(1) (ze) of the SEBI (SAST) Regulations. The Acquirer and directors of the Acquirer have not been categorized as a "fugitive economic offender" under Section

12 of Fugitive Economic Offender Act, 2018, in terms of Regulation 2(1) (ja) of the SEBI (SAST) Regulations

The Net Worth of the Acquirer as on February 28, 2025 is ₹5.13.80.962 (Rupees Five Crore Thirteen Lakhs Fighty Thousand Nine Hundred Sixty-Two Only) and the same is certified through Mr. Shivam K Bhavsar, (Membership No. 180566), Chartered Accountants, having his office at Sun Gravitas, 1047, nr. Shyamal Cross Road, Rajmani Society, Satellite, Ahmedabad, Gujarat 380015, Email id: cashivambhavsar@gmail.com; vide certificate dated 06th March, 2025, bearing Unique Document Identification Number (UDIN) -25180566BMHTRA8161.

(B) DETAILS OF SELLERS:

		Part of	Details of shares held by the Sellers				
Sr.		Promoter and	Pre-Iransa		Post Trans	Post Transaction	
No.	Name of Sellers	Group (Yes / Number of Equity Shares of the		% of Equity Share Capital of the Target Company	Number of Equity Shares	% of Equity Share Capita of the Target Company	
1	Mansukh Patel PAN: ABEPP4574H Address: Plot 3-A-1 Ashokvatika, Ambli Bopal Road, Bodakdev, Ahmedabad 380058, Gujarat	Yes	8,000	0.20%	Nil	Nil	
2	Mansukh Patel HUF PAN: AADHP7863H Address: Plot 3-A-1 Ashokvatika, Ambli Bopal Road, Bodakdev, Ahmedabad 380058, Gujarat	Yes	10,21,500	24.97%	Nil	Nil	
	Total		10,29,500	25.17%	Nil	Nil	

The Sellers have not been prohibited by SEBI from dealing in securities in terms of direction issued under Section 11B of the SEBI Act, or under any of the regulations made under the SEBI Act. Pursuant to this Offer and the transactions contemplated in the SPA, the Sellers shall relinquish the control and

management over the Target Company in favor of the Acquirer, in accordance and compliance with the provisions of Regulation 31A of SEBI (LODR) Regulations, and shall be reclassified from the 'promoter and promoter group' category 'public category' of the Target Company subject to receipt of necessary approvals required in terms of Regulat 31A(10) of the SEBI (LODR) Regulations and the satisfaction of conditions prescribed therein.

DETAILS OF TARGET COMPANY - AVI POLYMERS LIMITED

The Target Company was incorporated as "AVI Polymers Limited" under the provisions of the Companies Act, 1956 on March 01, 1993 and registered with the Registrar of Companies, in Jharkhand

The registered office of the Target Company is situated at Ambica & Co. Old H.B. Roadranchi., Ranchi., Jharkhand, India 834009, Tel: +91 7048360390; Email: avipolymer@gmail.com; Website: https://avipolymers.com CIN No.: L27204JH1993PLC005233. The Target Company is a public limited Company engaged in the business of Specialty Chemicals and Other Products.

The Equity Shares (as defined hereinafter) of the Company are listed on the Stock Exchange (as defined hereinafter) in The Authorized Share Capital of the Company is ₹6,50,00,000/- (Rupees Six Crores Fifty Lakhs Only) divided into

65,00,000 (Sixty-Five Lakhs) Equity Shares of ₹10/- each. As on date, the issued, subscribed and paid-up capital of the Target Company is ₹4,09.07,000/- (Rupees Four Crore Nine Lakhs Seven Thousand only) divided into 40,90,700 (Forty Lakhs Ninety Thousand Seven Hundred) Equity Shares of ₹10/- each.

The entire issued, subscribed, paid up and voting equity capital of the Target Company is listed at BSE Limited ("BSE")

The Equity Shares of the Target Company are frequently traded on BSE within the meaning of Regulation 2(1)(j) of the

As on the date of this DPS, there are no partly paid-up shares and no outstanding instruments in the nature of warrants/ fully convertible debentures/partly convertible debentures etc. which are convertible into equity at any later date in the Target Company

The key financial information of the Target Company are as follows:

(₹in Lakhs except EPS)

			Till Laiting C	
Particulars	31-Dec-24 (Unaudited)	31-Mar-24 (Audited)	31-Mar-23 (Audited)	31-Mar-22 (Audited)
Total Revenue	34.19	87.73	403.22	522.14
Profit After Tax (PAT) including Other Comprehensive Income	7.36	2.36	11.80	48.06
Earnings Per Share (₹)	0.18	0.06	0.29	1.17
Networth / Shareholder's Fund	492.31	484.95	482.59	470.79
Certificate dated March 06, 2025 issued by CA Ajay Sharma (Membership No. 035075), Partner of Jain Kedia & Sharma, Chartered Accountants (Firm Registration No: 103920W) having UDIN 25035075BMILCA7765.				

(D) DETAILS OF THE OFFER

- This is a Triggered Offer, being made by the Acquirer in accordance with Regulations 3(1) & 4 of the SEBI (SAST)
- The Acquirer are giving this Open Offer to acquire up to 10,63,582 (Ten Lakhs Sixty Three Thousand Five Hundred and Eighty Two) fully paid-up equity shares having face value of ₹10 (Rupees Ten Only) each, representing 26.00% of the Voting Share Capital of the Target Company at a price of ₹13/- (Rupees Thirteen Only) per Equity Share ("Offer Price") aggregating to ₹1,38,26,566/- (Rupees One Crore Thirty Eight Lakhs Twenty Six Thousand Five Hundred Sixty Six only), payable in cash, subject to the terms and conditions set out in the Public Announcement ("PA"), this Detailed Public Statement ("DPS") and the Letter of Offer ("LoF"), which will be sent to the Eligible Equity Shareholders of the
- All owners of the Equity Shares of the Target Company registered or unregistered except the Acquirer, existing Promoters/ Promoter Group and Deemed PACs with the Acquirer and the parties to the SPA, are eligible to participate in the Offer in terms of Regulation 7(6) of the SEBI (SAST) Regulations, 2011
- The Offer Price will be paid in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST)
- The payment of consideration shall be made to all the shareholders, who have tendered their equity shares in acceptance of the Open Offer, within ten working days of the expiry of the Tendering Period as per secondary market pay out
- As on date, there are no statutory approvals required to acquire the equity shares tendered pursuant to this Offer. If any other statutory approvals are required or become applicable at a later date before the completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations, 2011.
 - As on date, there are no instruments pending for conversion into Equity Shares
 - The Equity Shares of the Target Company will be acquired by the Acquirer as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof.
- The Acquirer intend to retain the listing status of the Target Company and no delisting offer is proposed to be made.
- This Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST)
- This Open Offer is not a competing offer in terms of Regulations 20 of SEBI (SAST) Regulations, 2011.
- In terms of Regulation 23 (1) (c) of the SEBI (SAST) Regulations, 2011, in the event that, for reasons outside the reasonable control of the Acquirer, the approvals specified in this DPS as set out in this part or those which become applicable prior to completion of the Open Offer are not received or refused, and, or any other condition stipulated in the SPA for acquisition attracting the obligation to make the Open Offer is not met for reasons outside the reasonable control of the Acquirer, and such agreement is rescinded then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer, through the Manager to the Open Offer, shall, within 2 (Two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2)(a) of the SEBI (SAST) Regulations, 2011.

This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of shares of the Target Company

- The Manager to the Offer, Grow House Wealth Management Private Limited does not hold any Equity Shares in the Target Company as on the date of the Public Announcement and this Detailed Public Statement. The Manager to the Offer further declares and undertakes that they will not deal on their own account in the equity shares of the Target Company during
- The Acquirer do not have any plans to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business of the Target Company. Target Company's future policy for disposal of its assets, if any, for two years from the completion of Offer will be decided by its Board of Directors, subject to the applicable provisions of the law and subject to the approval of the shareholders through special resolution passed by way of postal ballot in terms of Regulation 25(2) of the SEBI (SAST) Regulations, 2011.
- As per Regulation 38 of the SEBI (LODR) Regulations, read with Rule 19A of the SCRR, the Target Company is required to maintain at least 25.00% of the public shareholding, on continuous basis for listing. Pursuant to completion of this Offer, assuming full acceptance, the public shareholding in the Target Company shall not fall below the minimum level required as per the listing agreement entered into by the Target Company with the BSE Limited read with Rule 19A of the SCRR
- BACKGROUND TO THE OFFER
- On March 06, 2025 the Acquirer entered into a Share Purchase Agreement with the Sellers ('SPA'), to which the Acquirer have agreed to acquire 10,29,500 Equity Shares constituting 25.17% of the Equity Share Capital of the Target Company at a negotiated price of ₹13.00/- (Rupees Thirteen Only) per Equity Share aggregating to ₹1,33,83,500/- (Rupees One Crore Thirty Three Lakhs Eighty Three Thousand Five Hundred only), payable in cash subject to the terms and conditions
- At present, The Acquirer is engaged in the business of Trading of Agricultural products and Activities Related to Agriculture and Promoter as well as Directors of Acquirer are young, dynamic and enthusiastic business entrepreneur.
- The Object of the acquisition is to acquire substantial Equity Shares and Voting Share Capital accompanied by control over the Target Company in due compliance of SEBI (SAST) Regulations, 2011. The Acquirer intend to continue the existing line of business of Target Company and may diversify into other business if the company comes across lucrative business opportunities after successful completion of present open offer in accordance with the laws applicable. The Acquirer reserve the right to modify the present structure of the business in a manner which is useful to the larger interest of the shareholders. Any change in the structure that may be carried out, will be in accordance with applicable
- Through the SPA, the Acquirer is making this Open Offer in terms of Regulations 3(1) and 4 of the SEBI (SAST) Regulations 2011 to acquire up to 10,63,582 equity shares having face value of ₹10 each, representing 26.00% of the Voting Share Capital of the Target Company at a price of ₹13/-per equity share ("Offer Price"), aggregating to ₹1,38,26,566/-, payable in cash, subject to the terms and conditions set out in the Public Announcement ("PA"), this Detailed Public Statement ("DPS") and the Letter of Offer ("LoF"), which will be sent to the Eligible Equity Shareholders of the Target Company. Pursuant to the Underlying Transaction and upon completion of the Open Offer, the Acquirer shall have control over the Target Company and become the Promoter of the Target Company, Further the Promoters/Promoter Group Shareholders shall cease to be Promoter and Promoter Group of the Target Company and shall be classified as public shareholders in accordance with the provisions of Regulation 31A (10) of the SEBI (LODR) Regulations, 2015.
- The consideration payable, for the shares accepted under the Open Offer to the respective shareholders, shall be paid
- (F) Silent Features of the SPA are as follows:
- The Sellers agree to sell and transfer to the Acquirer a total of 10,29,500 (Ten Lakhs Twenty Nine Thousand Five Hundred) Equity Shares having face value of ₹10/- each at an offer price of ₹13.00/- (Rupees Thirteen Only) per fully paid-up Equity Shares of the said Target Company along with the control of the Target Company in terms of the Takeover
- It is agreed that sale proceeds of ₹1,33,83,500 (Rupees One Crore Thirty Three Lakhs Eighty Three Thousand Five Hundred Only) shall be the full and final consideration payable by the Purchaser to the sellers for the purchase of sale
- The Sale Shares held by the Sellers are in dematerialised form and are free from any lien, claim, pledge, charge, mortgage, and encumbrance as on the date of the Agreement
- The sale and purchase of the Sale Shares shall be subject to compliance with the provisions of SEBI (SAST) Regulations
- The Sellers and Acquirer shall cause the Company to comply with the with the provisions of SEBI (SAST) Regulations SHAREHOLDING AND ACQUISITION DETAILS

The current and proposed shareholding of the Acquirer in Target Company and the details of their acquisition are as

Sr. No	Particulars	ACQUIRER	
		No. Of Shares	%
i.	Shareholding as on PA date	Nil	Nil
ii.	Shares agreed to be acquired under SPA	10,29,500	25.17%
iii.	Shares acquired between the PA date and the DPS date	Nil	Nil
iv.	Shares to be acquired in the Open Offer (assuming full acceptances	10,63,582	26.00%
V .	Post Offer shareholding [assuming full acceptance] (As on 10th working day after closing of tendering period)	20,93,082	51.17%

*Assuming full acceptance

- The equity shares of the Target Company are listed on BSE Limited ("BSE") only, having a Scrip ID of "AVI" & Scrip Code of 539288 and is currently underlying in Group "XT" on BSE Limited.
- The annualized trading turnover in the equity shares of the Target Company on BSE based on trading volume during the 12 (twelve) calendar months prior to the month of Public Announcement (March 01, 2024 to February 28, 2025) is as given

elow:			
exchange	prior to the month of PA		Turnover (in terms of % to Total Listed Shares)
BSE Limited	11,27,661	40,90,700	27.57%
	lame of the Stock	lame of the Stock xchange Total number of Equity Shares traded during the 12 (Twelve) calendar months prior to the month of PA	ame of the Stock xchange Total number of Equity Shares traded during the 12 (Twelve) calendar months prior to the month of PA Shares

(Source: www.bseindia.com)

Based on the information available on the website of BSE, the equity shares of the Target Company are frequently traded on the BSE (within the meaning of explanation provided in 2(i) of the SEBI (SAST) Regulations). Hence, the Offer Price of ₹13/- (Rupees Thirteen Only) per fully paid up Equity Share has been determined as per the parameters as set out in terms of Regulation 8(1) and 8(2) of the SEBI (SAST) Regulations, being highest of the followings:

(a)	The highest negotiated price per Equity Share of the Target Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer	₹13.00/-
(b)	The volume-weighted average price paid or payable for acquisition during the 52 (Fifty-Two) weeks immediately preceding the date of PA	
(c)	The highest price paid or payable for any acquisition during 26 (Twenty-Six) weeks period immediately preceding the date of PA	NA
(d)	In case of frequently traded shares, the volume-weighted average market price for a period of 60 trading days immediately preceding the date of PA on BSE	₹12.99/-
(e)	Where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	NA ⁽¹⁾
(f)	The per Equity Share value computed under Regulation 8(5) of the SEBI (SAST) Regulations, if applicable	NA (2)

Source: Valuation report dated March 06, 2025 issued by Manish Santosh Buchasia Registered Valuer (RV Reg No.: IBBI/RV/03/2019/12235), Proprietor of Manish Santosh Buchasia (IBBI Registered Valuer)

(1) Not applicable as the Equity Shares are frequently traded

(2) Not applicable since the acquisition is not an indirect acquisition In view of the parameters considered and presented in table above, in the opinion of the Acquirer and Manager to the Offer, the Offer Price of ₹13/- (Rupees Thirteen Only) per fully paid up Equity Share is justified in terms of Regulation 8 of the SEBI (SAST) Regulations, 2011.

- (D) Pursuant to regulation 8 (17) of the SEBI (SAST) Regulations, there has been no confirmation for any reported event of information provided by the Target Company due to any material price movement as per the framework specified unde sub-regulation (11) of Regulation 30 of the SEBI (LODR) Regulations and thus no exclusion or adjustment has been made for determination of offer price under the SEBI (SAST) Regulations.
- There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations
- In the event of any acquisition of Equity Shares by the Acquirer during the Offer period, at a price higher than the Offer Price, then the Offer Price will be revised upwards to be equal to the highest price paid for such acquisition in terms of Regulation 8(8) of the SEBI (SAST) Regulations, However, the Acquirer shall not acquire any Equity Shares after the 3rd Working Day prior to the commencement of the tendering period of this Offer and until the expiry of the tendering period
- As on date, there is no revision in open offer price or open offer size. In case of any revision in the open offer price or open offer size, the Acquirer shall (i) make corresponding increases to the escrow amounts; (ii) make a public announcement in the same newspapers in which DPS has been published; and (iii) simultaneously with the issue of such announcement inform SEBI, Stock Exchange and the Target Company at its registered office of such revision. The revised Offer Price would be paid to all the Public Shareholders whose Equity Shares are accepted under the Open Offer

In terms of Regulations 18(4) and 18(5) of the SEBI (SAST) Regulations, the Offer Price or the Offer Size may be revised

on account of competing offers or otherwise, at any time prior to the commencement of the last one Working Day before

- the commencement of the Tendering Period. In the event of such revision: (a) the Acquirer shall make corresponding increase to the Escrow Amount (as defined below); (b) make a public announcement in the same newspapers in which this Detailed Public Statement has been published; and (c) simultaneously with the issue of such public announcement inform SEBI, the Stock Exchanges and the Target Company at its registered office of such revision. If the Acquirer acquire Equity Shares during the period of twenty-six weeks after the closure of tendering period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer
- Price, to all the Public Shareholders whose Equity Shares have been accepted in this Open Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to SEBI (Delisting of Equity Shares) Regulations 2021 or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisitio of Equity Shares in any form.

FINANCIAL ARRANGEMENTS

- The total funding requirement for the Offer (assuming full acceptances) i.e. for the acquisition of 10,63,582 Equity Shares of ₹10/- each from the public shareholders of the Target Company at Offer Price of ₹13/- (Rupees Thirteen Only) per Equity Share is ₹1,38,26,566/- (Rupees One Crore Thirty Eight Lakhs Twenty Six Thousand Five Hundred Sixty Si only) (the "Offer Consideration").
- The Acquirer have adequate resources and have made firm financial arrangements for financing the acquisition of the Equity Shares under the Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations. The acquisition will be financed through internal resources and no funds are borrowed from banks or financial institution for the purpose of this Open Offer. The Acquirer hereby declares and confirms that it has adequate and firm financial resources to fulfil the total financial obligation under the Open Offer.
- (Membership No. 180566), Proprietor of M/s Shivam K Bhavsar & Co., Chartered Accountants (Firm Registration Number 0145880W) has certified that the Acquirer has sufficient resources to make the fund requirement for fulfilling all the Based on the above, the Manager is satisfied about the following: (i) the adequacy of resources to meet the financial

After considering the aforementioned, as well as liquid securities available with the Acquirer, CA Shivam k Bhavsa

- requirements of the Open Offer and the ability of the Acquirer to implement the Open Offer in accordance with SEB (SAST) Regulations, and (ii) that firm financial arrangements for the payments through verifiable means are in place to fulfill the obligations under the Open Offer
- The Acquirer shall be solely acquiring the Equity Shares tendered in this Open Offer
- The Acquirer, the Manager to the Offer and IndusInd Bank Limited, a banking corporation incorporated under the laws of India, have entered into an escrow agreement for the purpose of the Offer (the "Escrow Agreement") in accordance with regulation 17 of the SEBI (SAST) Regulations, 2011. Pursuant to the Escrow Agreement, the Acquirer on March 11 2025 have deposited cash of an amount of ₹1,38,26,566 in an escrow account opened with ICICI Bank Limited, which is 100% of the Offer Consideration. The cash deposit has been confirmed by the Escrow Agent by way of a confirmation letter dated March 12, 2025
- The Manager to the Offer has been duly authorized by the Acquirer to realize the value of Escrow Account in terms of the SEBI (SAST) Regulations, 2011.
- In case of any upward revision in the Offer Price or the size of the Open Offer, the corresponding increase to the escrow mounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations prior to effecting such revision.
- VI. STATUTORY AND OTHER APPROVALS
- To the best of knowledge and belief of the Acquirer, as of the date of this DPS, there are no statutory approvals required for this Offer. However, if any statutory approval that become applicable prior to completion of this Offer, this Offer would be subject to the receipt of such other statutory approvals that may become applicable at a later date

The Acquirer will not proceed with the Open Offer in the event such statutory approvals are refused in terms of Regulation

23 of the SEBI (SAST) Regulations, 2011. This Open Offer is subject to all other statutory approvals that may become applicable at a later date before the completion of the Open Offer. In the event of withdrawal, a public announcement will be made within 2 (Two) working days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to SEBI, BSE and the registered office of the Target Company Shareholders of the Target Company who are either non-resident Indians ("NRIs") or overseas corporate bodies ("OCBs") and wish to tender their equity shareholding in this Open Offer shall be required to submit all the applicable approvals

of RBI which have been obtained at the time of acquisition of Equity Shares of the Target Company. In the event such

with Regulation 21(2) of the SEBI (SAST) Regulations. Where statutory or other approval(s) extends to some but not all

of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect

- RBI approvals are not submitted, the Acquirer reserve the sole right to reject the Equity Shares tendered by such shareholders in the Open Offer. This Open Offer is subject to receipt of the requisite RBI approvals, if any, for acquisition of Equity Shares by the Acquirer from NRIs and OCBs. Subject to the receipt of the statutory approval, if applicable, and other approvals set out herein, the Acquirer shall complete payment of consideration within 10 (ten) Working Days from the closure of the tendering period to those Public Shareholders whose documents are found valid and in order and are approved for acquisition by the Acquirer in accordance
- of whom no statutory or other approval(s) are required in order to complete this Open Offer. In case of delay in receipt of any statutory approvals as disclosed above or which may be required by the Acquirer at a later date, as per Regulation 18(11) of the SEBI (SAST) Regulations, SEBI may, if satisfied, that non-receipt of approvals was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals grant an extension of time for the purpose of completion of this Open Offer subject to the Acquirer agreeing to pay interes to the Public Shareholders for the delay. Provided where the statutory approvals extend to some but not all holders o the Equity Shares, the Acquirer have the option to make payment to such holders of the Equity Shares in respect of whom
- (F) In Accordance with the provisions of Regulation 18(11A) of the SEBI (SAST) Regulations, if there any delay in making payment to the public shareholders who have accepted this offer, the Acquirer will be liable to pay interest at the rate of 10.00% per annum for the period of delay. This obligation to pay interest is without prejudice to any action that the SEBI may take under Regulation 32 of the SEBI (SAST) Regulations. However, it is important to note that if the delay in payment is not attributable to any act of omission or commission by the Acquirer, or if it arises due to reasons of mstances beyond the control of the Acquirer, SEBI may grant a waiver from the obligation to pay interest. Public Shareholders should be aware that while such waivers are possible, there is no certainty that they will be granted, and as such, there is a potential risk of delayed payment along with the associated interest
- (G) In terms of Regulation 23 (1) (c) of the SEBI (SAST) Regulations, 2011, in the event that, for reasons outside the reasonable control of the Acquirer, the approvals specified in this DPS as set out in this part or those which become applicable prior to completion of the Open Offer are not received or refused, and, or any other condition stipulated in the SPA for acquisition attracting the obligation to make the Open Offer is not met for reasons outside the reasonable control of the Acquirer, and ent is rescinded then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer, through the Manager to the Open Offer, shall, within 2 (Two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2)(a) of the SEBI (SAST) Regulations, 2011There are no conditions stipulated in the SPA between the Acquirer and the Sellers, the meeting of which would be outside the reasonable control of the Acquirer and in view of which the Offer might be withdrawn under Regulation 23 of the SEBI (SAST) Regulations.

VII. TENTATIVE SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OFFER

no statutory approvals are required in order to complete this Open Offer.

Major Activities	Schedule (1)
Public Announcement	Thursday, March 06, 2025
Publication of Detailed Public Statement	Thursday, March 13, 2025
Filing of Draft Letter of Offer with SEBI	Friday, March 21, 2025
Last Date for a public announcement for competing offer(s)	Monday, April 07, 2025
Last date for receipt of Comments from SEBI on Draft Letter of Offer	Wednesday, April 16, 2025
Identified Date ⁽²⁾	Monday, April 21, 2025
Date by which Letter of Offer will be dispatched to the Shareholder	Monday, April 28, 2025
Last date by which a Committee of Independent Directors constituted by the BODs of the Target Company shall give its recommendations	Wednesday, April 30, 2025
Last Day of Revision of Offer Price / Share	Monday, May 05, 2025
Issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers	Monday, May 05, 2025
Date of commencement of tendering period	Tuesday, May 06, 2025
Date of Closing of tendering period	Tuesday, May 20, 2025
Date of communicating the rejection / acceptance and payment of consideration for the acquired share	Tuesday, June 03, 2025
Post Offer Advertisement	Tuesday, June 10, 2025

(1) The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST)Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions see out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations (2) Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom the Lette of Offer would be sent. All owner (registered or unregistered) of equity shares of the Target Company (except Acquirer and

the Sellers of the Target Company) are eligible to participate in the offer anytime before the closure of the Offer. VIII. PROCEDURE FOR TENDERING THE SHARES

The Open Offer will be implemented by the Acquirer through stock exchange mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI and as amended vide SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 as amended from time to time, and SEBI Circular bearing number SEBI/HO/ CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021. As per SEBI Circular bearing number SEBI/HC CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, a lien shall be marked against the shares of the shareholders participating in the tender offer. Upon finalisation of the entitlement, only accepted quantity of shares shall be debited from the demat account of the shareholders. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism will be available in the Letter of offer which shall also be made available on the website of SEBI – <u>www.sebi.gov.in</u>

All owners of Equity Shares (except the Acquirer and Promoters Sellers) whether holding Equity Shares in dematerialized form or physical form, registered or unregistered, are eligible to participate in the Offer any time before closure of the

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एनिमिया मुक्त भारत को लेकर डीसी ने की बैठक **पाकुड़** : समाहरणालय के सभागार में डीसी मनीष कुमार की अध्यक्षता में बैठक हुई। बैठक में सिविल सर्जन मंटु कुमार टेकरीवाल के अलावे

चिकित्सको, स्वास्थ कर्मियों ने हिस्सा लिया। बैठक में एनिमिया मुक्त भारत के

तहत जिले में चलाये जाने वाले कार्यक्रमों पर विस्तार से चर्चा की गयी।

एनिमिया से पीड़ित बच्चों, गर्भवती महिलाओं, किशोरियों को दी जाने वाली

स्वास्थ सुविधाए मुहैया कराने के साथ साथ आगामी 17 मार्च से चलने वाले

एनिमिया मुक्त भारत कार्यक्रम की सफलता को लेकर की गयी तैयारियों की जानकारी डीसी द्वारा ली गयी। डीसी ने एनिमिया मुक्त भारत कार्यक्रम को सफल

बनाने के लिए स्वास्थ कर्मियों को पर्याप्त प्रशिक्षण देने, आईएफए की आपूर्ति

एवं वितरण शत प्रतिशत सुनिश्चित करने का निर्देश सिविल सर्जन को दिया।

थाना परिसर में शांति समिति की हुई बैठक

साहिबगंज : आगामी 14 और 15 मार्च को होली पर्व व रमजान माह ईद

को लेकर बुधवार को तालझारी थाना परिसर में शांति समिति की बैठक

आयोजित की गई। जिसकी अध्यक्षता सीओ राम सुमन प्रसाद ने की। मौके

पर राजमहल इंस्पेक्टर श्यामलाल हाँसदा, बीडीओ पवन कुमार एवं तालझारी

थाना प्रभारी नितेश कुमार पांडे उपस्थित थे। बैठक के दौरान सीओ राम सुमन

प्रसाद ने उपस्थित जनप्रतिनिधि व प्रबुद्धजनों कहां की होलीका दहन से ही

होली पर्व की शुरूआत हो जाती है। होली पर्व भाईचारे से शांतिपूर्वक मनाएं।

किसी को जबरदस्ती रंग ना दे। रमजान का महीना है। जो रंग नहीं खेलना

चाह रहे हो अगर वैसे व्यक्ति को गलती से भी रंग के छिंटे पड़ जाते हैं तो

वह नजर अंदाज कर दें ।साथ ही बीडीओ पवन कुमार ने कहा कि होली

का त्यौहार भाईचारा व शांतिपूर्ण माहौल में पर्व मनाने की अपील की। मौके

पर सीओ राम सुमन प्रसाद,बीडीओ पवन कुमार,इंस्पेक्टर श्यामलाल हाँसदा,

थाना प्रभारी नितेश कुमार पांडे,एस आई अनिल कुमार यादव, कन्हैया प्रसाद

साह, एएसआई अनिल सिंह,छट्ट प्रसाद, झामुमो प्रखंड अध्यक्ष जोसेफ हेंब्रम,

प्रखंड सचिव जहांगीर अंसारी, बजरंगी महतो, मनोज यादव, विश्वनाथ

पतरातू रेलवे सी एण्ड डब्लू डिपो में हुआ

भव्य होली मिलन समारोह का आयोजन

पतरातु : सी एण्ड डब्लू पतरातु रेलवे डिपो में बधवार को होली मिलन समारोह का आयोजन किया गया। जिसमें सुपरवाइजर सहित सभी

कर्मचारियों ने बढ़-चढ़कर इस समारोह में हिस्सा लिया। इस समारोह की

अध्यक्षता सीडब्लूएस भुवन बड़ाईक ने किया। सुपरवाइजर सुजीत कुमार

शशि मुंडा, अनमोल टप्पू, शत्रुघ्न महतो, क्लर्क श्याम बिहारी तिवारी, सूर्य

दयाल चौधरी, कर्मचारियों में दुर्गेश कुमार सिंह, अभिनव विक्रांत, चंदन

कुमार, कुश कुमार चौधरी, विनीत कुमार, शशिकांत, बटेश्वर मुंडा इत्यादी

थाना प्रभारी के पद पर नये थाना प्रभारी ने पद ग्रहण किया

साहिबगंज: तालझारी थाना में नये थाना प्रभारी के रूप में नितेश कुमार

पाण्डेय ने मंगलवार की शाम योगदान दिया। पूर्व में राधानगर थाना

प्रभारी के रूप में पदस्थापित थे। थाना प्रभारी ने कहा कि जनता की शिकायत का त्वरित निष्पादन करना,आपराधिक गतिविधियों पर नियंत्रण

करना और क्षेत्र में अमन शांति स्थापित करना हमारा प्रमुख लक्ष्य है।उन्होंने

कहा कि जनता में पुलिस का मैत्री भाव पैदा कर क्षेत्र बेहतर और भयमुक्त

वातावरण तैयार करना है।वहीं उन्होंने तमाम थाना क्षेत्र वासियों से सहयोग

करने की अपील की। इस दौरान एस आई अनिल कुमार यादव , कन्हैया

ने इस समारोह को सफल बनाने में सराहनीय योगदान दिया।

रविदास,मो.जाफर अंसारी,लखन पंडित सहित अन्य उपस्थित थे।

एक झलक

होली को लेकर बाजारों में बढ़ी चहल-पहल

पाकुड़: जिले में होली त्योहार धुमधाम से मनाये जाने को लेकर लोग जहां तैयारियों में जुटे हुए है तो वही प्रशासन शांतिपूर्ण माहौल में त्योहार सम्पन्न कराये जाने को लेकर सुरक्षा इंतजामो में जुटा हुआ है। होली को लेकर जिला मुख्यालय के हाटपाड़ा, गांधी चैक, रेलवे फाटक आदि स्थानों में रंग और पिचकारी की दुकानों में खरीददारी शुरू हो गयी है। प्रखंड मुख्यालयों और ग्रामीण इलाको में भी होली त्योहार को लेकर पूजन सामग्री के अलावे रंग, अबीर की खरीददारी जोरो पर है। होली को लेकर युवाओं की टोली अपने अपने अंदाज में त्योहार का जश्न मनाने की तैयारी में जुटे हुए है। होली को लेकर प्रशासन द्वारा सुरक्षा के इंतजाम किये गये है। पुलिस प्रशासन द्वारा शांतिपूर्ण त्योहार सम्पन्न कराये जाने को लेकर नगर थाना क्षेत्र के अलावे ग्रामीण इलाको में भी बुधवार को फ्लैग मार्च किया गया। अनुमंडल पुलिस पदाधिकारी एवं थाना प्रभारी के नेतृत्व में चलाये गये फ्लैग मार्च के दौरान लोगो से शांतिपूर्ण माहौल में त्योहार मनाने की अपील की गयी। अनुमंडल पुलिस पदाधिकारी दयानंद



श्री अग्रसेन स्कूल में होली मिलन संपन्न

भुरकुंडा (रामगढ़) : श्री अग्रसेन स्कूल भुरकुंडा में बुधवार को होली मिलन समारोह का आयोजन का हुआ। शिक्षकों ने एक-दूसरे को अबीर-गुलाल लगाकर होली की बधाई दी। इस अवसर पर शिक्षकों की टोली ने होली के पारंपरिक गीतों की प्रस्तुति कर माहौल को खुशी से भर दिया। सभी ने विभिन्न व्यंजनों का लुत्फ उठाया। इस अवसर पर अपने शुभकामना संदेश में स्कूल के निदेशक प्रवीण राजगढ़िया ने कहा कि होली का त्योहार प्रेम-भाईचारे का प्रतीक है। यह गिले-शिकवे भूलकर एक हो जाने का संदेश देता है। सभी लोग सौहार्दपूर्ण माहौल में होली मनाएं।

आजाद ने बताया कि होली शांतिपूर्ण सम्पन्न कराये जाने को लेकर सुरक्षा के पुख्ता इंताजाम किये गये है। उन्होने बताया कि संवेदनशील स्थानों पर डीसी एसपी के निर्देश पर दंडाधिकारियों और

पदाधिकारियों की सदलबल तैनाती की गयी है। एसडीपीओ श्री आजाद ने बताया कि शांतिपूर्ण माहौल में त्योहार सम्पन्न कराने को लेकर हुड़दंग और आपसी भाईचारे में पुलिस खलल डालने की कोशिश जो भी

होली मिलन सह सम्मान समारोह का आयोजन

पाकुड़: जिला मुख्यालय के नवीन युग विद्यालय प्रांगण में अंगिका समाज द्वारा होली मिलन सह सम्मान समारोह का आयोजन बुधवार को किया गया। आयोजित समारोह में अंगिका समाज के प्रतिनिधियों ने बढ़ चढ़कर हिस्सा लिया। कार्यक्रम का उदघाटन महेंद्र मिश्र, डा. बिंदु भूषण, राहुल कुमार एवं भागीरथ तिवारी द्वारा संयुक्त रूप से किया गया। होली मिलन सह सम्मान समारोह के मौके पर अंगिका समाज द्वारा डा. बिंदु भुषण, डा. राहुल कुमार को अंग गौरव रत्न, महेंद्र मिश्र को अंग साहित्य सेवा भुषण, रमेश चंद्र



सिंह, सिताबी राय, रंजु ठाकुर को अंगिका सेवा रत्न एवं रूमा सिंह को अंगिका कला रत्न सम्मान से सम्मानित किया गया। सम्मानित सभी प्रतिनिधियों को मोमेंटो एवं प्रशस्ति पत्र दिया गया।

सयाल में होली मिलन समारोह का किया आयोजन



अनुमंडल बनाओ मंच की

आवश्यक बैठक डाक बंगला

बानो परिसर में संपन्न

बानो : बानो अनुमंडल बनाओ मंच

की आवश्यक बैठक डाक बंगला

बानो परिसर में की गयी. बैठक में बानो

अनुमंडल बनाओ मंच के बैनर तले

आगामी दिनांक 17 मार्च 2025

दिन सोमवार को बानो की अनुमंडल

मांग एँव हुरदा को प्रखंण्ड बनाने को

लेकर विराट रैली सह बानो बीडीओ

बानो को ज्ञापन सौँपने पर सहमति बनी.

समिति में प्रवक्ता के रूप में संतोष साहु

को मनोनीत की गयी. एंव 17 मार्च

को होने वाली अनुमंडल बनाओ

ज्ञापन कार्यक्रम को सफल बनाने पर

बानो प्रखंण्ड के सभी लोगों की

भागीदारी सुनिश्चित हो. इसके लिए गांव

स्तर पर तैयारी कर सफल बनाने पर

विचार की गयी! बैठक में मंच के

चूड़ामणि यादव, रिकक अंसारी, संतोष

अध्यक्ष बिरजो कन्डुलना,

भुरकुंडा (रामगढ़) : अखिल झारखंड कोयला श्रमिक संघ क्षेत्रीय कमेटी द्वारा बुधवार को सयाल स्थित यूनियन कार्यालय में होली मिलन समारोह का आयोजन किया गया। समारोह में बतौर मुख्य अतिथि बड़कागांव विधायक रोशन लाल चैधरी और विषिष्ट अतिथि यूनियन के महामंत्री सतीश सिन्हा शामिल हुए। इस अवसर पर विधायक रोशन लाल चैधरी ने आने वाले रंगों का त्योहार होली की शुभकामनाएं देते हुए यूनियन के लोगों संग जमकर होली खेली। साथ ही एक से बढ़कर एक लजीज व्यंजनों का लुत्फ उठाते हुए

क्षेत्रवासियों को होली की बधाई दी। मौके पर क्षेत्रिय सचिव संजय मिश्रा, क्षेत्रीय उपाध्यक्ष धर्मेंद्र मिश्रा, क्षेत्रीय अध्यक्ष इंद्रदेव राम, सह सचिव विकासकांत सिन्हा, उपाध्यक्ष विनोद कुमार, शैलेंद्र सिंह, रामश्रीठ, राधिका सिंह, शिवनंदन दास, रंधीर साव, विनोद सिंह, शंकर सिंह, केंद्रीय सदस्य संतोष ठाकुर, शंकर सिंह, विनोद सिंह, अनिल कुमार, शिवनंदन दास, रणधीर साव, धर्मेंद्र मिश्रा, अरविंद, विनोद सिन्हा, रितेश पाल, महेश कुमार मेहता आदि शामिल थे।

दुमका : चुनाव आयोग ने कानूनी ढांचे के भीतर चुनावी प्रक्रियाओं को और मजबत करने के लिए पार्टी अध्यक्षों और वरिष्ठ नेताओं को बातचीत के लिए आमंत्रित किया है। भारत के चुनाव आयोग ने सभी राष्ट्रीय और राज्य राजनीतिक दलों से 30 अप्रैल, 2025 तक ई आर ओ डीआरओ, ईआरओ डीईओ, सीईओ के स्तर पर किसी भी अनसुलझे मुद्दे के लिए सुझाव आमंत्रित किए हैं। राजनीतिक दलों को जारी एक व्यक्तिगत पत्र में, आयोग ने स्थापित कानून के अनुसार चुनावी प्रक्रियाओं को और मजबूत करने के लिए, पारस्परिक रूप से सुविधाजनक समय पर पार्टी अध्यक्षों और पार्टी के वरिष्ठ सदस्यों के साथ बातचीत की परिकल्पना की है। उक्त निदेश के आलोक में जिला निर्वाचन पदाधिकारी उपायुक्त आंजनेयुलु दोड्डे द्वारा

(मंगलवार) को अप॰ 01:00 बजे समाहरणालय के सभागार में मान्यता प्राप्त राजनीतिक दलों के साथ एक बैठक आयोजित की गई है। राजनीतिक दल संविधान और चुनावी प्रक्रियाओं के सभी पहलुओं को कवर करने वाले वैधानिक ढांचे के अनुसार आयोग द्वारा पहचाने गए 28 हितधारकों में से एक प्रमुख हितधारक हैं। राजनीतिक दलों को लिखे अपने पत्र में आयोग ने भी कहा है जनप्रतिनिधित्व अधिनियम 1950 और 1951; मतदाताओं का पंजीकरण नियम, 1960; चुनाव संचालन नियम, 1961; माननीय सर्वोच्च न्यायालय के आदेश और भारत के चुनाव आयोग द्वारा समय-समय पर जारी निर्देश, मैनुअल और हैंडबुक (ईसीआई वेबसाइट उपलब्ध) ने स्वतंत्र और निष्पक्ष चुनाव कराने के लिए एक विकेंद्रीकृत, मजबूत और पारदर्शी कानूनी ढांचा स्थापित किया है।

पाकुड़ के 14

मुखिया प्रशिक्षण लेने जायेंगे बोधगया

प्रबंधन विकास कार्यक्रम के

मार्च से आयोजित पांच

जनसम्पर्क कार्यालय के

गायबथान, बाब्दाहा,

देवीनगर, बीचामहल,

जोरडीहा, नावाडीह,

लिट्टीपाड़ा, घाघरजनी,

दिवसीय प्रशिक्षण में भाग

लेने पाकुड़ के 14 मुखिया

जायेंगे। उक्त जानकारी सचना

हवाले से दी गयी है। दी गयी

जानकारी के मुताबिक पाकुड़

जिले के नवादा, बडिकयारी,

तहत बोधगया में आगामी 17

डीसी ने सभी मान्यता प्राप्त राजनीतिक दलों के साथ की बैठक

18.03.2025

प्रसाद साह एएसआई अनिल कुमार सिंह सहित अन्य मौजूद थे। कम्युनिटी हॉल कटिया में एकल अभियान का पंचदिवसीय आचार्य प्रशिक्षण



पतरातु : एकल अभियान दक्षिण झारखण्ड सम्भाग अंचल रामगढ़ संच पतरातु मां सरस्वती, भारत माता के चित्र पर दीप प्रज्व्वलित कर वर्ग का समापन समारोह किया गया। जिसमें रामगढ अंचल समिति पूर्व उपाध्यक्ष भवनेश्वर ठाकुर, पतरातु संच महिला समिति सचिव श्रीमती अनीता जैन, संच सचिव किशोर कुमार महतो उपस्थित हुए। इस अवसर पर उपस्थित सभी अभिभावकों मार्गदर्शन प्राप्त हुआ। एकल अभियान कार्य समाज के लिए बहुत महत्वपूर्ण कार्य है साथ ही साथ होली मिलन समारोह भी मनाया गया। जिसमें समिति एवं आचार्य के द्वारा एक से बढ़कर एक होली गीत प्रस्तत करते नजर आए एवं सभी आचार्य एवं समिति के लोग झुमते नजर आए। इस अवसर पर मुखिया किशोर कुमार महतो ने होली के शुभ अवसर पर सभी पंचायत वासीयों एवं क्षेत्रवासियों को बधाई और शुभकामना दिया। अभिभावक भुवनेश्वर ठाकुर संच समिति संच सचिव सह मुखिया किशोर कुमार महतो, पंचायत सचिव शब्या कुमारी महिला समिति सचिव अनीता जैन, संच समिति सदस्य निर्मल जैन, महिला समिति अध्यक्षा पारिजात महतो, वार्ड सदस्य तेरुष देवी, किरण देवी, रिता देवी संगीता देवी कन्हैया कुमार, संभाग आरोग्य प्रशिक्षण प्रमुख विश्वजीत महतो, अभियान प्रमख चन्द्रशेखर कमार, प्रशिक्षण प्रमख नन्दिकशोर, अंचल व्यास गंगाधर, खेल एवं शारीरिक प्रमुख खिरेंद्र कुमार, संच प्रमुख नागेश्वर, शान्ती देवी, बालमुकुन्द, यशोदा देवी, पियासो कुमारी, सपना कुमारी, खुशबु कुमारी, मनमती देवी सहित कुल 42 आचार्य उपस्थित हुए।

हेसला सरना स्थल में सरहुल पर्व सह मिलन समारोह व मेला को लेकर हुई बैठक

पतरातू : प्रखंड अंतर्गत जनता नगर स्थित हेसला सरना स्थल में बुधवार को सरहुल पर्व सह मिलन समारोह व भव्य मेला के आयोजन को लेकर समिति का बैठक किया गया जिसकी अध्यक्षता शंकर मुंडा एवं संचालन दीपक मुंडा के द्वारा किया गया। आज के इस बैठक में सर्वसम्मति से सरहुल कमिटी का पुर्नगठन किया गया जो निम्न प्रकार है। पाहन जागेश्वर पाहन, अध्यक्ष बिजय कुमार मुंडा, उपाध्यक्ष शंकर मुंडा, सचिव प्रदीप महतो, सौरभ मुंडा, उपसचिव रंजय मुंडा, कोषाध्यक्ष शंकर मुंडा, सहकोषाध्यक्ष दीपक मुंडा, संरक्षक मुखिया प्रीति झा, पूर्व मुखिया बीरेंद्र झा, पंसस पुष्पा कुमारी, यशवंत सागर, जिला पार्षद, राजाराम प्रजापति और कार्यकारिणी सदस्यों में रिबन्द्र मुंडा, सुनील साव, राजेश महतो, अनिल मुंडा, नरेश मुंडा, संतोष मुंडा, बीरबल मुंडा, किशन मुंडा, नागेश्वर मुंडा, विकास



मुंडा, भोला प्रसाद, उगन मुंडा, कामेशवर मुंडा, अमन मुंडा, शिवलाल मुंडा, टिकेश्वर महतो, विशाल करमाली, दीपक मुंडा, अजय मुंडा, शिवकुमार महतो, संजय मुंडा, कार्तिक महली, लालू पहान, बादल मुंडा, धुँवा सिंह, राजेश मुंडा, आशीष मुंडा, धीरज मुंडा एवं तमाम ग्रामीण सरहुल पर्व

सह मिलन समारोह व भव्य मेला के आयोजन को लेकर बैठक में उपस्थित थे। वहीं सरहुल पर्व कार्यक्रम को लेकर बताया गया कि

साहु, दिलमोहन साहु, घनश्याम सिंह, आगामी 31 मार्च 2025 को रुषा, तनवीर हुसैन,मुखिया संघ के झखरा पूजा 1 अप्रैल 2025, मिलन विश्वानथ बडाईक सोमारी कैथवार, कृपा हेमरोम, लोरेंन्स बागे, विकास समारोह सह भव्य मेला का आयोजन 2 अप्रैल 2025 को होना सुनिश्चित मधैया, सीता कुमारी, नीरज साहु,

खाद्य सुरक्षा पदाधिकारी की जांच पर उठ रहे सवाल

मनीर खान, आदि लोग उपस्थित थे।

सुरक्षा पदाधिकारी,सिमडेगा के द्वारा आगामी त्योहार होली के मद्देनजर संयुक्त रूप से सिमडेगा जिला अन्तर्गत ।विभिन्न होटलों से मिठाईयों का नमूना संग्रहण किया गया साथ ही निरीक्षण के क्रम में होटल हिन्दुस्तान डेयरी में

काबुली चना जो आमजनों को उपभोग कराने के लिए बनाये जा रहे थे जिसपर कीड़ा पाये जाने पर उसे पलिस अवर निरीक्षण अहमद अली खान एवं पुलिस दल की मौजुदगी में नष्ट करा दिया गया। जिसपर अग्रेत्तर कार्रवाई जारी है। खाद्य सरक्षा पदाधिकारी,सिमडेगा अपूर्वा मिंज के द्वारा सभी खाद्य कारोबारियों से अपील की गई है की मुनाफाखोरी के

will not invalidate the Offer in any way.

Name: Sunflower Broking Private Limited

E-mail ID: compliance@sunflowerbroking.com

Contact Person: Mr. Bhavik Vora Website: www.sunflowerbroking.com

SEBI Reg. No.: INZ000195131

Tel.: 079-40396993

number, DP identity-client identity, current address and contact details.

Investor Grievance Email ID: complaints@sunflowerbroking.com



जिले के विभिन्न प्रतिष्ठानों में खाद्य सुरक्षा

पदाधिकारी ने चलाया छापामारी अभियान

लालच में आकर भोले भाले ग्राहको को मिलावटी अवमानक मिठाईयों का सेवन ना कराये होली एवं रमजान जैसे त्योहारों में यदि किसी आमजन मानष के स्वास्थ्य से खिलवाड़ होता है तो उक्त दुकानदार के संचालक के समक्ष खाद्य सरक्षा एवं मानक अधिनियम 2006 के सुसंगत धाराओं के तहत कठोर कार्रवाई की जायेगी।

Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target

Company on the Identified Date i.e., the date falling on the 10th Working Day prior to the commencement of Tendering

Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have

not received the Letter of Offer, may also participate in this Open Offer. Accidental omission to send the Letter of Offer

to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person

The Public Shareholders who tender their Equity Shares in this Offer shall ensure that the Equity Shares are fully paid

up and are free from all liens, charges and encumbrances. The Acquirer shall acquire the Equity Shares that are validly

tendered and accepted in this Offer, together with all rights attached thereto, including the rights to dividends, bonuse

and rights offers declared thereof in accordance with the applicable law and the terms set out in the PA, this DPS and

The Public Shareholders may also download the Letter of Offer from SEBI's website or obtain a copy of the same from

the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares and their folio

In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than

the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly

Open Offer shall be made during the tendering period. The contact details of the Buying Broker are as mentioned below:

All the shareholders who desire to tender their shares under the open Offer would have to intimate their respective stock

The Acquisition Window will be provided by the Designated Stock Exchange to facilitate placing of sell orders. The

Selling Broker would be required to place an order / bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of BSE. Before placing the order / bid, the Selling Broker will

be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account

broker (Selling Broker) during the normal trading hours of the secondary market during tendering period

tendered by such Public Shareholders on a proportionate basis in consultation with the Manager to the Offe

BSE Limited shall be the Designated Stock Exchange for the purpose of tendering shares in the Open Offer The Acquirer have appointed Buying Broker for the Open Offer through whom the purchases and the settlement of the

Address: "Sunflower House" 5th Floor, Nr. Bhakti Nagar Circle, 80 Feet Road, Rajkot-360002 (Gujarat) India

खाद्य पदार्थ की दुकानों रेस्टोरेंट, होटल और मिठाई की दुकानों में खाद्य सुरक्षा पदाधिकारी धनेश्वर हेम्ब्रम द्वारा की जा रही जांच पर अब सवाल उठने लगे है। जांच पदाधिकारी श्री हेम्ब्रम द्वारा दुकानों में की जा रही जांच को लेकर जैसी मुह वैसी चर्चा इन दिनो जोरो पर है। कई दुकानदारों का कहना है कि खाद्य संरक्षा पदाधिकारी द्वारा मिनरल वाटर प्लांट के नाम पर पानी बेचने वाले सहित चैक चैराहे पर खुलेआम नियमो की धज्जी उड़ाकर छोला भट्टरे, मोमो, चाउमीन की बिक्री करने वाले दकानों में जांच नहीं की जाती। कई दुकानदारों ने नाम न छापने के शर्त पर

बताया कि जांच के नाम पर भयादोहन

और अथादीहन की भी नीति अपनायी

जा रही है। बुधवार को हिरणपुर प्रखंड



में कोल्ड डींग्स. चिप्स मसाले. मिठाई की दकानों में खाद्य सरक्षा पदाधिकारी श्री हेम्ब्रम द्वारा जांच की गयी और लापरवाही को लेकर कई दुकानदारों को आवश्यक निर्देश दिया गया। जांच के नाम पर अथादीहन और भयादोहन के कुछ दुकानदारों द्वारा लगाये जा रहे आरोपो को लेकर खाद्य सरक्षा पदाधिकारी धनेश्वर हेम्ब्रम से दुरभाष पर सम्पर्क किया गया तो उन्होने बताया कि नियमानुसार सभी दुकानों की जांच की जा रही है। जिला मख्यालय के चैक चैराहो पर चाउमीन, छोला भटरे,

मोमो आदि दुकानों में खाद्य सुरक्षा से संबंधित नियमो की उड रही धज्जी और उसके विरूद्ध की गयी अबतक की कार्रवाई को लेकर श्री हेम्ब्रम ने कहा कि हर दो दो महिने पर इन दकानों की भी जांच की गयी है। उन्होंने बताया कि जहां तक नियमों का उलंघन कर चाउमीन, छोला भटरे, मोमो आदि खानपान की दकानों का मामला है तो निश्चित रूप से एक दो दिन के अंदर छापेमारी की जायेगी और दोषी दुकानदारों के खिलाफ कार्रवाई की जायेगी। बहरहाल जहां खाद्य सरक्षा को लेकर खाद्य सुरक्षा पदाधिकारी धनेश्वर हेम्ब्रम मिठाई दुकानों के अलावे कई दुकानों में जांच कर दोषी दुकानदारों को नोटिस थमाने, नमुना संग्रह करने का काम जारी है तो दुसरी ओर इनके कार्यशैली और जांच को

केंदुआ, जामुगढ़िया, जराकी पंचायत के मुखिया बोधगया में आयोजित पांच दिवसीय प्रशिक्षण में भाग लेने जायेंगे। लेकर सवाल भी उठ रहे है।

approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Public Shareholders are unable to register using UCC facility through any other BSE registered broker, Public Shareholders may approach Buying Broker i.e., Sunflower Broking Private Limited for guidance to place their Bids. The requirement of documents and procedures may vary from broker to

- As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations, 2015 and SEBI's press release dated December 03, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations, 2011
- The cumulative quantity tendered shall be made available on BSE's website i.e., www.bseindia.com, throughout the trading session at specific intervals during the Tendering Period.
- As per the provisions of Regulation 40(1) of the Listing Regulations and SEBI's press release dated December 03, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations
- Equity Shares should not be submitted/ tendered to the Manager, the Acquirer or the Target Company
- THE DETAILED PROCEDURE FOR TENDERING THE SHARES IN THE OPEN OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE MAILED TO THE SHAREHOLDERS OF THE TARGET COMPANY AS ON THE IDENTIFIED DATE AND WHICH SHALL ALSO BE MADE AVAILABLE ON THE WEBSITE OF SEBI –
- WWW.SEBI.GOV.IN OTHER INFORMATION
- The Acquirer, its directors accepts full responsibility for the information contained in the Public Announcement and this Detailed Public Statement (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company and/or the Sellers), and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Open Offer
- The information pertaining to the Target Company and/or the Sellers contained in the Public Announcement or this Detailed Public Statement or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company or the Sellers, as the case may be, or publicly available sources which has not been independently verified by the Acquirer or the PAC or the Manager. The Acquirer, the PAC and the Manager do not accept any responsibility with respect to such information relating to the Target Company and/or the Sellers

- (C) The Acquirer and the PAC accept full responsibility for their obligations under the Open Offer and shall be jointly and severally responsible for the fulfillment of obligation under the SEBI (SAST) Regulations in respect of this Open Offer
- Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer have appointed Grow House Wealth Managemen Private Limited, Ahmedabad as Manager to the Open Offer and the Manager to the Offer issues this Detailed Public
- The Acquirer have appointed Skyline Financial Services Private Limited as the Registrar to the Open Offer, details are

Name: Skyline Financial Services Private Limited Address: D-153A, 1st floor, Phase I, Okhla Industrial Area, Delhi -110020 Tel: +91-11-26812683, 011-40450193-97 Email: ipo@skylinerta.com Investor Grievance Email: grievances@skylinerta.com

- SEBI Registration No.: INR000003241 (F) In this DPS, any discrepancy in any table between the total and sums of the amount listed are due to rounding off and/
- (G) This Detailed Public Statement would also be available at SEBI's website i.e. www.sebi.gov.in THIS DETAILED PUBLIC STATEMENT ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER



Place: Ahmedabad

Date: March 13, 2025

Grow House Wealth Management Private Limited

(CIN: U67100GJ2022PTC133630) A-606, Privilon, B/H. Iscon Temple, Ambli-Bopal Road, S.G. Highway, Ahmedabad-380054, Gujarat, India Tel: +91 79353 33132 / +91-79-35333682

E-mail: takeover@growhousewealth.com Website: www.growhousewealth.com Contact Person: Mr. Hill Shah SEBI Reg. No: INM000013262 Validity: Permanent

Website: www.skylinerta.com

Contact Person: Mr. Anuj Rana

For and on behalf of the Acquirer

Chintan Pate Director Rootsparkle Trading Private Limited Page 02 of 02

In terms of the Master Circular, a lien shall be marked against the Equity Shares tendered in the Open Offer In the event the Selling Broker of a Public Shareholder is not registered with the BSE, then the Public Shareholders can

of the Public Shareholders shall be provided by the depository to the BSE Clearing Limited

AVI POLYMERS LIMITED

CIN No.: L27204JH1993PLC005233

Registered Office: Ambica & Co., Old H.B. Road, Ranchi – 834009, Jharkhand Contact No: +91 7048360390 Email Id: avipolymer@gmail.com Website: https://avipolymers.com

OPEN OFFER FOR ACQUISITION OF UP TO 10,63,582 (TEN LAKHS SIXTY THREE THOUSAND FIVE HUNDRED AND EIGHTY TWO) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- (INDIAN RUPEES TEN) EACH ("EQUITY SHARES") REPRESENTING 26.00% (TWENTY SIX PERCENT) OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF THE AVI POLYMERS LIMITED ("AVI" OR THE "TARGET COMPANY" OR "TC") FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF AVI POLYMERS LIMITED ("AVI" OR THE "TARGET COMPANY" OR "TC"), BY M/S ROOTSPARKLE TRADING PRIVATE LIMITED ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF REGULATION 3(1) & 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") (THE "OPEN OFFER" OR "OFFER")

This detailed public statement ("DPS") is being issued by Grow House Wealth Management Private Limited ("Manager to the Offer"), for and on behalf of the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulations 3(1) and Regulation 4 read with 13(4), 14(3) and 15(2), and other applicable regulations of the SEBI (SAST) Regulations, 2011 pursuant to the public announcement ("PA") dated March 06, 2025 submitted with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and the Target Company at its registered office in terms of Regulations 3(1) and 4 read with Regulation 14 of the SEBI (SAST) Regulations, 2011. Definitions:

"Equity Shares" means the fully paid-up and diluted equity shares of the Target Company of face value of Rs.10/- (Rupees Ten Only) Each.

'Manager' refers to Grow House Wealth Management Private Limited, the Manager to the Open Offer

"Offer" or "Open Offer" means the open offer for acquisition of up to 10,63,582 (Ten Lakhs Sixty-Three Thousand Five Hundred and Eighty Two) Equity Shares, representing 26.00% of the Fully Paid-up Equity Share Capital of the Target Company.

"Offer Price" "means ₹13/- (Rupees Thirteen Only) Per Share "Offer Size" has the meaning described to such term under paragraph 1.

"Public Shareholders" means Shareholders of Target Company other than Parties to the Agreement.

"SPA" or "Agreement" means the share purchase agreement dated March 06, 2025 executed between the Acquirer and the Sellers for the sale of the Sale Shares by the Sellers to the Acquirer.

"Target Company" or "TC" or "AVI" refers to M/s AVI Polymers Limited.

"Underlying Transaction" refers to the transaction for sale and purchase of the Sale Shares as contemplated under the

"Voting Share Capital" means total voting equity capital of the Target Company on a fully diluted basis expected as of tenth (10th) working day from the closure of the tendering period of the Offer.

"Working Day" means any working day of SEBI.

- ACQUIRER, SELLERS, TARGET COMPANY AND OFFER
- (A) DETAILS OF ACQUIRER:
- ACQUIRER ROOTSPARKLE TRADING PRIVATE LIMITED
- Rootsparkle Trading Private Limited ("Acquirer"/" RTPL") is a private limited company incorporated under the provisions of the Companies Act, 2013 (CIN: U46909GJ2024PTC154682) on August 28, 2024 with the name and style of "Rootsparkle" and the Companies Act, 2013 (CIN: U46909GJ2024PTC154682) on August 28, 2024 with the name and style of "Rootsparkle" and the Companies Act, 2013 (CIN: U46909GJ2024PTC154682) on August 28, 2024 with the name and style of "Rootsparkle" and the Companies Act, 2013 (CIN: U46909GJ2024PTC154682) on August 28, 2024 with the name and style of "Rootsparkle" and the Companies Act, 2013 (CIN: U46909GJ2024PTC154682) on August 28, 2024 with the name and style of "Rootsparkle" and the Companies Act, 2013 (CIN: U46909GJ2024PTC154682) on August 28, 2024 with the name and style of "Rootsparkle" and the Companies Act, 2014 (CIN: U46909GJ2024PTC154682) on August 28, 2024 with the name and style of "Rootsparkle" and U46909GJ2024PTC154682) on August 28, 2024 with the North August 28, 2024 wiTrading Private Limited" registered with the Registrar of Companies, Gujarat, India. The registered office of RTPL is presently situated at S2, Shreejala Prime, Near Priyan Heritage, Opp. Prajapita Bhramakumari, Ishwariya Vishwa Vidyalaya, Sardar Ganj, Anand-388001, Gujarat, India, Tel. No.: +91-7990058460, Email: rootsparkle@rediffmail.com. There has been no change in the name of Acquirer since its incorporation
- Acquirer is primarily engaged in the business of trading of agriculture products by way as providers of wholesale of cereals & pulses to undertake commercial agriculture activities including, agricultural and related activities, deal in retail trading, wholesale trading, export, import of such agricultural products and commodities including grains, cereals, seeds, plants, flowers, vegetables, fruits, corn, hay, straw or animal feed and Activities Related to Agriculture.
- The Equity Shares tendered in this Offer will be acquired solely by Acquirer and there is no person acting in concert with Acquirer in this Open Offer.
- The Acquirer is Private Limited and is not listed on any stock exchanges in India or outside India.
- The Acquirer is promoted by Mr. Chintan Patel and Mr. Pankaj Thakkar. The present authorised share capital of Acquirer is Rs. 1,00,00,000/- (Rupees One Crore Only) representing 10,00,000 (Ten Lakhs) equity shares of Rs. 10/- (Rupees Ten Only) each. The equity shares of RTPL are not listed on any stock exchange.

The paid-up equity share capital of Acquirer is Rs. 1,00,00,000/- (Rupees One Crore Only) comprising of 10,00,000 (Ten Lakhs) equity shares of Rs.10/- (Rupees Ten Only) each, fully paid up as under:

Sr. No.	Name of the Shareholders	No. of Shares held	% of Shareholding		
1	Chintan Yashwantbhai Patel	9,95,000	99.50		
2	Pankaj Dilipbhai Thakkar	5,000	0.50		
	Total	10,00,000	100.00		

The details of the present board of directors of Acquirer are tabled below

Name of the Director	DIN	Date of appointment
Mr. Chintan Y. Patel	10774473	08/11/2024
Mr. Pankaj D. Thakkar	10896082	03/01/2025

None of the Directors of RTPL are director on the board of the Target Company.

- RTPL is not forming part of the present Promoter Group of the Target Company. The Acquirer does not have any relation with the Target Company nor have any interest in the Target Company prior to the date of the PA. Further, no nominee(s) representing RTPL is/are on the Board of Directors of the Target Company. None of the directors of RTPL hold any ownership / interest / relationship / directorship / shares in the Target Company.
- The key financial information of RTPL based on the unaudited financial statements for the period ended February 28,

Sr. No.	Particulars	Period ended February 28, 2025
1	Total Revenue	752.37
2	Net Income (Profit/(Loss) After Tax)	17.81
3	Earnings Per Share (in Rs.)	1.78
4	Net Worth/Shareholders' Funds	513.81

(Source: as certified by Mr. Shivam K Bhavsar (Membership No. 180566), Proprietor of S K Bhavsar & Co., Chartered Accountants (FRN No. 145880W) having its Office at Sun Gravitas, 1047, nr. Shyamal Cross Road, Rajmani Society, Satellite, Ahmedabad, Guiarat 380015, Ph.: +91-94299 06707, E-mail: cashiyambhaysar@gmail.com vide certificate dated March 06, 2025 bearing Unique Document Identification Number (UDIN) - 25180566BMHTRD6233

- The Acquirer does not hold any Equity Shares of the Target Company as on the date of this DPS. Further, the Acquirer has not acquired any equity shares after the date of the PA. The directors of the Acquirer do not hold any Equity Shares of or voting rights in the Target Company. None of the directors of the Acquirer are on the board of directors of the Target
- The Acquirer has not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any other regulation made under the SEBI Act The Acquirer has not been categorized or declared as (i) "wilful defaulter" by any bank or financial institution or
- consortium thereof in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India, in terms of Regulation 2(1) (ze) of the SEBI (SAST) Regulations.
- The Acquirer and directors of the Acquirer have not been categorized as a "fugitive economic offender" under Section 12 of Fugitive Economic Offender Act, 2018, in terms of Regulation 2(1) (ja) of the SEBI (SAST) Regulations
- The Net Worth of the Acquirer as on February 28, 2025 is ₹5,13,80,962 (Rupees Five Crore Thirteen Lakhs Eighty Thousand Nine Hundred Sixty-Two Only) and the same is certified through Mr. Shivam K Bhavsar, (Membership No. 180566), Chartered Accountants, having his office at Sun Gravitas, 1047, nr. Shyamal Cross Road, Rajmani Society, Satellite, Ahmedabad, Gujarat 380015, Email id: cashivambhavsar@gmail.com; vide certificate dated 06th March, 2025, bearing Unique Document Identification Number (UDIN) -25180566BMHTRA8161.

DETAILS OF SELLERS:

,	DETA	ILS OF SELLERS:					
		N 60 H	Part of Promoter and	Details of shares held by the Sellers			
	Sr.			Pre-Transaction		Post Transaction	
	No.	Name of Sellers	Promoter Group (Yes / No)	Number of Equity Shares	% of Equity Share Capital of the Target Company	Number of Equity Shares	% of Equity Share Capital of the Target Company
	1	Mansukh Patel PAN: ABEPP4574H Address: Plot 3-A-1 Ashokvatika, Ambli Bopal Road, Bodakdev, Ahmedabad 380058, Gujarat	Yes	8,000	0.20%	Nil	Nil
	2	Mansukh Patel HUF PAN: AADHP7863H Address: Plot 3-A-1 Ashokvatika, Ambli Bopal Road, Bodakdev, Ahmedabad 380058, Gujarat	Yes	10,21,500	24.97%	Nil	Nil
		Total		10,29,500	25.17%	Nil	Nil

- The Sellers have entered into the Share Purchase Agreement dated March 06, 2025 with the Acquirer The Sellers have not been prohibited by SEBI from dealing in securities in terms of direction issued under Section 11B
- of the SEBI Act, or under any of the regulations made under the SEBI Act. Pursuant to this Offer and the transactions contemplated in the SPA, the Sellers shall relinquish the control and management over the Target Company in favor of the Acquirer, in accordance and compliance with the provisions of Regulation 31A of SEBI (LODR) Regulations, and shall be reclassified from the 'promoter and promoter group' category to 'public category' of the Target Company subject to receipt of necessary approvals required in terms of Regulation
- 31A(10) of the SEBI (LODR) Regulations and the satisfaction of conditions prescribed therein. DETAILS OF TARGET COMPANY - AVI POLYMERS LIMITED
- The Target Company was incorporated as "AVI Polymers Limited" under the provisions of the Companies Act, 1956 on March 01, 1993 and registered with the Registrar of Companies, in Jharkhand.
- The registered office of the Target Company is situated at Ambica & Co. Old H.B. Roadranchi., Ranchi., Jharkhand, India 834009, Tel: +91 7048360390; Email: avipolymer@gmail.com; Website: https://avipolymers.com CIN No.: L27204JH1993PLC005233.
- The Target Company is a public limited Company engaged in the business of Specialty Chemicals and Other Products. The Equity Shares (as defined hereinafter) of the Company are listed on the Stock Exchange (as defined hereinafter) in
- The Authorized Share Capital of the Company is ₹6,50,00,000/- (Rupees Six Crores Fifty Lakhs Only) divided into 65,00,000 (Sixty-Five Lakhs) Equity Shares of ₹10/- each. As on date, the issued, subscribed and paid-up capital of the Target Company is ₹4,09,07,000/- (Rupees Four Crore Nine Lakhs Seven Thousand only) divided into 40,90,700 (Forty Lakhs Ninety Thousand Seven Hundred) Equity Shares of ₹10/- each.
- The entire issued, subscribed, paid up and voting equity capital of the Target Company is listed at BSE Limited ("BSE")
- The Equity Shares of the Target Company are frequently traded on BSE within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations
- As on the date of this DPS, there are no partly paid-up shares and no outstanding instruments in the nature of warrants fully convertible debentures/partly convertible debentures etc. which are convertible into equity at any later date in the Target Company.

The key financial information of the Target Company are as follo	OWS:		(₹ in Lakhs e	except EPS)
Particulars	31-Dec-24 (Unaudited)	31-Mar-24 (Audited)		31-Mar-22 (Audited)
Total Revenue	34.19	87.73	403.22	522.14
Profit After Tax (PAT) including Other Comprehensive Income	7.36	2.36	11.80	48.06
Earnings Per Share (₹)	0.18	0.06	0.29	1.17
Networth / Shareholder's Fund	492.31	484.95	482.59	470.79
Certificate dated March 06, 2025 issued by CA Ajay Sharma (Men				a & Sharma,

- (D) DETAILS OF THE OFFER
- This is a Triggered Offer, being made by the Acquirer in accordance with Regulations 3(1) & 4 of the SEBI (SAST) Regulations
- The Acquirer are giving this Open Offer to acquire up to 10,63,582 (Ten Lakhs Sixty Three Thousand Five Hundred and Eighty Two) fully paid-up equity shares having face value of ₹10 (Rupees Ten Only) each, representing 26.00% of the Voting Share Capital of the Target Company at a price of ₹13/- (Rupees Thirteen Only) per Equity Share ("Offer Price") aggregating to ₹1,38,26,566/- (Rupees One Crore Thirty Eight Lakhs Twenty Six Thousand Five Hundred Sixty Six only), payable in cash, subject to the terms and conditions set out in the Public Announcement ("PA"), this Detailed Public Statement ("DPS") and the Letter of Offer ("LoF"), which will be sent to the Eligible Equity Shareholders of the Target Company
- All owners of the Equity Shares of the Target Company registered or unregistered except the Acquirer, existing Promoters/ Promoter Group and Deemed PACs with the Acquirer and the parties to the SPA, are eligible to participate in the Offer in terms of Regulation 7(6) of the SEBI (SAST) Regulations, 2011
- The Offer Price will be paid in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, 2011.
- The payment of consideration shall be made to all the shareholders, who have tendered their equity shares in acceptance of the Open Offer, within ten working days of the expiry of the Tendering Period as per secondary market pay out
- As on date, there are no statutory approvals required to acquire the equity shares tendered pursuant to this Offer. If any other statutory approvals are required or become applicable at a later date before the completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations, 2011.
- As on date, there are no instruments pending for conversion into Equity Shares
- The Equity Shares of the Target Company will be acquired by the Acquirer as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof.
- The Acquirer intend to retain the listing status of the Target Company and no delisting offer is proposed to be made.
- This Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST)
- This Open Offer is not a competing offer in terms of Regulations 20 of SEBI (SAST) Regulations, 2011.
- This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of shares of the Target Company. In terms of Regulation 23 (1) (c) of the SEBI (SAST) Regulations, 2011, in the event that, for reasons outside the reasonable control of the Acquirer, the approvals specified in this DPS as set out in this part or those which become applicable prior to completion of the Open Offer are not received or refused, and, or any other condition stipulated in the SPA for acquisition attracting the obligation to make the Open Offer is not met for reasons outside the reasonable control of the Acquirer, and such agreement is rescinded then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer, through the Manager to the Open Offer, shall, within 2 (Two) Working Days
- with Regulation 23(2)(a) of the SEBI (SAST) Regulations, 2011. The Manager to the Offer, Grow House Wealth Management Private Limited does not hold any Equity Shares in the Target Company as on the date of the Public Announcement and this Detailed Public Statement. The Manager to the Offer further declares and undertakes that they will not deal on their own account in the equity shares of the Target Company during

of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance

- The Acquirer do not have any plans to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business of the Target Company. Target Company's future policy for disposal of its assets, if any, for two years from the completion of Offer will be decided by its Board of Directors, subject to the applicable provisions of the law and subject to the approval of the shareholders through special resolution passed by way of postal ballot in terms of Regulation 25(2) of the SEBI (SAST)
- As per Regulation 38 of the SEBI (LODR) Regulations, read with Rule 19A of the SCRR, the Target Company is required to maintain at least 25.00% of the public shareholding, on continuous basis for listing. Pursuant to completion of this Offer, assuming full acceptance, the public shareholding in the Target Company shall not fall below the minimum level required as per the listing agreement entered into by the Target Company with the BSE Limited read with Rule 19A of
- BACKGROUND TO THE OFFER
- On March 06, 2025 the Acquirer entered into a Share Purchase Agreement with the Sellers ('SPA'), to which the Acquirer have agreed to acquire 10,29,500 Equity Shares constituting 25.17% of the Equity Share Capital of the Target Company at a negotiated price of ₹13.00/- (Rupees Thirteen Only) per Equity Share aggregating to ₹1,33,83,500/- (Rupees One Crore Thirty Three Lakhs Eighty Three Thousand Five Hundred only), payable in cash subject to the terms and conditions
- At present, The Acquirer is engaged in the business of Trading of Agricultural products and Activities Related to Agriculture and Promoter as well as Directors of Acquirer are young, dynamic and enthusiastic business entrepreneur.
- The Object of the acquisition is to acquire substantial Equity Shares and Voting Share Capital accompanied by control over the Target Company in due compliance of SEBI (SAST) Regulations, 2011. The Acquirer intend to continue the existing line of business of Target Company and may diversify into other business if the company comes across lucrative business opportunities after successful completion of present open offer in accordance with the laws applicable.

 The Acquirer reserve the right to modify the present structure of the business in a manner which is useful to the larger interest of the shareholders. Any change in the structure that may be carried out, will be in accordance with applicable
- Through the SPA, the Acquirer is making this Open Offer in terms of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 to acquire up to 10,63,582 equity shares having face value of ₹10 each, representing 26.00% of the Voting Share Capital of the Target Company at a price of ₹13/-per equity share ("Offer Price"), aggregating to ₹1,38,26,566/-, payable in cash, subject to the terms and conditions set out in the Public Announcement ("PA"), this Detailed Public Statement ("DPS") and the Letter of Offer ("LoF"), which will be sent to the Eligible Equity Shareholders of the Target Company. Pursuant to the Underlying Transaction and upon completion of the Open Offer, the Acquirer shall have control over the Target Company and become the Promoter of the Target Company. Further the Promoters/Promoter Group Shareholders shall cease to be Promoter and Promoter Group of the Target Company and shall be classified as public shareholders in accordance with the provisions of Regulation 31A (10) of the SEBI (LODR) Regulations, 2015.
- navable for the charge accounted under the Open Offer to the reco in cash.
- Silent Features of the SPA are as follows: (F)
- The Sellers agree to sell and transfer to the Acquirer a total of 10,29,500 (Ten Lakhs Twenty Nine Thousand Five Hundred) Equity Shares having face value of ₹10/- each at an offer price of ₹13.00/- (Rupees Thirteen Only) per fully paid-up Equity Shares of the said Target Company along with the control of the Target Company in terms of the Takeover
- It is agreed that sale proceeds of ₹1,33,83,500 (Rupees One Crore Thirty Three Lakhs Eighty Three Thousand Five Hundred Only) shall be the full and final consideration payable by the Purchaser to the sellers for the purchase of sale
- The Sale Shares held by the Sellers are in dematerialised form and are free from any lien, claim, pledge, charge, mortgage, and encumbrance as on the date of the Agreement.
- The sale and purchase of the Sale Shares shall be subject to compliance with the provisions of SEBI (SAST) Regulations The Sellers and Acquirer shall cause the Company to comply with the with the provisions of SEBI (SAST) Regulations
- SHAREHOLDING AND ACQUISITION DETAILS

The current and proposed shareholding of the Acquirer in Target Company and the details of their acquisition are as

Sr. No	Particulars	ACQUIRER	
		No. Of Shares	%
i.	Shareholding as on PA date	Nil	Nil
ii.	Shares agreed to be acquired under SPA	10,29,500	25.17%
iii.	Shares acquired between the PA date and the DPS date	Nil	Nil
iv.	Shares to be acquired in the Open Offer (assuming full acceptances	10,63,582	26.00%
V.	Post Offer shareholding [assuming full acceptance] (As on 10th working day after closing of tendering period)	20.93.082	51.17%

- *Assuming full acceptance
- OFFER PRICE IV.
- The equity shares of the Target Company are listed on BSE Limited ("BSE") only, having a Scrip ID of "AVI" & Scrip Code of 539288 and is currently underlying in Group "XT" on BSE Limited.
- The annualized trading turnover in the equity shares of the Target Company on BSE based on trading volume during the 12 (twelve) calendar months prior to the month of Public Announcement (March 01, 2024 to February 28, 2025) is as given

Name of the Stock Exchange	Total number of Equity Shares traded during the 12 (Twelve) calendar months prior to the month of PA	of Listed	Annualized Trading Turnover (in terms of % to Total Listed Shares)
BSE Limited	11,27,661	40,90,700	27.57%
(Carrens reserve basinel	(a aam)		

(Source: www.bseindia.com) Based on the information available on the website of BSE, the equity shares of the Target Company are frequently traded

on the BSE (within the meaning of explanation provided in 2(j) of the SEBI (SAST) Regulations). Hence, the Offer Price of ₹13/- (Rupees Thirteen Only) per fully paid up Equity Share has been determined as per the parameters as set out in terms of Regulation 8(1) and 8(2) of the SEBI (SAST) Regulations, being highest of the followings:

(a)	The highest negotiated price per Equity Share of the Target Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer	₹13.00/-
(b)	The volume-weighted average price paid or payable for acquisition during the 52 (Fifty-Two) weeks immediately preceding the date of PA	NA
(c)	The highest price paid or payable for any acquisition during 26 (Twenty-Six) weeks period immediately preceding the date of PA	NA
(d)	In case of frequently traded shares, the volume-weighted average market price for a period of 60 trading days immediately preceding the date of PA on BSE	₹12.99/-
(e)	Where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	NA ⁽¹⁾
(f)	The per Equity Share value computed under Regulation 8(5) of the SEBI (SAST) Regulations,	NA (2)

Source: Valuation report dated March 06, 2025 issued by Manish Santosh Buchasia Registered Valuer (RV Reg No.: IBBI/RV/03/2019/12235), Proprietor of Manish Santosh Buchasia (IBBI Registered Valuer)

(1) Not applicable as the Equity Shares are frequently traded.

(2) Not applicable since the acquisition is not an indirect acquisition. In view of the parameters considered and presented in table above, in the opinion of the Acquirer and Manager to the Offer. the Offer Price of ₹13/- (Rupees Thirteen Only) per fully paid up Equity Share is justified in terms of Regulation 8 of the SEBI (SAST) Regulations, 2011.

- (D) Pursuant to regulation 8 (17) of the SEBI (SAST) Regulations, there has been no confirmation for any reported event or information provided by the Target Company due to any material price movement as per the framework specified under sub-regulation (11) of Regulation 30 of the SEBI (LODR) Regulations and thus no exclusion or adjustment has been made for determination of offer price under the SEBI (SAST) Regulations.
- There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations.
- In the event of any acquisition of Equity Shares by the Acquirer during the Offer period, at a price higher than the Offer Price, then the Offer Price will be revised upwards to be equal to the highest price paid for such acquisition in terms of Regulation 8(8) of the SEBI (SAST) Regulations. However, the Acquirer shall not acquire any Equity Shares after the 3rd Working Day prior to the commencement of the tendering period of this Offer and until the expiry of the tendering period
- As on date, there is no revision in open offer price or open offer size. In case of any revision in the open offer price or open offer size, the Acquirer shall (i) make corresponding increases to the escrow amounts; (ii) make a public announcement in the same newspapers in which DPS has been published; and (iii) simultaneously with the issue of such announcement inform SEBI, Stock Exchange and the Target Company at its registered office of such revision. The revised Offer Price would be paid to all the Public Shareholders whose Equity Shares are accepted under the Open Offer
- In terms of Regulations 18(4) and 18(5) of the SEBI (SAST) Regulations, the Offer Price or the Offer Size may be revised on account of competing offers or otherwise, at any time prior to the commencement of the last one Working Day before the commencement of the Tendering Period. In the event of such revision: (a) the Acquirer shall make corresponding increase to the Escrow Amount (as defined below); (b) make a public announcement in the same newspapers in which this Detailed Public Statement has been published; and (c) simultaneously with the issue of such public announcement inform SEBI, the Stock Exchanges and the Target Company at its registered office of such revision
- If the Acquirer acquire Equity Shares during the period of twenty-six weeks after the closure of tendering period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all the Public Shareholders whose Equity Shares have been accepted in this Open Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021 or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares in any form.
- FINANCIAL ARRANGEMENTS
- The total funding requirement for the Offer (assuming full acceptances) i.e. for the acquisition of 10.63.582 Equity Shares of ₹10/- each from the public shareholders of the Target Company at Offer Price of ₹13/- (Rupees Thirteen Only) per Equity Share is ₹1,38,26,566/- (Rupees One Crore Thirty Eight Lakhs Twenty Six Thousand Five Hundred Sixty Six only) (the "Offer Consideration").
- The Acquirer have adequate resources and have made firm financial arrangements for financing the acquisition of the Equity Shares under the Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations. The acquisition will be financed through internal resources and no funds are borrowed from banks or financial institution for the purpose of this Open Offer. The Acquirer hereby declares and confirms that it has adequate and firm financial resources to fulfil the total financial obligation under the Open Offer.
- (C) After considering the aforementioned, as well as liquid securities available with the Acquirer, CA Shivam k Bhavsar (Membership No. 180566), Proprietor of M/s Shivam K Bhavsar & Co., Chartered Accountants (Firm Registration Number 0145880W) has certified that the Acquirer has sufficient resources to make the fund requirement for fulfilling all the
- Based on the above, the Manager is satisfied about the following: (i) the adequacy of resources to meet the financial requirements of the Open Offer and the ability of the Acquirer to implement the Open Offer in accordance with SEBI (SAST) Regulations, and (ii) that firm financial arrangements for the payments through verifiable means are in place to fulfill the obligations under the Open Offer.
- The Acquirer shall be solely acquiring the Equity Shares tendered in this Open Offer
- (F) The Acquirer, the Manager to the Offer and IndusInd Bank Limited, a banking corporation incorporated under the laws of India, have entered into an escrow agreement for the purpose of the Offer (the "Escrow Agreement") in accordance with regulation 17 of the SEBI (SAST) Regulations, 2011. Pursuant to the Escrow Agreement, the Acquirer on March 11, 2025 have deposited cash of an amount of ₹1,38,26,566 in an escrow account opened with ICICI Bank Limited, which is 100% of the Offer Consideration. The cash deposit has been confirmed by the Escrow Agent by way of a confirmation letter dated March 12, 2025.
- The Manager to the Offer has been duly authorized by the Acquirer to realize the value of Escrow Account in terms of the SEBI (SAST) Regulations, 2011.
- In case of any upward revision in the Offer Price or the size of the Open Offer, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations prior to effecting such revision.
- VI. STATUTORY AND OTHER APPROVALS
- To the best of knowledge and belief of the Acquirer, as of the date of this DPS, there are no statutory approvals required for this Offer. However, if any statutory approval that become applicable prior to completion of this Offer, this Offer would be subject to the receipt of such other statutory approvals that may become applicable at a later date
- The Acquirer will not proceed with the Open Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations, 2011. This Open Offer is subject to all other statutory approvals that may become applicable at a later date before the completion of the Open Offer. In the event of withdrawal, a public announcemen will be made within 2 (Two) working days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to SEBI, BSE and the registered office of the Target Company. Shareholders of the Target Company who are either non-resident Indians ("NRIs") or overseas corporate bodies ("OCBs")
- and wish to tender their equity shareholding in this Open Offer shall be required to submit all the applicable approvals of RBI which have been obtained at the time of acquisition of Equity Shares of the Target Company. In the event such RBI approvals are not submitted, the Acquirer reserve the sole right to reject the Equity Shares tendered by such shareholders in the Open Offer. This Open Offer is subject to receipt of the requisite RBI approvals, if any, for acquisition of Equity Shares by the Acquirer from NRIs and OCBs. Subject to the receipt of the statutory approval, if applicable, and other approvals set out herein, the Acquirer shall

complete payment of consideration within 10 (ten) Working Days from the closure of the tendering period to those Public

Shareholders whose documents are found valid and in order and are approved for acquisition by the Acquirer in accordance

to the Public Shareholders for the delay. Provided where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirer have the option to make payment to such holders of the Equity Shares in respect of whom

- with Regulation 21(2) of the SEBI (SAST) Regulations. Where statutory or other approval(s) extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect n no statutory or other approval(s) are required in order to complete this Open Offer (E) In case of delay in receipt of any statutory approvals as disclosed above or which may be required by the Acquirer at a later date, as per Regulation 18(11) of the SEBI (SAST) Regulations, SEBI may, if satisfied, that non-receipt of approvals was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals grant an extension of time for the purpose of completion of this Open Offer subject to the Acquirer agreeing to pay interest
- no statutory approvals are required in order to complete this Open Offer. In Accordance with the provisions of Regulation 18(11A) of the SEBI (SAST) Regulations, if there any delay in making payment to the public shareholders who have accepted this offer, the Acquirer will be liable to pay interest at the rate of 10.00% per annum for the period of delay. This obligation to pay interest is without prejudice to any action that the SEBI may take under Regulation 32 of the SEBI (SAST) Regulations. However, it is important to note that if the delay in payment is not attributable to any act of omission or commission by the Acquirer, or if it arises due to reasons or circumstances beyond the control of the Acquirer, SEBI may grant a waiver from the obligation to pay interest. Public Shareholders should be aware that while such waivers are possible, there is no certainty that they will be granted, and as such, there is a potential risk of delayed payment along with the associated interest.
- (G) In terms of Regulation 23 (1) (c) of the SEBI (SAST) Regulations, 2011, in the event that, for reasons outside the reasonable control of the Acquirer, the approvals specified in this DPS as set out in this part or those which become applicable prior to completion of the Open Offer are not received or refused, and, or any other condition stipulated in the SPA for acquisition attracting the obligation to make the Open Offer is not met for reasons outside the reasonable control of the Acquirer, and such agreement is rescinded then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer, through the Manager to the Open Offer, shall, within 2 (Two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2)(a) of the SEBI (SAST) Regulations, 2011There are no conditions stipulated in the SPA between the Acquirer and the Sellers, the meeting of which would be outside the reasonable control of the Acquirer and in view of which the Offer might be withdrawn under Regulation 23 of the SEBI (SAST) Regulations.

Schodulo (1)

VII TENTATIVE SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OFFER

Major Activities	Schedule 19			
Public Announcement	Thursday, March 06, 2025			
Publication of Detailed Public Statement	Thursday, March 13, 2025			
Filing of Draft Letter of Offer with SEBI	Friday, March 21, 2025			
Last Date for a public announcement for competing offer(s)	Monday, April 07, 2025			
Last date for receipt of Comments from SEBI on Draft Letter of Offer	Wednesday, April 16, 2025			
Identified Date ⁽²⁾	Monday, April 21, 2025			
Date by which Letter of Offer will be dispatched to the Shareholder	Monday, April 28, 2025			
Last date by which a Committee of Independent Directors constituted by the BODs of the Target Company shall give its recommendations	Wednesday, April 30, 2025			
Last Day of Revision of Offer Price / Share	Monday, May 05, 2025			
Issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers	Monday, May 05, 2025			
Date of commencement of tendering period	Tuesday, May 06, 2025			
Date of Closing of tendering period	Tuesday, May 20, 2025			
Date of communicating the rejection / acceptance and payment of consideration for the acquired share	Tuesday, June 03, 2025			
Post Offer Advertisement	Tuesday, June 10, 2025			
(1) The characteristics are indicative (expensed based on timelines are indicative CERL/CACT) Deculations) and are				

(1) The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST)Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations (2) Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom the Letter of Offer would be sent. All owner (registered or unregistered) of equity shares of the Target Company (except Acquirer and the Sellers of the Target Company) are eligible to participate in the offer anytime before the closure of the Offer.

- PROCEDURE FOR TENDERING THE SHARES
- The Open Offer will be implemented by the Acquirer through stock exchange mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI and as amended vide SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 as amended from time to time, and SEBI Circular bearing number SEBI/HO/ CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021. As per SEBI Circular bearing number SEBI/HO/ CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, a lien shall be marked against the shares of the shareholders participating in the tender offer. Upon finalisation of the entitlement, only accepted quantity of shares shall be debited from the demat account of the shareholders. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism will be available in the Letter of offer which shall also be made available on the website of SEBI - www.sebi.gov.in
- (B) All owners of Equity Shares (except the Acquirer and Promoters Sellers) whether holding Equity Shares in dematerialized form or physical form, registered or unregistered, are eligible to participate in the Offer any time before closure of the tendering period.

मुंबई लक्षदीप (७

चंद्रपूर: प्रधानमंत्री आवास योजनेच्या अनुदानात वाढ करा- खा. प्रतिभा धानोरकर

अर्थसंकल्पीय 35: अधिवेशनच्या दुसऱ्या टप्प्यात खासदार प्रतिभा धानोरकर यांनी प्रधानमंत्री आवास योजनेअंतर्गत मि ळणाऱ्या अनुदानात वाढ करण्याची मागणी संसदेत प्रश्लाद्धारे केली आहे. सध्या लोकसभेचे अर्थसंकल्पाचे दुसऱ्या टप्प्यातील अधिवेशन १० मार्च पासून

प्रतिभा धानोरकर यांनी विविध प्रश्तांच्या माध्यम ातून लोकसभा क्षेत्रातील नागरीकांच्या समस्यांना संसदेत मांडत आहेत.

अर्थ संकल्पीय अधिवेशनच्या दुर्सया टप्प्यात खासदार प्रतिभा धानोरकर यांनी प्रधानमंत्री योजनेअंतर्गत आवास मिळणीया अनुदानात वाढ

जाहीर सूचना

सर्व संबंधितांना येथे सचित करण्यात येत आहे की, माझे अशील अर्थात श्री. सुरेंद्र जमनादास जोशी फ्लॅट जागा अर्थात फ्लॅट क्र.२५, बी विंग तळमजल, क्षेत्रफळ २५० चौ.फु. बिल्टअप, श्री केदारनाथ को-ऑपरेटिव्ह हौसिंग सोसायटी लिमिटेड म्हणून ज्ञात इमारत, शिंपोल रोड, बोरिवली (पश्चिम), मुंबई-४०००९२ (यापुढे **सदर फ्लॅट** म्हणू-संदर्भ) या जागेचे मालक आहेत आणि अनक्रमांव १२१ ते १२५ (दोन्ही समाविष्ट) धारक भागप्रमाणपर क्र.२५ चे धारक (यापुढे सदर भाग प्रमाणपः म्हणून संदर्भ) आहेत आणि त्यांना सदर फ्लॅट १ श्री. जितन मोहनलाल चितालीया व २) श्रीमती नीता जतिन चितालीया यांच्याकडे विक्री/हस्तांत _{हरण्याची} इच्छा आहे.

ज्याअर्थी मुळतः १) श्री. जमनादास मुलर्ज जोशी (५०% अविभाजीत शेअर्सधारक) आणि २) श्री. सुरेंद्र जमनादास जोशी (५०% अविभाजीत शेअर्सधारक) हे सदर सोसायटीचे सदस्य आणि सद फ्लॅटचे मालक होते, परंतु त्यांच्यापैकी **स्वर्गीय श्री** जमनादास मलजी जोशी (५०% अविभाजीत शेअर्सधारक) यांचे ०४.०७.१९९९ रोजी निधन झार आणि त्यांची पत्नी अर्थात **स्वर्गीय श्रीमती जयाबे** जमनादास जोशी यांचे ३०.०५.२०१५ रोजी निधन झाले, त्यांच्या पश्चात अर्थात **श्री. सुरेंद्र जमनादार** जोशी (मुलगा) हे मयताचे दावेदार, कायदेशी वारमटार आणि कायटेशीर प्रतिनिधी आहेत आणि सोसायटीच्या उप-विधी अंतर्गत सर्व प्रक्रिया पुण केल्यानंतर सदर सोसायटीने सदर फ्लॅटमधील मयता^न अविभाजीत शेअर्स **श्री. सुरेंद्र जमनादास जोशी** यांच्या नावे हस्तांतर केले आणि **श्री. सुरेंद्र जमनादास जोर्श** यांनी दिनांक ०७.०९.२००९ रोजीचे नोंदर्ण क्र.बीडीआर-११/०८२३८/२००९ धारक हमी उपनिबंधक यांच्या समक्ष दिनांक ०५.०९.२००९ रोजी केलेले घोषणा करारनामाद्वारे दिनांक २४.१०.१९९१ रोजीचा विक्री करारनामा नोंद केला. परंत् न्यांच्याकदन मटा फ्लॅटचे मळ श्रेणी करारनाम असलेले **में. आर.के. बिल्डर्स,** एक भाग आणि **श्री. एम.एस. वेंकटरमन,** द्वितीय भाग यांच्या दरम्यान झालेला दिनांक ०८.०३.१९८५ रोजीचा मुळ श्रेर्ण करारनामा (यापुढे **सदर करारनामा** म्हणून संदर्भ) हरवले आहे आणि शोध घेऊनही सापडलेले नाही

जर कोणा व्यक्तीस सदर फ्लॅटबाबत सदर श्रेणी करारनामाच्या आधारावर विक्री, एमओयु, हस्तांतर अदलाबदल, तारण, हमी, अधिभार, बक्षीस कोणतेही केंद्रीय व राज्य शासन देयके/कर, न्यास परिरक्षा, वारसाशेअर्स/अधिकार, वहिवाट, उप वहिवाट, लिव्ह ॲण्ड लायसन्स, वित्तीय संस्थेकडील किंवा नॉन-बँकिंग वित्तीय संस्थेकडील सदर फ्लॅटबाबत किंवा सदर फ्लॅटच्या अधिका दस्तावेजावर घेतलेले आर्थिक सहाय्य, करारनामा ताबा, भाडेपट्टा, मृत्युपत्र, मालकीहक्क, अधिका दस्तावेजा समोर प्रतिभुती, कायदेशीर हक्क, जप्ती . त्र्यवस्था/तजवीज योजना, कायद्याच्या कोणत्यार्ह न्यायालयाचे तसेच कामगार न्यायालयाचे आदेश किंव हकुमनामा, कंत्राट/करारनामा किंवा अन्य इतर प्रकां कोणताही अधिकार, हक्क, हित किंवा दाव असल्यास त्यांनी त्यांचे दावा लेखी स्वरुपात आवश्यव कागदोपत्री पराव्यांसह (पष्ठचर्थ दस्तावेजांशिवार कोणताही दावा/आक्षेप स्विकारले जाणार नाही आणि माझे अशिला समोर अंमलबजावणीसाठी वैध असणा नाही). खालील स्वाक्षरीकर्त्यांचे कार्यालय-कार्यालय क्र.४, तळमजला, आशो-पालव मॅकडोनाल्डस्च्या पुढे, एस.व्ही. रोड, तिरुमाल शोरुम समोर, बोरिवली (पश्चिम), मुंबई-४०००९ येथे सदर सूचना प्रकाशन तारखेपासून १४ दिवसात कळवावे. अन्यथा असे सर्व दावा त्याग आणि/किंव स्थिगत केले आहेत असे समजले जाईल आणि माझ्या अशिलाकडन विहित कालावधी समाप्तीनंतर आलेले कोणतेही दावा विचारात न घेता पुढील

आज दिनांकीत १३ मार्च, २०२५ सही/ श्री. कमलेश आर. मौर्या वकील, उच्च न्यायालय

त्र्यवहाराची पूर्तता करतील.

जाहीर नोटीस

सर्व संबंधितास या जाहीर सुचने द्वारे असे कळविण्यात

येते की. श्री. संदरराज बेंजामीन गंद्रा हे सदनिका क्र ६०३, ६वा मजला, ओ विंग, हॉली क्रॅस सिएचएसलि डॉमनिक कॅलोनी रोड नं ३, ओरलेम, मालाड पश्चिम, मुंबई ४०००६४, याचे मुळ मालक होते तसेच मूळ मालक श्री. संदरराज बेंजामीन गुंद्रा यांचे दि. २६.०९.२०२० रोजी निधन झालेले आहे व त्यार श्रीमती. मेबल सुंदरराज गुंद्रा, श्री. पीटर सुंदरराज गुंद्रा व श्रीमती. सुहासिनी केलविन लोबो हे वारस आहेत. तरीदेखील सदर सदनिके वर कोणत्याही इसमाचा, व्यक्तीचा वा संस्थेचा वारसाने, गहाण दान, बोजा, दावा, विक्री, अदलाबदल, भाडेपड़ा इत्यादी वा अन्य कोणत्याही प्रकारचा हक्क, हितसंबंध व अधिकार असल्यास सदरची नोटीस प्रसिद्ध झाल्यापासन ७ दिवसांचे आत लेखी कागदोपत्री पुराव्यासहित ॲड. भक्ती वि ठाकुर, २०४ सिने हाईट्स बिल्डिंग, न्यू गोल्डन नेस्ट रोड, बालाजी ज्वेलर्स जवळ, भाईंदर पूर्व ता व जि ठाणे ४०११०५ यावर आपली हरकत नोंदवावी. अन्यथा तसा कोणाचाही व कोणत्याही प्रकारचा हक्क हितसंबंध व अधिकार नाही व असल्यास तो सोडून दिलेला आहे असे समजण्यात येईल ह्याची संबंधितांनी नोंद घ्यावी. कागदोपत्री पुराव्याविना आलेल्या हरकतीचा विचार

> ॲड. भक्ती वि. ठाकूर वकील, उच्च न्यायालय

सुरु झाले असून खासदार करण्याची मागणी संसदेत प्रश्ताद्धारे केली आहे. सध्या महागाईचा दर

> PUBLIC NOTICE NOTICE is hereby given that Share Certificate No. 42 (Five Fully Paid up Shares of Rs. 50/ each) with Distinctive Nos. 206 to 210 of each) with Distínctive Nos. 206 to 210 of Broadway Avenue A3 & A4 Co-op. Housing Society Ltd., having address at Broadway Avenue Complex, Mira Road (East), Thane-401107 with Registration number: TNA/(TNA)HSG/(TC)/12819/2001-2002standing in the name of Mr. Sanjay Govind Wadhwana have been reported lost and an First Information Report with Maharashtra Police, Mira-Bhayander, Vasal-Vislashi Mira Police, Mira-Bhayander, Vasal-Vislashi Mira Police, Mira-Bhayander, Vasal-Vislashi Mira Police, Station has been logged visla Kashi Mira Police Station has been lodged vide ost Report No.7285-2025 dated 27/02/2025 An Application for issue of Duplicate Share Certificate in respect thereof has been made society No Lien is earmarked for mortgage of the state of the society society for the shares in the society register till date The society hereby invites claims or objection from objector or objectors to issue of Duplicates Share Certificate within a period of 30 days from the publication of this notice with copies of such documents and other proofs in upport of his/her/their claims/objections no claims / objections are received within the period prescribed above, the society shall be free to deal with the issue of duplicate share certificate in such manne as is provided under the Bye-Laws of th Society. The claims/objections shall be sent to the Secretary having address above

For and on behalf of Broadway Avenue A-3 and A-4 Co-op. Hsg. Soc. Ltc (Hon. Secretary) Place : Mira Road Date : 13.03.202

PUBLIC NOTICE Original Share Certificate No. 71 bearing distinctive Nos. 351 to 355 in respect of Jnit No. 21/A on 1st Floor, situated a Ghanshyam Co-op. Industrial Estate
Ltd., Veera Desai Road, Andheri (W)
Mumbai - 400 053, issued to Mrs. Vimla
Sanghavi, Proprietor of M/s. Bombay
Industries, has been lost and application for issue of duplicate Share Certificate i

eceived. The society hereby invites claims of objections from the claimant or claimants objector or objectors to his application for ssue of duplicate Share Certificate within a period of **14 days** from the publication o this notice, with copies of such documents and other proofs in support of his/her/thei claims/objections for issue of duplicate Share Certificate by the Society. If no claims/objections are received within the period prescribed above, the society shall be feet and of with the house in such be free to deal with the shares in such nanner as is provided under the bye-law of the society. The claims/objections, any, received by the society, the socie shall be dealt with in the manner provide under the bye-laws of the society.

For and on behalf of Ghanshyam Co-op. Ind. Est. Ltd. Sd/-

Hon. Secretary nbai Date: 13/03/2025 Place : Mumbai

PUBLIC NOTICE The application for transfer of Unit No 21/A on 1st Floor, situated at Ghanshyar Co-op. Industrial Estate Ltd., Veera Desa Road, Andheri (W), Mumbai - 400053 from **Mrs. Vimla Sanghavi**, Proprietor o M/s. Bombay Industries to M/s. Encor Electronics Ltd., received by **Ghanshya** Co-op. Industrial Estate Ltd. is unde rocess with society.

The society hereby invites claims of objections from the claimant or claimants, objector or objectors for transfer within a period of 14 days from the publication of this notice, with copies of such document and other proofs in support of his/her/the aims/objections for transfer by th Society. If no claims/objections ar eceived within the period prescribe above, the society shall be free to dea with the transfer in such manner as i provided under the bye-laws of th ociety. The claims/objections, if any eceived by the society, the society sha be dealt with in the manner provide under the bye-laws of the society.

For and on behalf of Ghanshyam Co-op. Ind. Est. Ltd. Hon. Secretary Date: 13/03/2025

PUBLIC NOTICE

Mr. Philip Kuruvilla, a Member of the Ghanshyam Co-op. Industrial Est. Ltd. having address at Veera Desai Road Andheri (West), Mumbai - 400058., and holding Unit No. 21/A on Second Floor in the building of the Society, died on 13/01/2019. Mr. Manoj Philip Kuruvilli has applied for transfer of Unit No. 21/A o Second Floor in his name.
The society hereby invites claims

objections from the heir or heirs or other claimant or claimants/objector of biectors to the transfer of the said share and interest of the deceased member i the capital/property of the society within a period of **14 days** from the publication of this notice. If no claims/objections are received within the period prescribed above, the society shall be free to dea with the shares and interest of the deceased member in the capital/property of the society in such manner as rovided under the bye-laws of th cociety. The claims/objections, if any eceived by the society shall be dealt with n the manner provided under the bye aws of the society. A copy of the egistered bye-laws of the society is available for inspection by claimants bjectors in the office of the society/wit the Secretary of the society between 10:00 A.M. to 12:30 P.M. from the date of publication of this notice till the date of xpiry of its period.

For and on behalf of Ghanshyam Co-op. Indl. Est. Ltd. Hon. Secretary Date: 13/03/2025 किंमती वाढल्या असून केंद्र सरकार कडून मिळणारे अनुदान हे अपूरे असल्याचे खासदार धानोरकर यांनी केली आहे. तसेच, धानोरकर यांनी केंद्र सरकार ला

या जाहीर नोटीसीव्दारे सर्व लोकांस कळविण्यात

येते की, आमचे अशिल **श्री. रघु एन. देवडीगा** हे

सदनिका क्र. ए/१०१, ए विंग, पहिला मजला

भायंदर स्वप्रशिल्प को.ऑप.हौ. सो.लि., खारीगाव

भायंदर (पुर्व), ठाणे, चे मालक असुन सदर सदनिकेचा

मुळ करारनामा जो बिल्डर मे. सोलंकी बिल्डर्स आणि

श्री. रघ एन. देवडीगा यांच्यामध्ये दिनांक १६/०८

२००२, ज्याचा नोंदणी क्र. टनन४-३९१९/२००५

दिनांक २०/०८/२००२ असा आहे, तरी सदर मुढ

करारनामा आमच्या अशिलांकड्न कुठेतरी गहाळ

झालेला/हरवलेला आहे. ज्याची तक्रार[ँ] नौपाडा पोलीस

स्टेशन येथे दिनांक १०/०२/२०२५ रोजी दाखल

करण्यात आली आहे. जिचा प्रॉपर्टी मिसिंग रजिस्टर

तरी सदर मुळ करारनामा कोणाला सापडल्यास किंव

सदर सदनिका मिळकती संबधी कोणाचाही कोणतार्ह

विक्री,कुळरग,कब्जा,गहाण,दान,बक्षीस,करार

हक्क हितसंबंध हिस्सा अधिकार असल्यास त्यांन

त्याबाबत मला लेखी पुराव्यासह ही नोटीस प्रसिद्ध

ाल्यापासन् ०७ दिवसांच्या आत खालील पत्त्याव

कळवावे अन्यथा तसा कोणाचाही कोणत्याही प्रकारर

हक्क .हितसंबंध . हिस्सा अधिकार नाही व असल्या

नो सोडन दिला आहे असे समजण्यात येऊन आमर्च

... अशिलांद्वारे सदर मिळकतीसंबंधीचे पुढील व्यवहार

पत्ता : शॉप नं. १५, साई बाजार , तुळींज पोलिस स्टेशन

मागे, नालासोपारा (पु), ता. वसई, जि. पालघर

PUBLIC NOTICE

Notice is hereby given that we are

investigating the title of Late Shri

Shankarlal Govindram Bhat alias Mehta

then proprietor of Ganesh Hotel, being the

original allottee/lessee of the Canteen Plot

No. 7. Plot No. 145E in the Layout of

Kandivali Co-operative Industrial Estate

Ltd. (i.e., KCIEL), corresponding C.T.S. No.

1353, admeasuring 589 sq. meters of

Village: Kandivali, Taluka: Borivali, M.S.D.

and owner of the Canteen Structure

standing thereon at Government Industrial

Estate, Charkop, Kandivali West, Mumbai

400 067 (more particularly described in the

Schedule hereunder written), and the said

deceased held 20 Shares of Rs. 100/- each

under Share Certificate No. 257 issued by

said KCIEL, now duly endorsed in favour of

his heirs & legal representatives, namely

Ganesh Shankarlal Mehta, ii) Jagdish

Shankarlal Mehta, & iii) Vinod Shankarlal

Mehta, and as such heirs of the deceased,

they are claiming Lease rights of the said

Property by way of heirship and running the

said business of Ganesh Hotel in

partnership from the said Property.
Any person/s, individuals, institutions

entities having claim, interest or demand

against or to the said Property by way of

sale, mortgage, gift, lease, sub-lease, lien,

charge, trust, inheritance, easement

possession, exchange, release

beneficiaries under will, maintenance

agreement or otherwise howsoever. are hereby required to make the same known in

writing with notarized documentary proofs

to the undersigned within 07 days from the

date of publication of this notice. Any

claims/objections received after 07 days

shall be discarded & it would be deemed

that no such claims, rights, titles, estate or

interest exist, and further it will be treated as

waived or abandoned and we will issue necessary title certificate stating that the

said Property is clear and free from all reasonable doubts and encumbrances. SCHEDULE OF THE PROPERTY

ALL THAT piece and parcel of lease hold

Canteen Plot No. 7, Plot No. 145E in the

Layout of Kandivali Co-operative

Industrial Estate Ltd., corresponding

C.T.S. No. 1353, admeasuring 589 sq.

meters of Village: Kandivali, Taluka:

Borivali, M.S.D., together with the

Canteen Structure standing thereon at

Government Industrial Estate, Charkop

Kandivali West, Mumbai-400 067, and 20

Shares of Rs. 100/- each, under Share

Certificate No. 257 issued by the said

KCIEL, now endorsed & standing in the

names of i) Ganesh Shankarlal Mehta, ii

Jagdish Shankarlal Mehta, & iii) Vinod

S. Parekh & Co.

35. Ground Floor.

Mumbai - 400 092.

(Advocates High Court)

Ganjawala Shopping Center

S.V.P. Road. Borivali West

Shankarlal Mehta.

Date: 13.03.2025 Place : Mumbai

ॲड.अवनिश मिश्रा.

पर्ण केले जातील याची नोंद घ्यावी

४०१ २०९

. मृत्युपत्र,कोर्ट दरबार वा अन्य कोणत्याही प्रकारचा

नं. २८९/२०२५ असा आहे.

देण्याची मागणी देखील खासदार शहरी व ग्रामीण आवास योजने धानोरकर यांनी केली आहे.

वाढला असून प्रत्येक सामानांच्या सांगितले. आवास योजने करीता अंतर्गत देणाऱ्या रकमेत कुठलेही किमान ५ लक्ष रूपये अनुदान कमी-जास्त पणा न ठेवता समान निधी देण्यात यावा अशी देखील मागणी खासदार प्रतिभा

जाहीर नोटीस जाहीर नोटीस

मर्च संबंधितांस या जाहीर नोटीसदारे कळविण्यात येते कि. माझे अशिल श्री. विशाल बाबराम सिंग हे खालील मिळकतीचे मालक आहेत मिळकतीचे वर्णन – सदनिका ५०६, ५वा मजला, शिवाजी नगर सी, एच, एस, एल, सी, टी, एस, नंबर १९५ आणि सीटीएस ३०, गाव जुहू, तालुका अंधेरी, मुंबई उपनगर जिल्हा.

बाब्राम साहरम सिंग यांना सोसायटीने ऑलॉटमेंट लेटर दिनांक १६ / १० / २०१० दुवारे सादर सदनिकांचे ताबा दिला आणि त्यांना सोसाटीचे सदस्य स्वीकारले आणि भाग प्रमाणपत्र क्र १०२ जरी केले. बाबूराम नाह्रम सिंग यांचे दिनांक १२/१०/२००९ रोजी निधन झाले आणि पत्नी रत्नमाला बाबूराम सिंग यांचे दिनांव १४/१०/१९९६ रोजी निधन झाले. त्यांचे मांगे विशाल बाबराम सिंग आणि धनराज बाबराम सिंग हे कायदेशीर वारस आहेत. त्यानंतर हक्क सोड पात्र दिनांक १८/०२/२०२५ (दस्त क्र ब ब ई -१९ / २०९३ /२०२५) चे दवारे धनराज बाबराम सिंग ने त्यांचे हक्क त्या सदनिकांचे संदर्भात विशाल बाबराम सिंग यांचे नवे सोडले. -म्हणून मी याद्वारे सामान्य लोकांकडून दावे किंवा आक्षेप आमंत्रित करतो की कोणत्याही व्यक्तीने या फ्लॅटव

विक्री, गहाण, शुल्क, भेट, ताबा, भाडेकरू, धारणाधिकार, वारस अधिकार किंवा फायदेशीर हक्क / व्याज किंवा अन्यथा जे काही दावा केला आहे त्यावर कोणताही दावा आणि आक्षेप असल्यास कार्यालय क्र. 11 पहिला मजला, सीवृड्स कॉर्नर, प्लॉट क्र. 19A, से - 25, नेरुळ (पू), नवी मुंबई - 400706 येथे या प्रकाशनाच्या सदर नोटिशीस आजपासून सात दिवसांच्या आत कोणतीही हरकत न आल्यास, सदरच्या लमत्तेवर / दस्तावर कोणताही दावा नाही असे गृहीत धरले जाईल.

दिनांक: १३/०३/२०२५ (वकील उच्च न्यायालय, मुंबई)

Union Bank of India र्गियन बैंक ऑफ इंडिया

जवळ, गोकुळधाम, गोरेगाव पूर्व, मुंबई - ४०००६३. परिशिष्ट ६ गोरेगाव पूर्व (शाखा) या वृत्तपत्रात प्रसिद्धीसाठी लिलाव विक्री सूचना प्रकाशित करण्याकरिता लिलाव विक्री

गोरेगाव पूर्व शाखा

बी - २५, सुप्रिया हाऊस, गगन चेंबर्स, मेडिकल सेंटर

सूचनेचा मसुदा खाली नमूद केलेल्या व्यक्तींना येथे कळविण्यात येते की त्यांनी कर्ज खाल्यांमधील देणी फेडण्यात अयशस्वी उरले आहेत. मोंटणीकृत पोस्टाने पाठवलेल्या सूचना बँकेत पोहोचल्या नाहीत आणि परत केल्या गेल्या आहेत. म्हणून त्यांना विनंती आहे की त्यांनी रेणम्या आणि इतर शुल्क भरावेत आणि तारण ठेवलेल्या प्रतिभूती दि.१८.०३.२०२५ (तारीख) रोजी किंवा त्यापूर्वी परत सोडबून च्याव्यात, असे न केल्यास, बँकेकडून २५.०३.२०२५ रोजी दुपारी ३:०० वा. बँकेच्या आवारात किंवा त्यानंतर कोणत्याही सोयीस्कर तारखेला बँकेच्या पूर्ण विवेकबुद्धीनुसार, कर्जदाराच्या किंमतीवर जाहीर लिलावात किंवा त्यानंतर कोणत्याही सोयीस्कर तारखेला विक्री केली जाईल

अ.क्र.	कर्जाची तारीख	कर्ज क्रमांक	कर्जदाराचे नाव आणि पत्ता
٧.	८.२.२०२३	२२८६१६६३०००-००१८	जयश्री गजानंद राजुला
۶.	१०.२.२०२३	२२८६१६६३०००-००१९	जयश्री गजानंद राजुला पत्ता–डी–विंग दुकान क्रमांक. १, ग्रीन लॉन अपार्टमेंट्स, आरे रोड, एसटी पीआयव्हीएस कॉलेज समोर, गोरेगाव (पूर्व) मुंबई–४०००६३
₹.	२९.५.२०२३	२२८६१६५४-00000३१	अरुण कुमार मिश्रा पत्ता- मौर्य निवास, मौर्य कंपाऊंड, बी/४, घरकुल इमारत, राणी साथी मार्ग, मालाड (पूर्व), मंबई - ४०० ०९७

दिनांक: १२.०३.२०२५ अधिकारी / व्यवस्थापव टीप: थकबाकीच्या रकमेत गोल्ड लोन अंतर्गत पक्षाच्या सर्व देणग्या तसेच इतर कोणत्याही कर्ज/क्रेडिट सुविधेचा समावेश

व जात अधिभार ताबा प्रकार आरक्षित मल्य व दसारा रक्कम आणि वादीव मल्याचे तपशील खालीलप्रमाणे

रोज वाचा दै. 'मुंबई लक्षदीप

Notice is hereby given that Mr. Deepa Harshadrai Shah has agreed to sell his oremises viz. Flat No.105. First floor Mehul Tower Co-operative Housing Society Ltd., situated at Sheetal Nagar Ashok Chakravarty Cross Road, Kandival (East). Mumbai 400 101 (hereinafter be referred to as "the said Flat") alongwith shares therein and has lost/misplaced the original agreement dated 11th July 1986 entered into between M/s. Thakorbha Desai & Associates and Bankim Ramanla Desai in respect of the said Flat.

All person having any claim, right, title and interest against or to the above mentioned Flat or the shares in respec hereof or any part thereof either by way o mortgage, inheritance, agreement, lease, lien, charge, trust, maintenance, easement, possession or by virtue of any testamentary or non-testamentary document/s or by virtue of succession adoption, any suit, litigation, dispute decree, order, injunction, restriction covenants, statutory order, notice/award notification or otherwise howsnever are ereby called upon and required to make he same known in writing with due evidence and detailed particulars thereo at our office at 101. Shree Vallabl Residency, Daulat Nagar, Road No.3, Borivali (E), Mumbai 400 066, within 15 days from the date of publication of Notice hereof by Registered Post A.D., falling which, such claims, if any, shall be deemed to have been waived and/or abandoned.

SHARMA & ASSOCIATES Place: Mumbai Date: 13-03-2025

PUBLIC NOTICE NOTICE is hereby given that Share Certificate No. 038 (Five Fully Paid up Shares of Rs. 50/- each) with Distinctive Nos. 186 to 190 of Poonam Sagar Complex Bldg. No. I 43-44 Co-op. Housing Society Ltd., having address at Poonam Sagar Complex, Opp. Shanti Nagar Sector-9, Mira Road Fast) Thane-401107with Registration number NA/(TNA)/HSG/(TC)/16406/2005-2006 standing the name of Mr. Chakrapani Rao have been reported lost and an First Information Report with Maharashtra Police, Mira-Bhayander, Vasai-Virar, Kashi Mira Police Station has been lodged vide Lost Report No. 24452-2024 dated 03/08/2024. An Application for issue of Duplicate Share Certificate in respect thereof has been made society No Lien is earmarked for mortgage of shares in the society register till date.

The society hereby invites claims or objections from objector or objectors to issue of Duplicate Share Certificate within a period of 30 days from the publication of this notice with copies of such documents and other proofs in support of his/her/ their claims/objections. If no claims / objections are received within the period prescribed above, the society shall be free to deal with the issue of duplicate share certificate in such manner as is provided under the Bye-Laws of the Society. The claims/objections shall be sent to the Secretary naving address above. For and on behalf of

oonam Sagar Complex Bldg. No. I 43-44 Co-op. Hsg. loc. Ltd., Hon. Secretary lace : Mira Road Date : 13.03.2025

PUBLIC NOTICE

Notice is hereby given to the publi arge that my clients 1) MR SURA. SAMBHAJI MIROKHE, 2) MR. SACHIN SAMBHAJI MIROKHE AND 3) MRS. SAVITA BHUSHAN PATIL ee MISS SAVITA SAMBHAJ MIROKHE intend to purchase a residential Premises from MR. SWAPNIL ASHOK GHARAT, all his right, title and interest in respect o esidential Premises more particularly lescribed in the Schedule hereunder Any person having or claiming an

right, title, interest or claim against o in respect of the said residentia remises or any part or portion, by way of any agreement, sale, share exchange, release, mortgage, lien charge, gift, trust, inheritance, lease sub-lease, transfer, conveyance tenancy, License, easement naintenance, possession or encum rance, howsoever or otherwise or ny other manner whatsoever ereby required to make the sa known in writing with detailed particulars thereof to the undersigned naving office at A-109, A Wing, 1st Floor, Shree Vrindavan Chs. Ltd., National School Road, Bhandup (West), Mumbai- 400 078., (E-Mail sablawserve@gmail.com and Mob. No. 91-9892304472/9833734207) within fifteen days from the date of publication hereof, either by hand delivery or against proper writter acknowledgement or by registered post, failing which such claim or claims, if any, of such person or persons, will be considered to have een waived and/or abandoned fo all intents and purposes and not binding on the owners and sale will be completed without reference to such claim or claims.

THE SCHEDULE ABOVE REFERRED TO A Residential Premises bearing Flat
No. B-303 admeasuring about 635
Sq. Ft. (Built-up) on 3rd Floor in
Building No. "B" of the registered
Society known as "BHANDUP
GULMOHAR CO-OPERATIVE
HOUSING SOCIETY LIMITED" situated at Bhandup Village, Bhandup (East), Mumbai- 400 042., together with ten shares each of Rs.50/- aggregating to Rs.500/- bearing Share Distinctive Nos. 231 to 235 under Share Certificate No. 047 and under Share Certificate No. 047 and Share Distinctive Nos. 476 to 480 under Share Certificate No. 096, lying and being on plot of land bearing C.T.S. No. 518 & 528 part of Village Bhandup, in the Registration District and Sub-District of Mumbai City and Mumbai Suburban, Taluka Kurla and within the limits of "S" ward of Municipal

dated this 13th day of March, 2025, Sd/-Sunil Salunkhe

Advocate

Corporation of Greater Mumbai.

Truhome

दूहोम फायनान्स लिमिटेड (पूर्वीची श्रीराम हाऊसिंग फायनान्स लिमिटेड म्हणून ज्ञात)

मुख्य कार्यालय: लेव्हल-३, वोक्खार्ड टॉवर्स, ईस्ट विंग, सी-२ ब्लॉक, वांद्रे कुर्ला कॉम्प्लेक्स, वांद्रे (पूर्व), मुंबई ४०० ०५१; दूरध्वनीः १८०० १०२ ४३४५, वेबसाइटः http://www.truhomefinance.in **नोंदणीकृत कार्यालय:** श्रीनिवास टॉवर, पहिला मजला, दरवाजा क्र.५,जुना क्र.११दुसरी लेन, सेनाटोफ रोड, अलवरपेट, तेनमपेट, चेन्नई-६०००१८;

[नियम ८(६) ची तरतूद पहा] परिशिष्ट-४-ए स्थावर मालमत्तेच्या विक्रीकरिता विक्री सूचना सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रकशन ऑफ फिनान्शिअल ॲसेट्स ऑण्ड एनफोर्समेंट ऑफ सिक्युरिटी इन्टेरेस्ट ॲक्ट, २००२ सहवाचिता सिक्युरिटी इन्टेरेस्ट (एनफोर्समेंट) रुल्स , २००२

च्या नियम ८ (६) तरतुदीअनव्ये स्थावर मालमत्तेच्या विक्रीकरिता ई - लिलाव विक्री सूचना. सर्व सामान्य जनतेस व विशेषतः कर्जदार, तारणकर्ता / कर्ते आणि जामीनदाराना येथे सूचना देण्यात येत आहे कि, टूहोम फायनान्स लिमिटेड (पूर्वीची श्रीराम हाऊसिंग फायनान्स लिमिटेड म्हणून ज्ञात कडे तारण /अधिभारीत असलेल्या खाली नमूद केलेल्या स्थावर मालमत्तेचा भौतिक ताबा टूहोम फायनान्स लिमिटेड (पूर्वीची श्रीराम हाऊसिंग फायनान्स लिमिटेड म्हणून ज्ञात)सुरक्षित धनकोच्या प्राधिकृत अधिकाऱ्यांनी घेतलेला आहे आणि खाली नमूद केलेले कर्जदार व जामीनदारांकडून टूहोम फायनान्स लिमिटेड यांना देय असलेली खाली तक्त्यात नमूद रक्कम वसुलीकरिता खाली दिलेल्या तपशिलानुसार लिलावाच्या आधारावर '**जसे आहे जेथे आहे, 'जसे आहे जे आहे 'आणि 'जसे जेथे आहे '** विक्री केली जाईल. कर्जदार/जामीनदार / तारणकर्ता , देय रक्कम , स्थावर मालमत्तेचे लघु वर्णन

व शारा जावनार , तावा अवरर , जारावारा दुर न व श्रीरार रचकर जान वाळाव रूर नाच र तरार जाराराजनान					
कर्जदार/सहकर्जदार/ जमानतदार/ तारण ठेवण्याऱ्यांचे नाव	तारीख व रक्कम १३ (२) डिमांड सूचनेनुसार	राखीव किंमत (रु.) आणि वाढीव बोली	अनामत राशी ठेवींचा (ईएमडी) तपशील	लिलावाची तारीख व वेळ	व्यक्तींचे संपर्क आणि सर्वेक्षण तारीख
१. श्रीमती मुमताज जुम्मन शेख (कर्जदार) २. श्री. अफजल जुम्मन शेख (सह-कर्जदार) दोघांचेही पत्ता आहेत: फ्लंट क्रमांक ८०५, इमारत क्रमांक २, बी- विंग, पंखेशाह बाबा सीएचएस, एलबीएस मार्ग, दामोदर पार्क जवळ, घाटकोपर पश्चिम ४०००८६, आणि येथे: सुलेमान चाळ, एलबीएस मार्ग, खोली क्रमांक- २२५, पंखेशाह दर्ग्या जवळ,	मागणी सूचना तारीखः १०.०७.२०२४ दिनांक ०६-०७-२०२४ रोजी कर्ज खाते क्र.	रु. ५,००,०००/- (फक्त पाच लाख रुपये) बोली वाढविणे : रु. १०,०००/- आणि त्यापटीने	ईएमडी रक्कम खाली नमूद केलेल्या खात्याच्या तपशिलानुसार आरटीजीएस / एनईएफटी स्वरूपात जमा करावी:	३१ मार्च २०२५ वेळ.	संतोष आगासकर ९८२००४९८२१ / ८१६९०६४४६२ सुनील मानेकर
एलबाएस माग, खाला क्रमांक- २२५, पखशाह दग्या जवळ, घाटकोपर पश्चिम ४०००८६. आणि येथे: फ्लंट क्रमांक ०१, तळमजला, बी-विंग, सनराइज होम्स, फेज ॥ सीएचएस लिमिटेड, गाव दामत, तालुका कर्जत, जिल्हा- रायगड ४१०२०१. आणि येथे: मुमताज साउथ इंडिया फूड कॉर्नर (त्याच्या मालकीणी-	SHLHVSAI0000244 अंतर्गत रु. ११,७०,५६६/- सदर सूचना	बयाणा ठेव रक्कम (ईएमडी) (रुपयात) रु. ५०,०००/- (रुपये	बँकेचे नाव- ऑक्सिस बँक लिमिटेड शाखा: वांद्रे कुर्ला कॉम्प्लेक्स, मुंबई	दुपारी १२.३० ते	८९९९३४४८९७ अश्फाक पत्का-
मुमताज शेख यांच्या माध्यमातून) दुकान क्रमांक- ४, बाबा सीएचएस, इमारत क्रमांक १, बी-विंग, घाटकोपर पश्चिम ४०००८६ लँडमार्क: दामोदर पार्क जवळ. लॅन SHLHVSAI0000244 ताबा दिनांक व ताबा प्रकार १५ जुलै २०२५ भौतिक ताबा ज्ञात अधिभार	मिळाल्यापासून ६० दिवसांच्या आत करारानुसार व्याजदराने पुढील व्याजासह	पन्नास हजार फक्त) ईएमडी सादर करण्याची अंतिम तारीख : ३० मार्च २०२५ वेळ स. १०.०० ते ५.०० वा.	बँक खाते क्रमांक- चालू खाते क्रमांक ९११०२००४५६७७६३३ आयएफएससी कोड- यूटीआयबी००००२३०	दुपारी १.३०	९८१९४ १५४७७ निरीक्षण तारीखः २०-०३-२०२५ वेळ दुपारी १२.०० ते ३.०० वाजेपर्यंत.

संपत्तीचे विवरण

स्थावर मालमत्तेचे ते सर्व तुकडा आणि पार्सल, फ्लॉट क्रमांक ०१, तळ मजला,बी-विंग, क्षेत्र १९.७५ चौ. मीटर कार्पेट आणि १.४ चौ. मीटर बाल्कनी क्षेत्र, गाव दामत, तालका कर्जत. जिल्हा रायगड येथील "सनरायझ होम्स फेज ॥ को-ऑप हाऊसिंग सोसायटी लिमिटेड" म्हणून ओळखल्या जाणाऱ्या सोसायटीमध्ये, , रायगड जिल्हा, तालुका - कर्जत येथील दमत गावातील भूखंड सर्वेक्षण क्रमांक ७१/१/अ आणि ७१/१/ब/२ या भूखंडावर.

विक्रीच्या तपशीलवार अटी आणि शर्तीसाठी, बोली फॉर्म आणि इतर माहितीसाठी टूहोम फायनान्स लिमिटेड (पूर्वी श्रीराम हाऊसिंग फायनान्स लिमिटेड) च्या वेबसाइटला देखील भेट देऊ शकता.ऑनलाइन लिलाव आमची लिलाव एजन्सी सी १ इंडिया प्राइवेट लिमिटेडच्या https://www.bankeauctions.com या वेबसाईट वर पाडला जाईल .पता प्लॉट न. ६८ , ३ रा मजला, सेक्टर ४४ , गुरुग्राम,हरियाणा -१२२००३ कोणत्याही सहाय्यसाठी तुम्ही , tn@c1india.com, support@bankeauctions.com. या ई-मेल आय डी वर ई-मेल पाठवू शकता . दुरध्वनी:+९१-१२४-४३०२०२०फॅक्स:+९१-१२४-४३०२०१०. www.c1india.com

कोणत्याही प्रश्नाच्या बाबतीत बोलीदाराने वरील तक्त्यात नमूद केलेल्या अधिकाऱ्याशी संपर्क साधावा. सरफेसी कायदा , २००२ च्या नियम ८ (६) अन्यवे वैधानिक १५ दिवसांची विक्री सुचना.

• लिलावापुर्वी गहाणखतदार/कर्जदारांना एकूण देय रक्कम अतिरिक्त व्याजासह भरण्याची शेवटची संधी दिली जाते, अन्यथा वरील वेळापत्रकानुसार सुरक्षित मालमत्ता विकली जाईल. गहाणखतदार/कर्जदारांना मालमत्तेच्या आत असलेल्या सर्व जंगम वस्तू परत घेण्याची विनंती आहे.

• टीप: कृपया लक्षात ठेवा की सुरक्षित धनको सर्व कर्जदार/जामीनदार/गहाणखतदारांना विक्रीची सूचना जलद/नोंदणीकृत पोस्टाने जारी करणार आहे. जर कोणत्याही पक्षाला ती प्राप्त झाली नाही, तर विक्री सूचना प्रकाशन ही सेवा पर्यायी पद्धत म्हणून मानली जाऊ शकते. स्वाक्षरी /- प्राधिकत अधिकारी

ठिकाण - मंबर्ड दिनांक - १३-०३-२०२५

टूहोम फायनान्स लिमिटेड (पूर्वीची श्रीराम हाऊसिंग फायनान्स लिमिटेड म्हणून ज्ञात)

(C) Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e., the date falling on the 10th Working Day prior to the commencement of Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Open Offer. Accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way. (D) The Public Shareholders who tender their Equity Shares in this Offer shall ensure that the Equity Shares are fully paid

up and are free from all liens, charges and encumbrances. The Acquirer shall acquire the Equity Shares that are validly

tendered and accepted in this Offer, together with all rights attached thereto, including the rights to dividends, bonuses

and rights offers declared thereof in accordance with the applicable law and the terms set out in the PA, this DPS and the Letter of Offer. The Public Shareholders may also download the Letter of Offer from SEBI's website or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares and their folio

number, DP identity-client identity, current address and contact details. In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager to the Offer.

BSE Limited shall be the Designated Stock Exchange for the purpose of tendering shares in the Open Offer (G) The Acquirer have appointed Buying Broker for the Open Offer through whom the purchases and the settlement of the (H) Open Offer shall be made during the tendering period. The contact details of the Buying Broker are as mentioned below:

Name: Sunflower Broking Private Limited Address: "Sunflower House" 5th Floor, Nr. Bhakti Nagar Circle, 80 Feet Road, Rajkot-360002 (Gujarat) India Contact Person: Mr. Bhavik Vora Website: www.sunflowerbroking.com

Tel.: 079-40396993 E-mail ID: compliance@sunflowerbroking.com Investor Grievance Email ID: complaints@sunflowerbroking.com SEBI Rea. No.: INZ000195131

All the shareholders who desire to tender their shares under the open Offer would have to intimate their respective stock broker (Selling Broker) during the normal trading hours of the secondary market during tendering period.

The Acquisition Window will be provided by the Designated Stock Exchange to facilitate placing of sell orders. The (J) Selling Broker would be required to place an order / bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of BSE. Before placing the order / bid, the Selling Broker will be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account of the Public Shareholders shall be provided by the depository to the BSE Clearing Limited.

In terms of the Master Circular, a lien shall be marked against the Equity Shares tendered in the Open Offer

(L) In the event the Selling Broker of a Public Shareholder is not registered with the BSE, then the Public Shareholders can

approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Public Shareholders are unable to register using UCC facility through any other BSE registered broker, Public Shareholders may approach Buying Broker i.e., Sunflower Broking Private Limited for quidance to place their Bids. The requirement of documents and procedures may vary from broker to

(M) As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations, 2015 and SEBI's press release dated December 03, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011, Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations, 2011.

The cumulative quantity tendered shall be made available on BSE's website i.e., www.bseindia.com, throughout the trading session at specific intervals during the Tendering Period.

As per the provisions of Regulation 40(1) of the Listing Regulations and SEBI's press release dated December 03, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations.

Equity Shares should not be submitted/ tendered to the Manager, the Acquirer or the Target Company

THE DETAILED PROCEDURE FOR TENDERING THE SHARES IN THE OPEN OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE MAILED TO THE SHAREHOLDERS OF THE TARGET COMPANY AS ON THE IDENTIFIED DATE AND WHICH SHALL ALSO BE MADE AVAILABLE ON THE WEBSITE OF SEBI-WWW.SEBI.GOV.IN

OTHER INFORMATION

The Acquirer, its directors accepts full responsibility for the information contained in the Public Announcement and this Detailed Public Statement (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company and/or the Sellers), and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Open Offer

The information pertaining to the Target Company and/or the Sellers contained in the Public Announcement or this Detailed Public Statement or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company or the Sellers, as the case may be, or publicly available sources which has not been independently verified by the Acquirer or the PAC or the Manager. The Acquirer, the PAC and the Manager do not accept any responsibility with respect to such information relating to the Target Company and/or the Sellers.

(C) The Acquirer and the PAC accept full responsibility for their obligations under the Open Offer and shall be jointly and severally responsible for the fulfillment of obligation under the SEBI (SAST) Regulations in respect of this Open Offer

Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer have appointed Grow House Wealth Management Private Limited, Ahmedabad as Manager to the Open Offer and the Manager to the Offer issues this Detailed Public Statement on behalf of the Acquirer

(E) The Acquirer have appointed Skyline Financial Services Private Limited as the Registrar to the Open Offer, details are as below:

Name: Skyline Financial Services Private Limited Address: D-153A, 1st floor, Phase I, Okhla Industrial Area, Delhi -110020 Tel: +91-11-26812683, 011-40450193-97 Email: ipo@skylinerta.com Investor Grievance Email: grievances@skylinerta.com

SEBI Registration No.: INR000003241 In this DPS, any discrepancy in any table between the total and sums of the amount listed are due to rounding off and

(G) This Detailed Public Statement would also be available at SEBI's website i.e. www.sebi.gov.in

THIS DETAILED PUBLIC STATEMENT ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER **GROW**



Website: www.skylinerta.com

Contact Person: Mr. Anuj Rana

Grow House Wealth Management Private Limited (CIN: U67100GJ2022PTC133630) A-606, Privilon, B/H. Iscon Temple, Ambli-Bopal Road, S.G. Highway, Ahmedabad-380054, Gujarat, India Tel: +91 79353 33132 / +91-79-35333682 E-mail: takeover@growhousewealth.com Website: www.growhousewealth.com Contact Person: Mr. Hill Shah SEBI Rea. No: INM000013262

For and on behalf of the Acquirer

Chintan Patel Director

Place: Ahmedabad Date: March 13, 2025

Validity: Permanent

Rootsparkle Trading Private Limited